

source: STATISTICS AUSTRIA

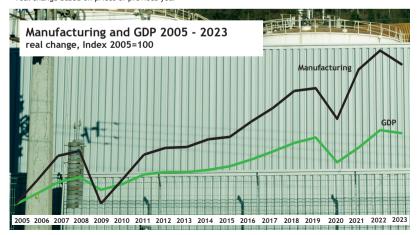
### 7.0 Contribution of manufacturing to GDP

	value added at current	share of total	real valı	ue added 3	rea	GDP 3
year	prices <sup>1</sup> billion EUR	value added <sup>2</sup> %	%-change	Index 2015=100	%-change	Index 2015=100
1995	32.17	20.3		62.8		74.1
2000	39.61	20.8	+ 6.3	74.3	+ 3.4	81.5
2005	45.22	20.0	+ 4.4	81.9	+ 2.2	88.9
2006	48.79	20.4	+ 7.7	88.2	+ 3.5	92.0
2007	52.53	20.7	+ 7.6	94.9	+ 3.7	95.4
2008	52.51	20.0	+ 1.4	96.3	+ 1.5	96.8
2009	48.20	18.8	-14.7	82.1	- 3.8	93.2
2010	49.94	18.9	+ 7.9	88.6	+ 1.8	94.9
2011	52.97	19.2	+ 7.5	95.3	+ 2.9	97.7
2012	54.75	19.3	+ 1.9	97.1	+ 0.7	98.3
2013	54.91	19.0	+ 0.2	97.3	+ 0.0	98.3
2014	56.57	19.0	+ 2.1	99.3	+ 0.7	99.0
2015	58.61	19.1	+ 0.7	100.0	+ 1.0	100.0
2016	61.93	19.4	+ 4.1	104.1	+ 2.0	102.0
2017	63.40	19.2	+ 3.5	107.8	+ 2.3	104.3
2018	65.99	19.2	+ 4.2	112.3	+ 2.4	106.8
2019	66.95	18.9	+ 0.7	113.2	+ 1.5	108.4
2020	62.48	18.3	- 7.3	106.6	- 6.6	101.4
2021	69.63	19.2	+12.6	116.8	+ 4.2	106.1
2022	72.72	18.1	+ 4.3	121.2	+ 4.8	111.4
2023	76.04	17.7	- 3.0	117.6	- 0.8	110.4

<sup>1</sup> gross value added at producers ´ prices

<sup>2</sup> gross value added of all economic sectors

<sup>3</sup> real change based on prices of previous year





# 7.1 Employees in manufacturing 2023

NACE-section	total	wage	salary
		earners	earners
Extraction of crude petroleum and natural gas	508	200	308
Mining of metal ores	225	165	60
Extraction of building materials, other quarrying	4,469	3,234	1,235
Mining support service activities	215	99	116
Manufacture of food products	71,941	53,768	18,173
Manufacture of beverages; tobacco products	8,487	4,626	3,861
Manufacture of textiles	6,416	3,863	2,553
M. of wearing apparel and dressing	2,759	1,168	1,591
M. of leather and related products	2,764	1,641	1,123
M. of wood and products of wood and cork (excluding furniture)	30,103	21,891	8,212
M. of paper and paper products	15,780	10,713	5,067
Printing and reproduction of recorded media	7,759	4,329	3,430
M. of coke and petroleum products	1,661	564	1,097
Manufacture of chemical products	20,271	8,743	11,528
Manufacture of pharmaceutical products	18,476	4,072	14,404
M. of rubber and plastic products	30,460	19,520	10,940
Manufacture of other non-metallic mineral products	27,479	17,515	9,964
Manufacture of basic metals	38,719	26,834	11,885
Manufacture of fabricated metal products	75,531	48,701	26,830
Manufacture of computer, electronic and optical products	33,141	7,583	25,558
Manufacture of electrical equipment	48,072	21,455	26,617
Manufacture of machinery and equipment	94,661	42,256	52,405
Manufacture of motor vehicles and trailers	35,200	21,213	13,987
Manufacture of other transport equipment	14,221	5,979	8,242
Manufacture of furniture	20,913	14,611	6,302
Other manufacturing	15,347	7,684	7,663
Repair and installation of machinery and equipment	25,622	11,146	14,476
Energy supply	28,164	3,909	24,255
Water supply	984	441	543
Sewerage	2,846	1,848	998
Waste collection, treatment and disposal activities; materials recovery	14,654	9,693	4,961
Remediation activities and other waste management services	112	11	101
	697,960	379,475	318,485
<sup>1</sup> annual averages; number of contracts		.,	source: SV

# 7. MANUFACTURING

# 7.2 Turnover in manufacturing 2022 1



NACE-section	total turnover	turnover abroad	export ratio	turnover
	billio	n EUR	%	1,000 EUR
Extraction of crude petroleum and natural gas	С	С	С	С
Mining of metal ores	С	С	С	С
Extraction of building materials, other quarrying	1,224	337	27.5	302
Mining support service activities	69	19	27.4	С
Manufacture of food products	23,029	9,498	41.2	358
Manufacture of beverages	9,869	7,068	71.6	1,265
Manufacture of tobacco products	С	С	С	С
Manufacture of textiles	1,560	1,238	79.4	265
Manufacture of wearing apparel and dressing	559	386	69.0	266
Manufacture of leather and related products	681	547	80.3	258
Manufacture of wood and products of wood and cork (excluding furniture)	9,806	4,934	50.3	369
Manufacture of paper and paper products	6,965	5,134	73.7	459
Printing and reproduction of recorded media	1,667	469	28.1	249
Manufacture of coke and petroleum products	9,916	1,774	17.9	5,830
Manufacture of chemical products	9,767	6,584	67.4	502
Manufacture of pharmaceutical products	6,020	4,883	81.1	318
Manufactureof rubber and plastic products	7,621	5,368	70.4	263
Manufacture of other non-metallic mineral products	7,311	2,067	28.3	304
Manufacture of basic metals	23,735	15,712	66.2	606
Manufacture of fabricated metal products	17,954	11,052	61.6	274
Manufacture of computer, electronic and optical products	12,059	11,054	91.7	382
Manufacture of electrical equipment	15,767	11,978	76.0	330
Manufacture of machinery and equipment	31,227	25,484	81.6	338
Manufacture of motor vehicles and trailers	18,885	17,580	93.1	549
Manufacture of other transport equipment	5,723	2,798	48.9	398
Manufacture of furniture	2,884	833	28.9	180
Other manufacturing	4,744	3,722	78.5	416
Repair and installation of machinery and equipment	6,339	1,670	26.3	271
Energy supply	85,846	33,544	39.1	3,220
Water supply	490	2	0.4	350
Sewerage	853	4	0.5	325
Waste collection, treatment and disposal activities; materials recovery	5,365	928	17.3	345
Remediation activities and other waste management services	22	2	6.9	206
TOTAL MANUFACTURING	328,518	186,667	56.8	504

 $^{\rm 1}$  results of the "Konjunkturstatistik im Produzierenden Bereich"  $^{\rm 2}$  total turnover per employee

source: STATISTICS AUSTRIA C = confidential



		production sold, billion EUR <sup>2</sup>							
province	2000	2010	2020	2021	2022	2023			
Burgenland	1.34	1.92	2.80	3.06	3.65	3.85			
Carinthia	4.63	6.51	8.74	11.03	13.78	13.33			
Lower Austria	19.49	26.36	26.04	32.01	38.51	36.99			
Upper Austria	19.85	31.17	37.24	45.04	52.75	52.06			
Salzburg	4.18	5.83	5.54	6.12	7.46	7.47			
Styria	14.10	20.52	24.91	29.30	32.97	32.31			
Tyrol	5.24	8.39	10.23	11.75	13.57	13.06			
Vorarlberg	4.20	6.42	8.12	9.58	10.58	10.11			
Vienna	12.85	15.17	24.35	47.62	71.04	39.26			
AUSTRIA	85.88	122.29	147.97	195.51	244.33	208.44			

#### 7.3 Industrial production by province 1

source: STATISTICS AUSTRIA

### 7.4 Industrial employees by province 1

			number of	f employees <sup>2</sup>	2	
province	2000	2010	2020	2021	2022	2023
Burgenland	7,959	7,008	7,176	7,138	7,066	7,115
Carinthia	24,285	22,750	24,396	24,897	25,749	26,057
Lower Austria	69,839	63,881	68,242	67,403	69,686	69,538
Upper Austria	98,402	94,977	110,234	112,396	115,542	117,801
Salzburg	19,861	17,864	17,566	17,065	17,488	17,516
Styria	74,522	68,443	76,411	75,568	76,749	77,980
Tyrol	29,512	30,802	35,772	35,054	35,259	34,142
Vorarlberg	26,008	25,074	30,184	30,376	31,099	30,815
Vienna	58,944	40,036	32,903	32,702	34,105	34,446
AUSTRIA	409,332	370,835	402,883	402,598	412,742	415,410

source: STATISTICS AUSTRIA

<sup>1</sup> results of the "Konjunkturstatistik im Produzierenden Bereich" (short-term statistics in manufacturing)

this survey is based on a sample which covers the required amount of employees and turnover to ensure an adequate representation of ONACE-sections;

furthermore there are distortions arising from the transformation of ÖNACE categories into the "Kammersystematik" (classification of the Economic Chambers)

<sup>2</sup> "Industry" according to the classification of the Economic Chambers; excluding construction industry; 2023: preliminary



### 7.5 Industrial production by industry 1

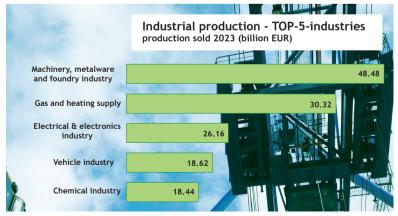
		pro	oduction s	old, billio	n EUR	
industry <sup>2</sup>	2000	2010	2020	2021	2022	2023
Machinery, metalware and foundry industry	17.56	30.66	36.33	44.42	49.61	48.48
Gas and heating supply com- panies	2.31	6.41	16.25	38.50	60.74	30.32
Electrical & electronics industry	12.23	13.41	17.79	20.03	24.45	26.16
Vehicle Industry	6.83	10.55	15.28	16.71	17.09	18.62
Chemical industry	10.26	13.03	14.67	17.68	20.58	18.44
"Food industry (food products and beverages)"	6.61	8.68	10.08	10.69	12.89	13.70
Mining and steel industry	3.65	6.63	6.69	9.19	12.47	12.01
Petroleum industry	6.22	8.98	6.15	8.53	10.87	10.45
Wood industry	5.37	7.06	8.10	10.12	11.94	9.74
Construction industry	4.01	5.03	7.51	8.36	8.99	8.93
Non-ferrous metals industry	1.98	3.74	4.15	5.73	7.16	6.07
Building materials & ceramics	2.80	3.18	3.30	3.75	4.05	3.75
Paper industry	3.62	3.55	3.19	3.75	5.15	3.72
Paper & cardboard products	1.61	2.17	2.54	2.72	3.23	2.99
Textile, clothing, shoe and lea- ther industry	3.78	2.94	2.42	2.58	2.81	2.61
Glass industry	1.07	1.29	1.03	1.12	1.28	1.37
TOTAL INDUSTRY 3	89.88	127.32	155.49	203.87	253.31	217.37

<sup>1</sup> for explanations see footnote 1 on page 49

source: STATISTICS AUSTRIA

<sup>2</sup> ranking according to production sold 2023; 2023 preliminary

<sup>3</sup> including construction industry





source: STATISTICS AUSTRIA

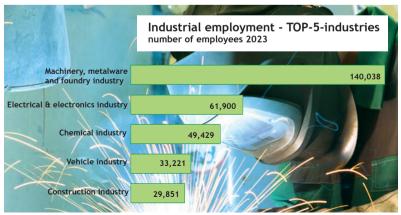
### 7.6 Industrial employees by industry 1

			number of	employee	es <sup>2</sup>	
industry <sup>2</sup>	2000	2010	2020	2021	2022	2023
Machinery, metalware and foundry industry	114,961	119,314	135,517	136,211	137,812	140,038
Electrical & electronics ndustry	59,863	46,911	54,358	55,279	59,430	61,900
Chemical industry	43,028	41,742	47,178	48,138	50,140	49,429
Vehicle Industry	24,682	24,821	34,729	33,488	33,042	33,221
Construction industry	25,592	26,810	29,644	30,075	30,116	29,851
Food industry (food products and beverages)	29,960	27,362	27,151	27,152	27,514	27,932
Wood industry	31,736	28,116	27,398	27,568	28,480	27,395
Mining and steel industry	16,753	15,429	16,452	16,048	16,386	16,957
Building materials & cermics	17,273	13,905	12,426	12,519	12,765	12,368
Textile, clothing, shoe and lea- ther industry	30,274	16,584	11,211	10,946	10,611	9,689
Paper and cardboard products	8,646	8,345	8,296	8,301	8,421	8,196
Non-ferrous metals industry	5,038	5,094	6,814	6,899	7,089	7,176
Paper industry	9,055	7,564	7,565	7,211	7,250	7,056
Gas and heating supply com- panies	6,046	4,749	4,160	4,391	5,521	6,067
Glass industry	8,495	8,388	7,182	6,265	6,066	5,744
Petroleum industry	3,523	2,510	2,446	2,183	2,214	2,242
TOTAL INDUSTRY 3	434,924	397,644	432,528	432,673	442,858	445,262

<sup>1</sup> for explanations see footnote 1 on page 49

<sup>2</sup> ranking according to number of employees 2023; 2023: preliminary

<sup>3</sup> including construction industry





## 7.7 Investment by industry 1 (Manufacturing)

NACE-section	Gross fixed	l capital fo	rmation, n	nillion EUF
	2000	2010	2020	2022
Manufacture of food products	461	551	1,002	1,172
Manufacture of beverages and tobacco products	162	201	373	468
Manufacture of textiles	130	62	83	92
Manufacture of wearing apparel and dressing	49	30	19	30
Manufacture of leather and related products	30	22	26	33
Manufacture of wood and products of wood and cork (excluding furniture)	429	269	592	777
Manufacture of paper and paper products	352	220	524	605
Printing and reproduction of recorded media	254	206	141	151
Manufacture of coke and petroleum products	211	164	321	489
Manufacture of chemical products	391	576	658	853
Manufacture of pharmaceutical products	342	426	1,070	1,097
Manufactureof rubber and plastic products	333	393	539	558
Manufacture of other non-metallic mineral products	497	497	700	802
Manufacture of basic metals	510	707	1,023	1,069
Manufacture of fabricated metal products	621	751	1,193	1,501
Manufacture of computer, electronic and optical products	1,048	629	1,756	2,958
Manufacture of electrical equipment	463	1,512	1,412	1,799
Manufacture of machinery and equipment	755	1,089	2,037	2,581
Manufacture of motor vehicles and trailers	668	886	1,421	1,615
Manufacture of other transport equipment	87	188	474	443
Manufacture of furniture	177	157	166	237
Other manufacturing	165	207	402	549
Repair and installation of machinery and equipment	81	139	305	492
TOTAL MANUFACTURING	8,212	9,880	16,236	20,371

<sup>1</sup> Gross fixed capital formation according to Nationa Accounts

source: STATISTICS AUSTRIA



#### 7.8 Investment ratio by industry 1 (Manufacturing)

NACE-section	Gross fixed captial formation in % of production value				
	2000	2010	2020	2022	
Manufacture of food products	4.9	4.4	5.8	5.5	
Manufacture of beverages and tobacco products	6.4	4.4	5.6	4.6	
Manufacture of textiles	5.4	4.3	5.9	5.4	
Manufacture of wearing apparel and dressing	4.2	3.5	4.3	5.0	
Manufacture of leather and related products	3.7	3.1	4.0	4.5	
Manufacture of wood and products of wood and cork (excluding furniture)	8.2	3.7	6.6	6.3	
Manufacture of paper and paper products	6.5	3.7	8.5	6.9	
Printing and reproduction of recorded media	8.0	7.0	7.9	7.3	
Manufacture of coke and petroleum products	5.8	3.3	9.1	6.7	
Manufacture of chemical products	9.3	4.7	5.2	4.3	
Manufacture of pharmaceutical products	14.1	11.8	21.1	20.7	
Manufactureof rubber and plastic products	8.4	7.4	8.6	7.1	
Manufacture of other non-metallic mineral products	9.7	8.0	10.7	9.9	
Manufacture of basic metals	7.1	5.4	6.9	4.1	
Manufacture of fabricated metal products	7.9	6.3	7.6	7.0	
Manufacture of computer. electronic and optical products	15.1	13.0	19.4	22.1	
Manufacture of electrical equipment	9.0	15.4	11.7	12.7	
Manufacture of machinery and equipment	7.6	6.5	8.6	8.7	
Manufacture of motor vehicles and trailers	7.4	7.6	9.0	9.2	
Manufacture of other transport equipment	7.7	8.1	10.0	7.7	
Manufacture of furniture	6.5	5.3	5.3	6.6	
Other manufacturing	8.2	5.0	8.2	8.2	
Repair and installation of machinery and equipment	5.1	2.7	5.6	7.4	
TOTAL MANUFACTURING	8.0	6.5	8.7	8.1	

<sup>1</sup> Gross fixed capital formation according to National Accounts as a percentage of production value at production prices according to National Accounts source: STATISTICS AUSTRIA