

Dresdner Straße 70  
1200 Wien

[www.ama.at](http://www.ama.at)

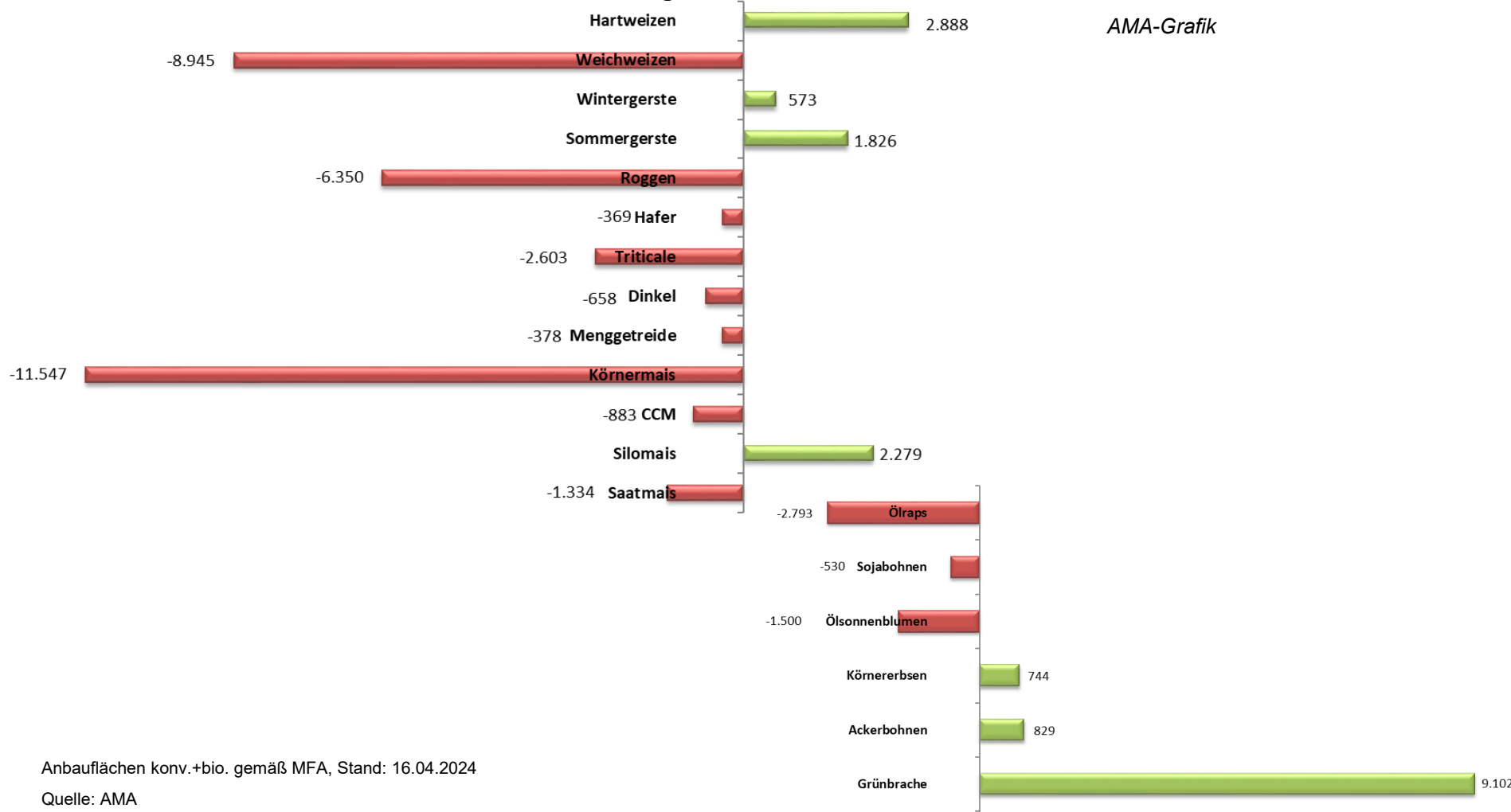
[www.eama.at](http://www.eama.at)

**AMA**  
*AgrarMarkt Austria*

# Marktinformation Getreide & Ölsaaten

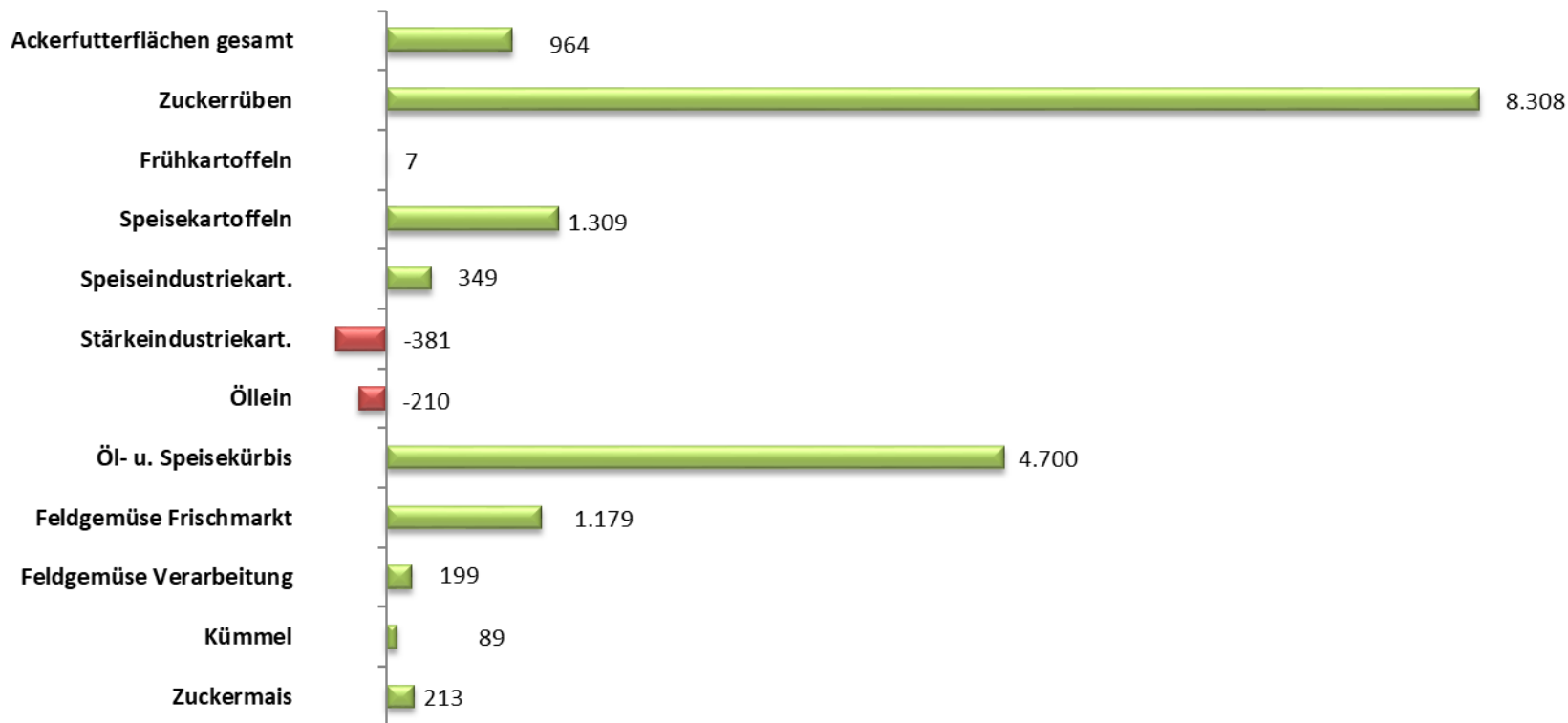
DI Patrick Herz

## Flächenänderungen in ha; konv.+bio



## Flächenänderungen in ha; konv.+bio

AMA-Grafik

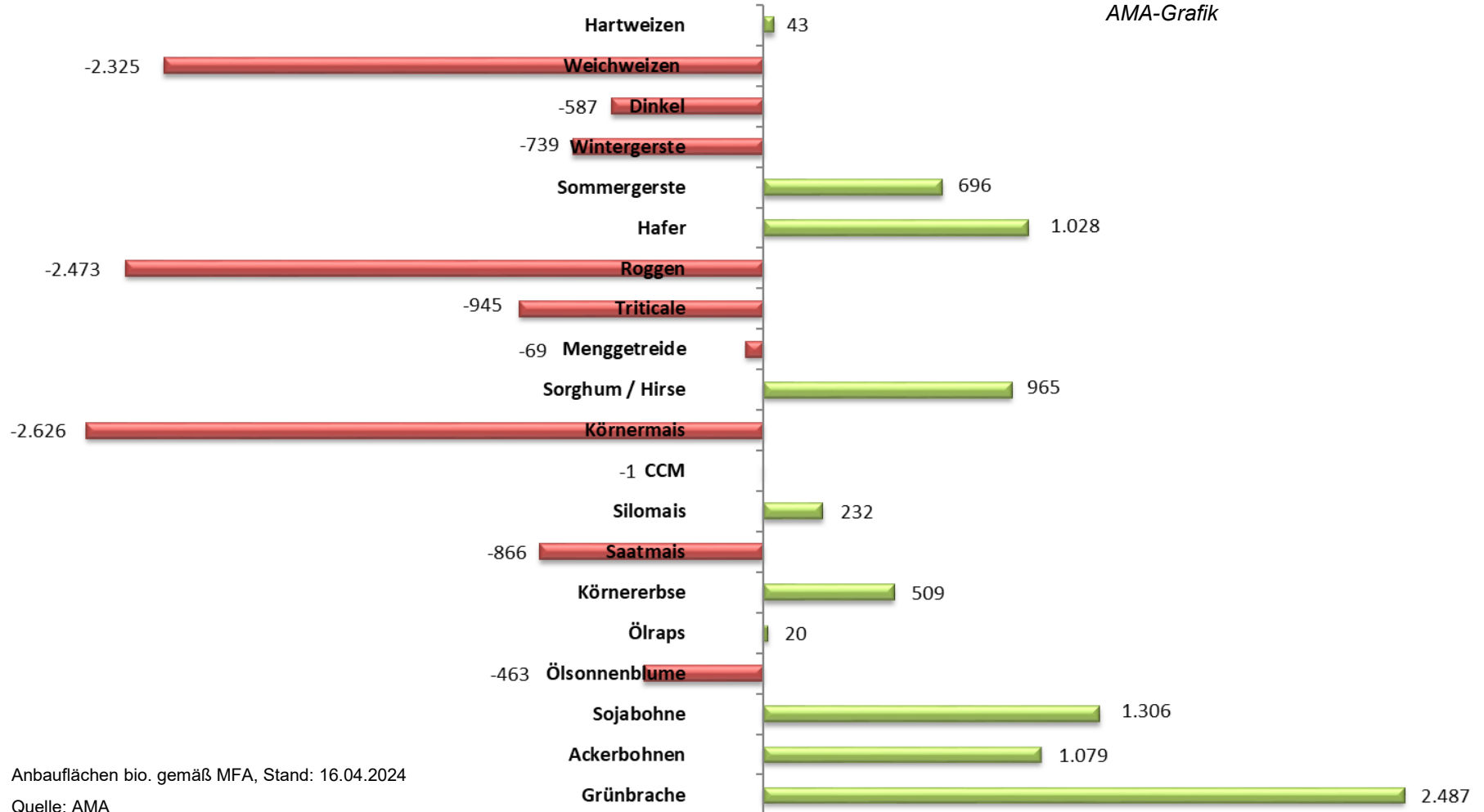


Anbauflächen konv.+bio. gemäß MFA, Stand: 16.04.2024

Quelle: AMA

## Flächenänderungen in ha; Bio-Flächen

AMA-Grafik

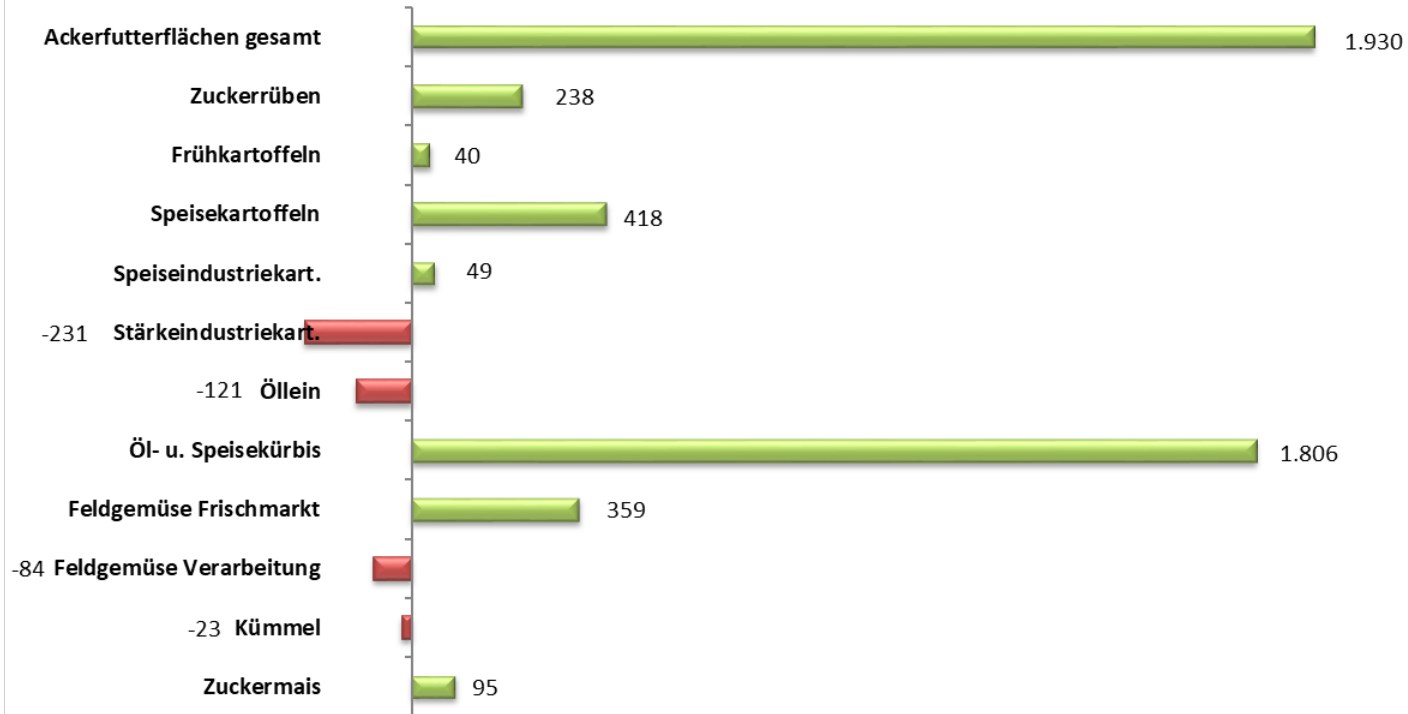


Anbauflächen bio. gemäß MFA, Stand: 16.04.2024

Quelle: AMA

## Flächenänderungen in ha; Bio-Flächen

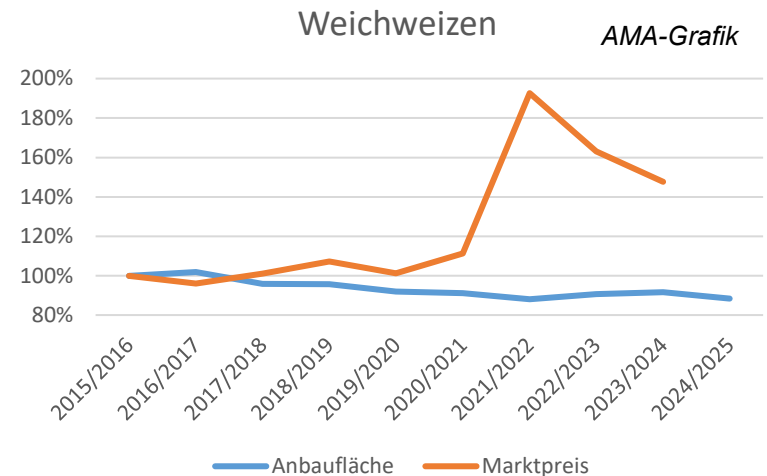
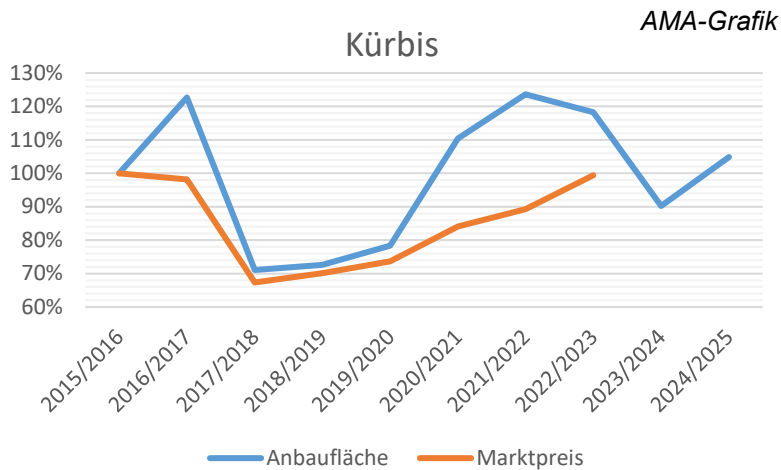
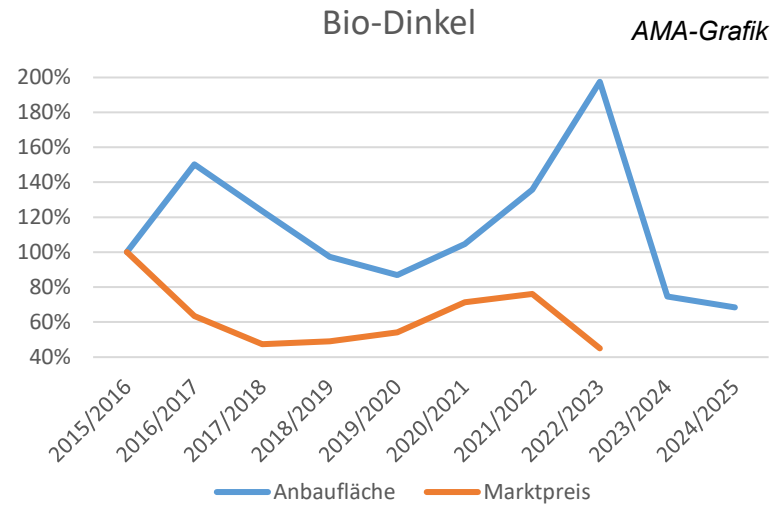
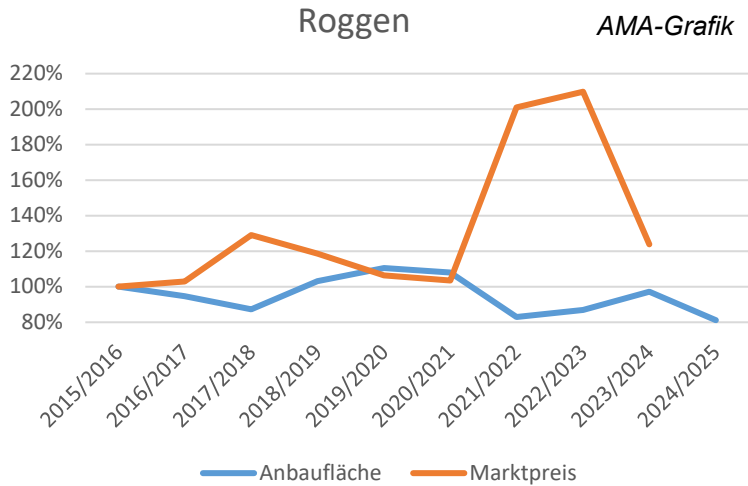
AMA-Grafik



Anbauflächen bio. gemäß MFA, Stand: 16.04.2024

Quelle: AMA

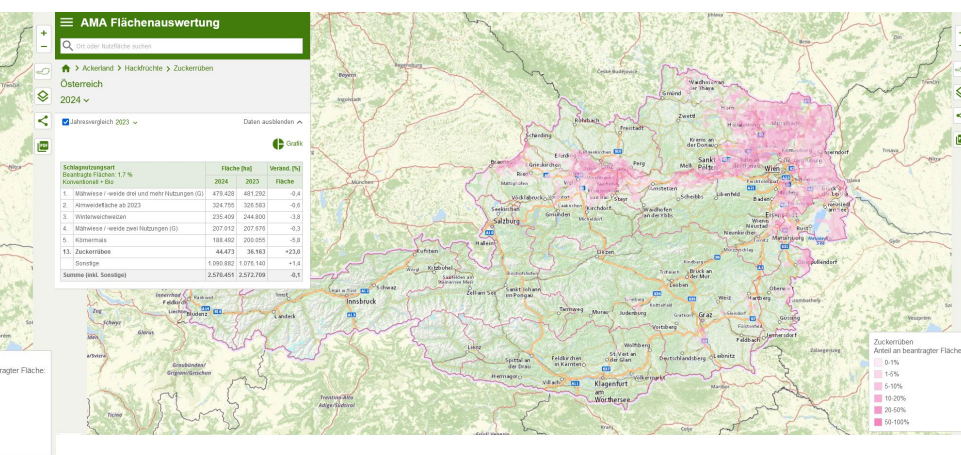
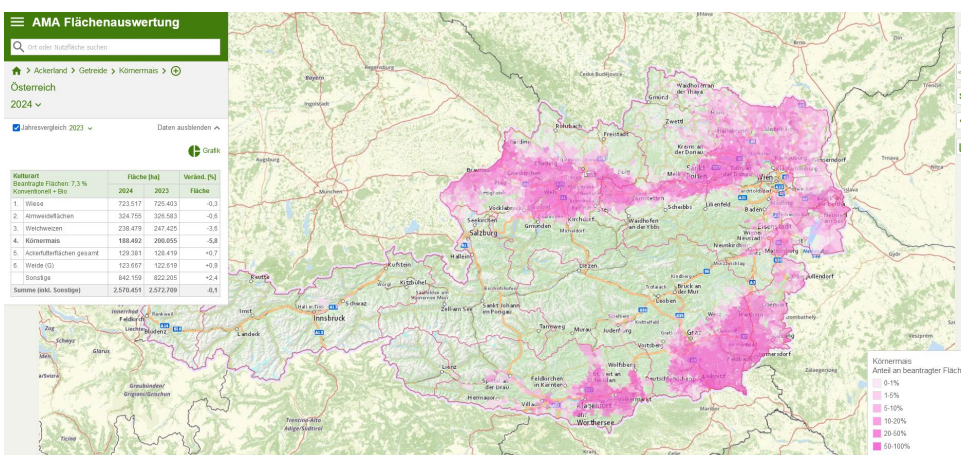
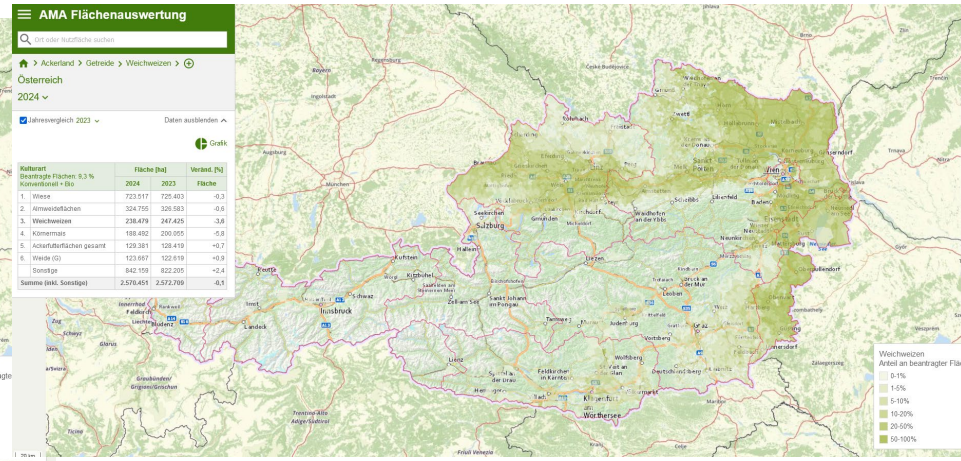
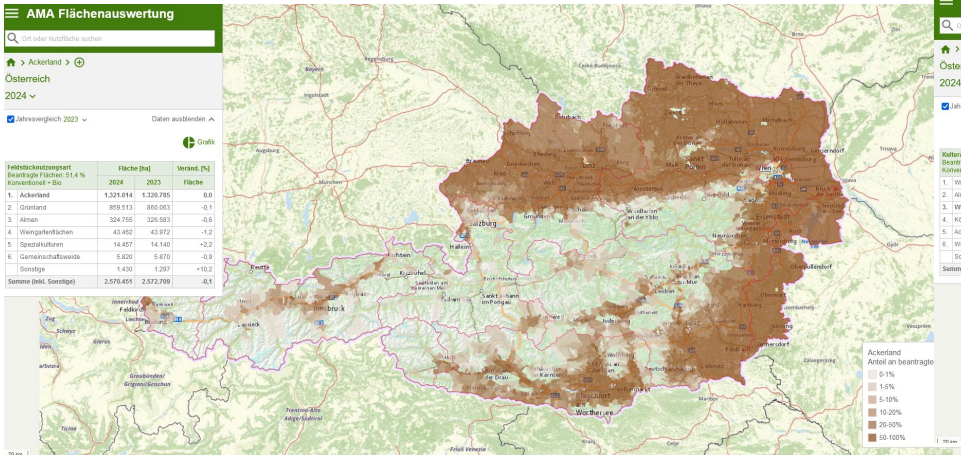
## Indexdarstellung Anbaufläche und Marktpreis



Quelle: AMA, Börse Wien



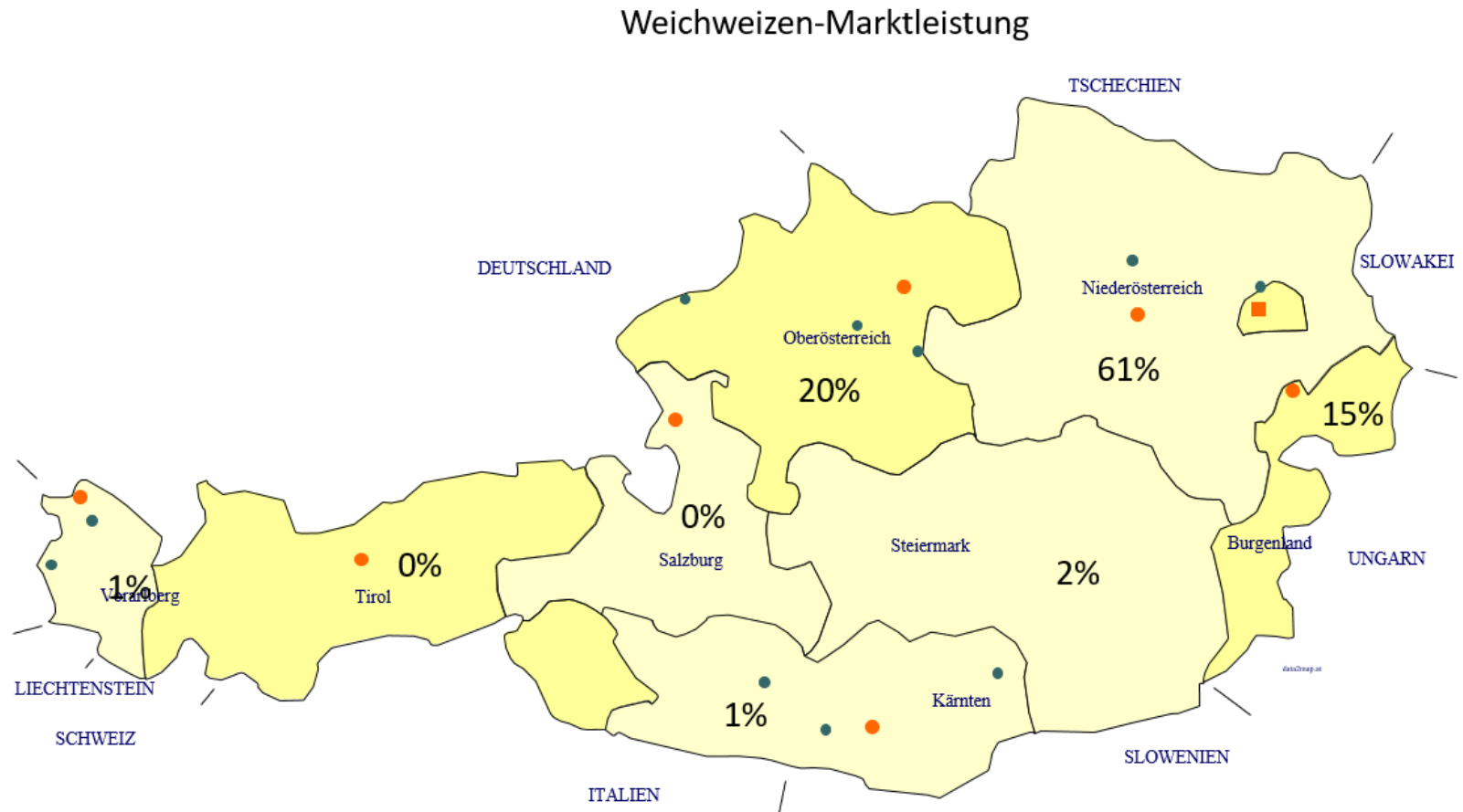
<https://flaechenauswertung.services.ama.at>



Anbauflächen konv. und bio. gemäß MFA, Stand: 16.04.2024

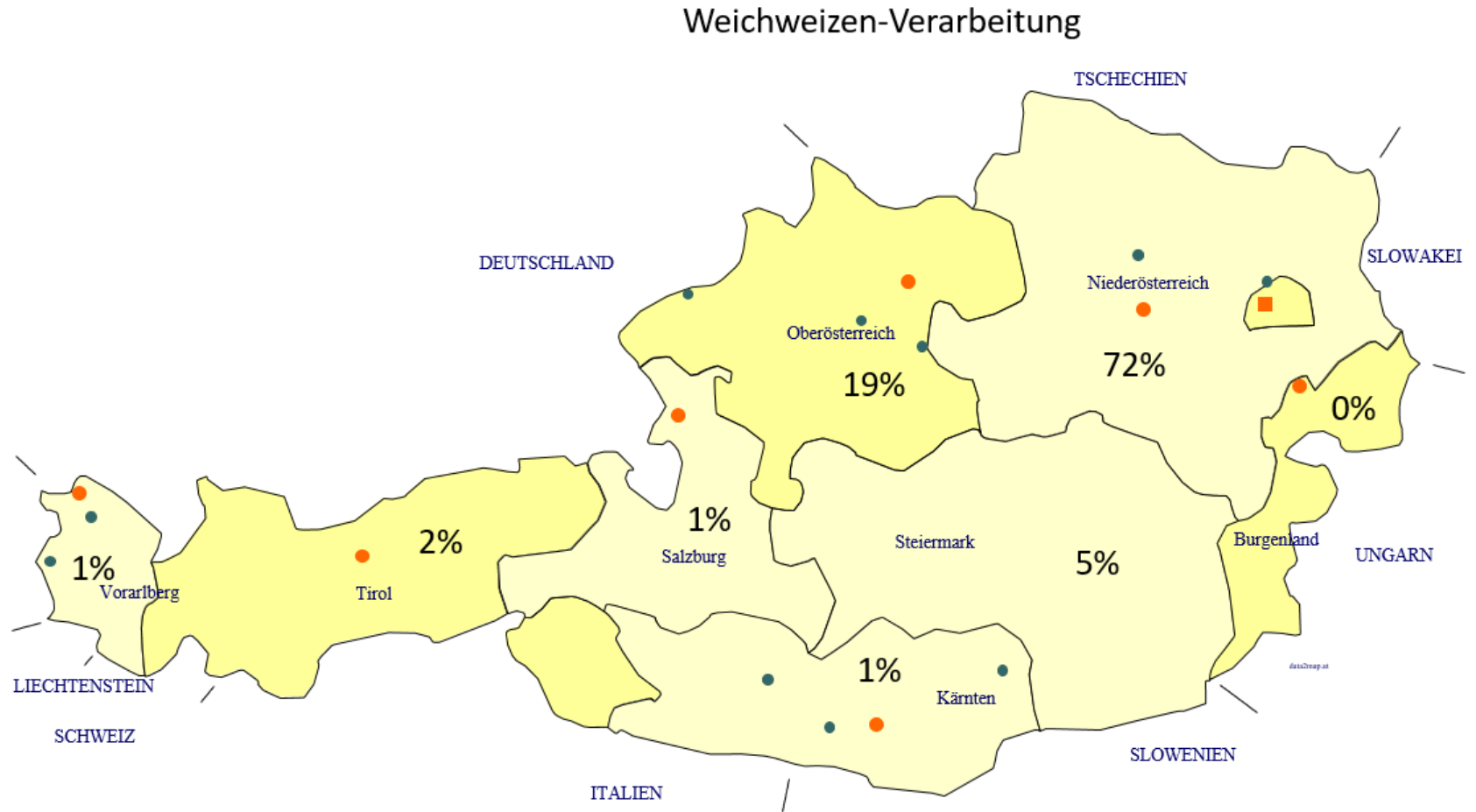
Quelle: AMA

# Weichweizen-Marktleistung



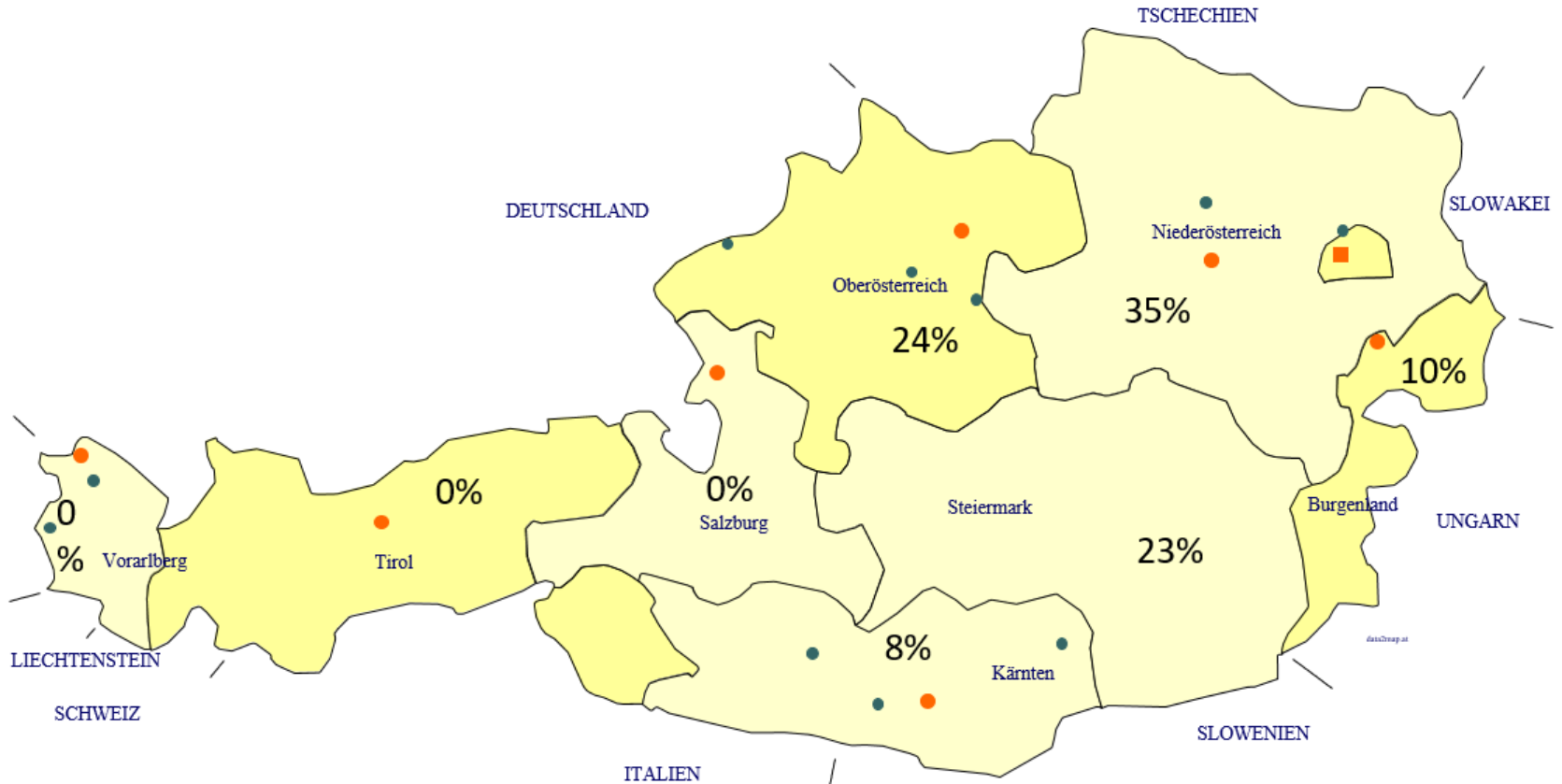


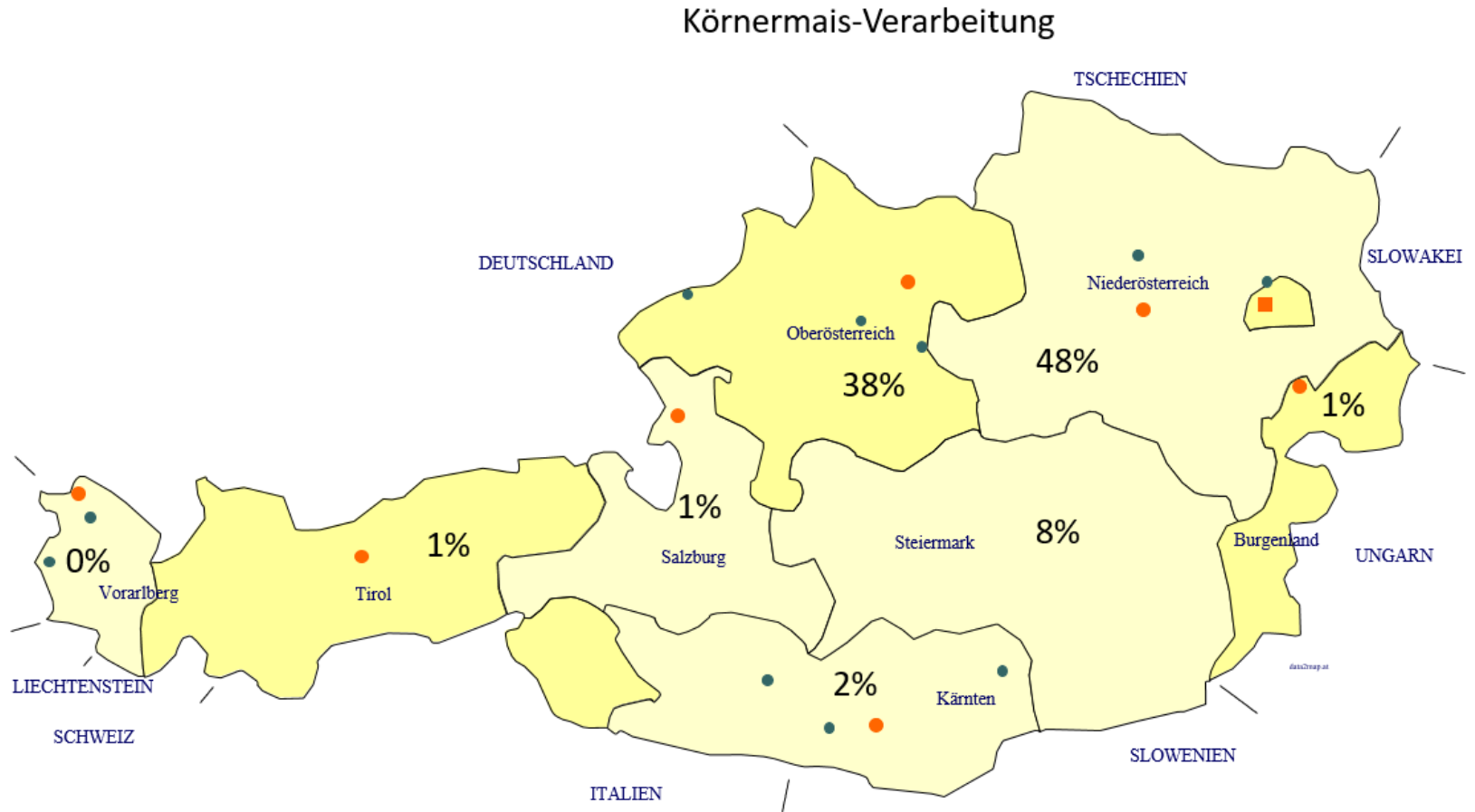
# Weichweizen-Verarbeitung



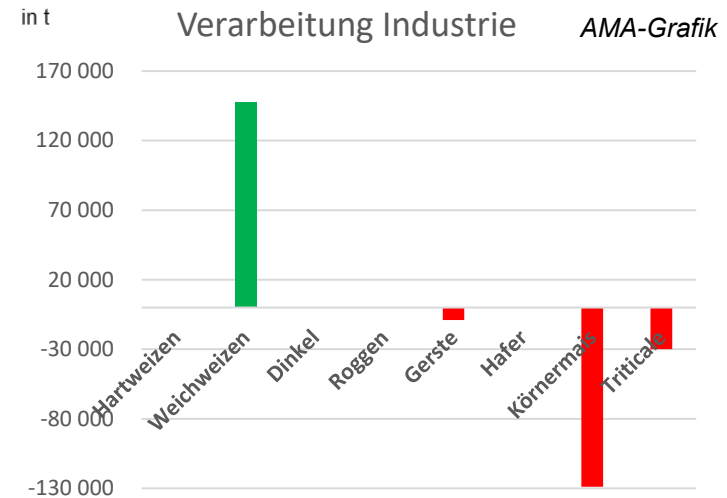
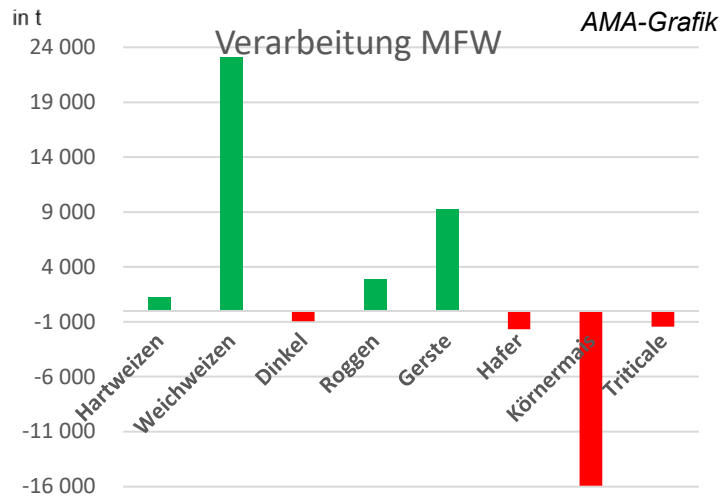
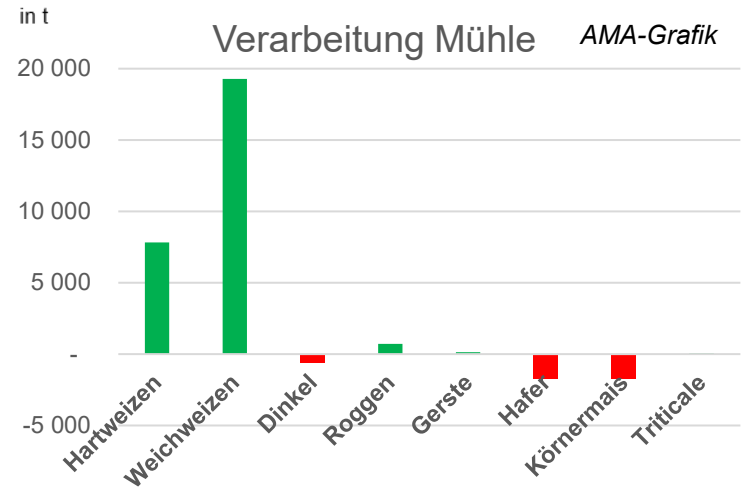
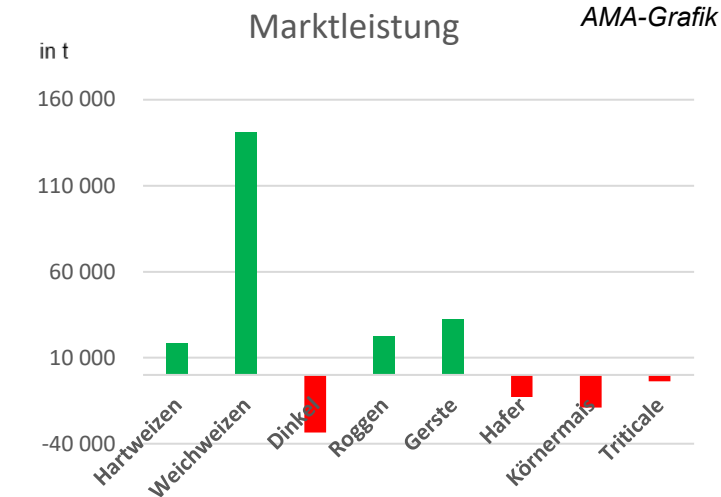
# Körnermais-Marktleistung

## Körnermais-Marktleistung

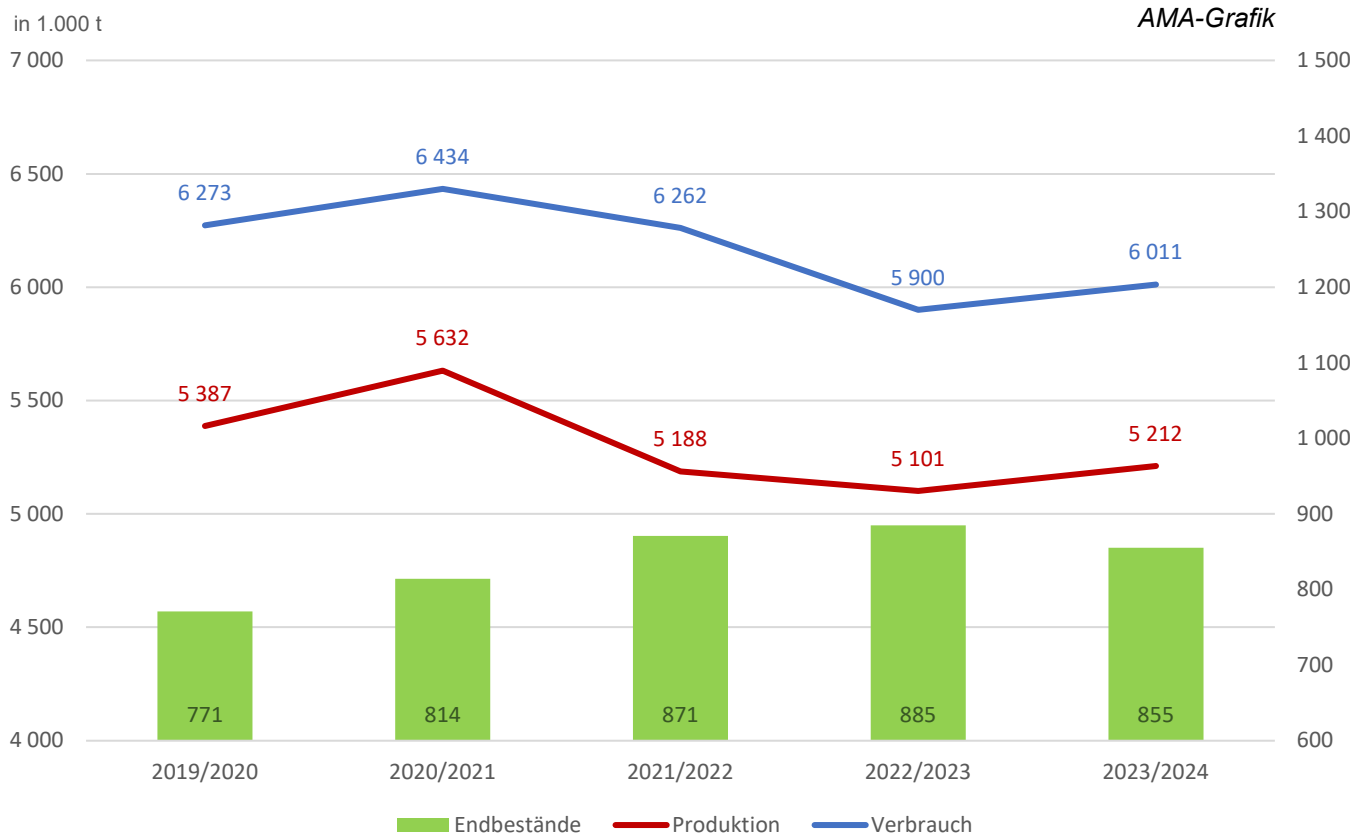




## Zu- oder Abnahme von 2023/24 (Hochrechnung) gegenüber dem Vorjahr

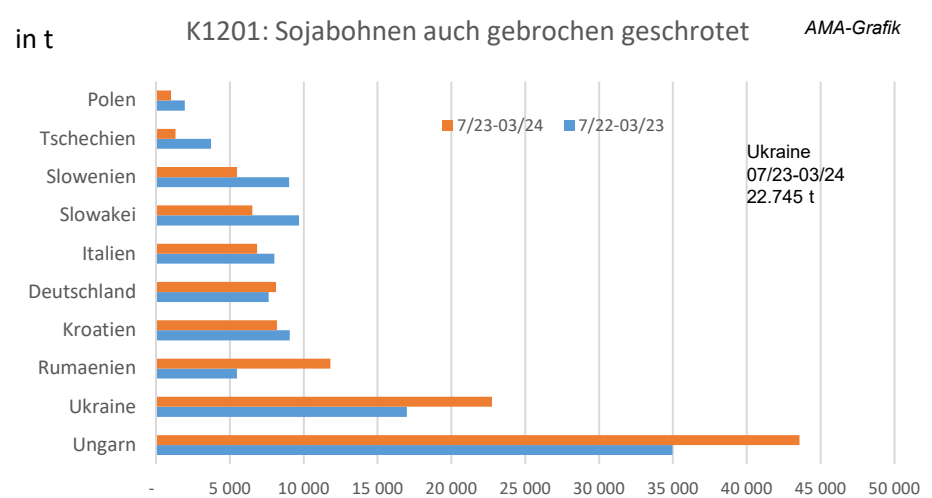
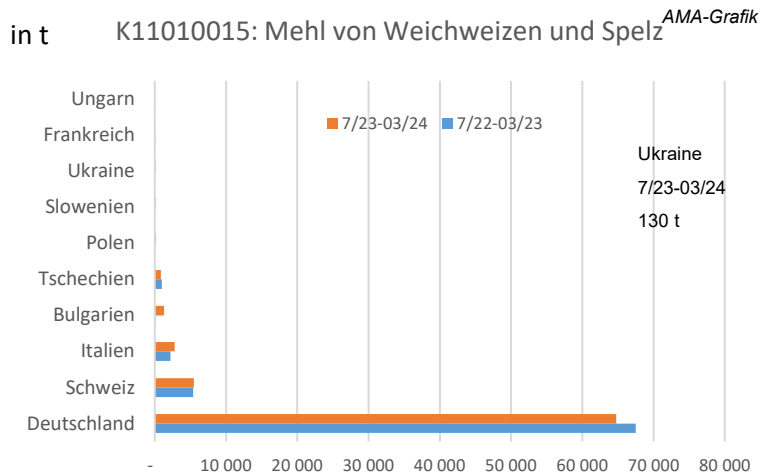
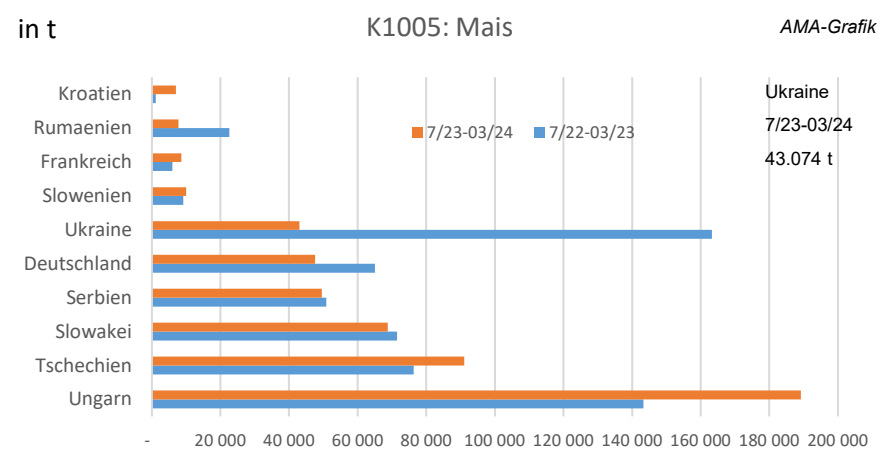
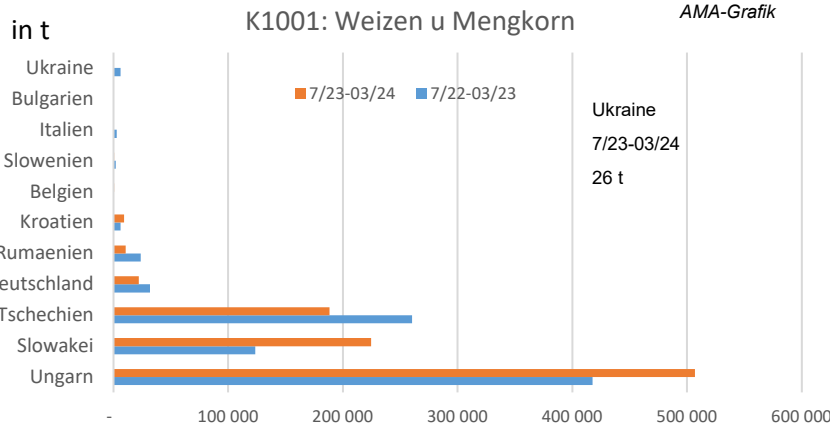


Quelle: AMA, konv. + biol. Mengen; Zu- oder Abnahme von 2023/24 (Hochrechnung) zu 2022/2023 (endgültige Zahlen), Stand: 06.06.2024



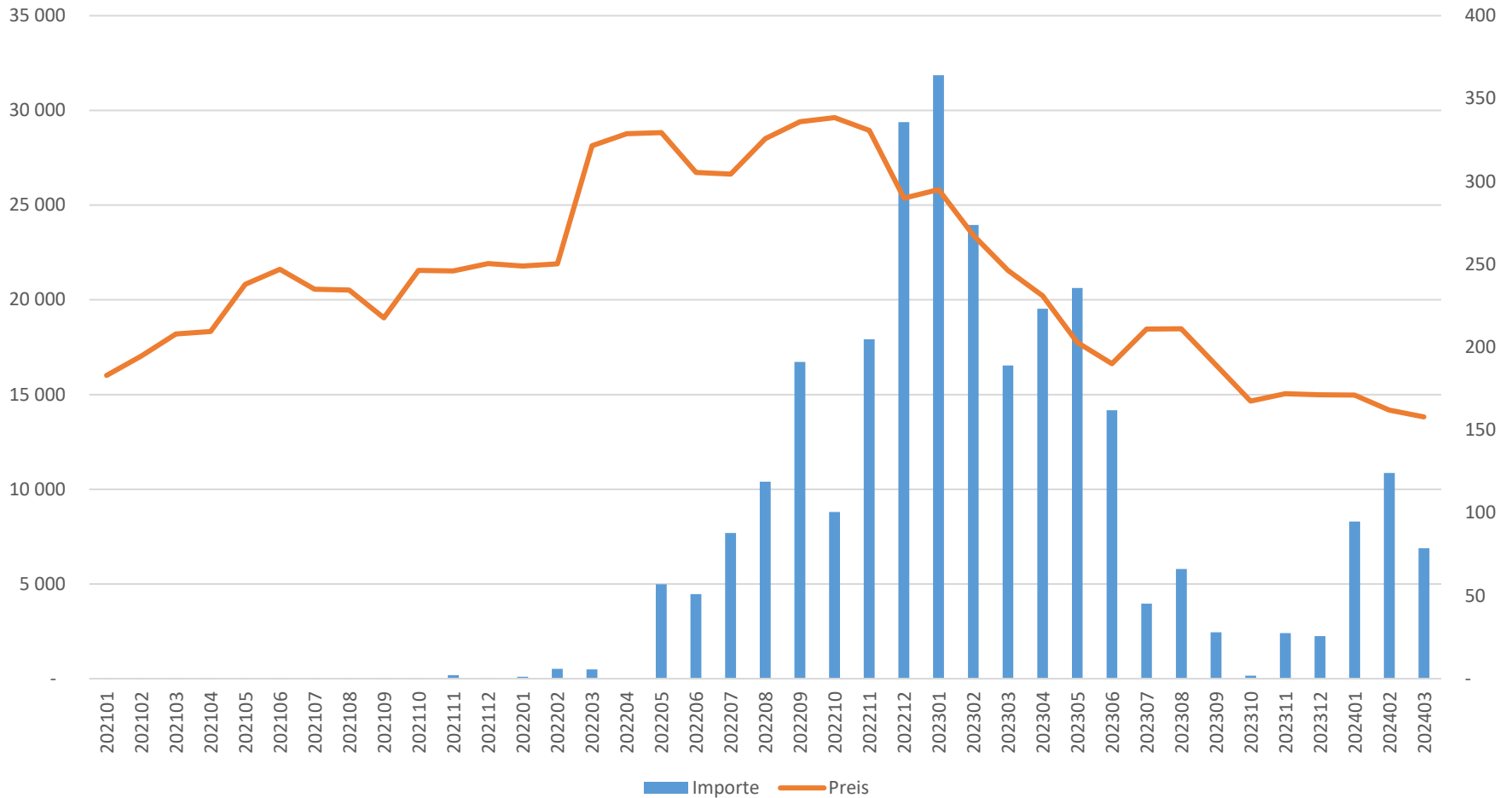
Quelle: AMA, Stand: 29.05.2024

# Importe, Getreide - Österreich



# Maisimporte UA

Maisimporte UA vs. Maispreis Börse Wien



Quelle Statistik Austria



## Top 5 import origins - (update of 17 Jun 2024)

| Common wheat |            |       |            |       |
|--------------|------------|-------|------------|-------|
| Origin       | MY 2023/24 |       | MY 2022/23 |       |
|              | tonnes     | share | tonnes     | share |
| Ukraine      | 6.522.566  | 70,8% | 5.568.737  | 62,5% |
| Canada       | 829.483    | 9,0%  | 447.704    | 5,0%  |
| Moldova      | 695.882    | 7,6%  | 271.497    | 3,0%  |
| Russia       | 343.776    | 3,7%  | 295.970    | 3,3%  |
| Serbia       | 308.465    | 3,3%  | 282.561    | 3,2%  |

| Common wheat flour (grain equivalent) |            |       |            |       |
|---------------------------------------|------------|-------|------------|-------|
| Origin                                | MY 2023/24 |       | MY 2022/23 |       |
|                                       | tonnes     | share | tonnes     | share |
| United Kingdom                        | 216.470    | 63,9% | 212.713    | 59,4% |
| Ukraine                               | 54.800     | 16,2% | 93.497     | 26,1% |
| Moldova                               | 24.553     | 7,2%  | 23.688     | 6,6%  |
| Serbia                                | 19.032     | 5,6%  | 11.731     | 3,3%  |
| Mauritius                             | 7.244      | 2,1%  | 5.689      | 1,6%  |

| Durum wheat              |            |       |            |       |
|--------------------------|------------|-------|------------|-------|
| Origin                   | MY 2023/24 |       | MY 2022/23 |       |
|                          | tonnes     | share | tonnes     | share |
| Türkiye                  | 717.223    | 29,7% | 30         | 0,0%  |
| Canada                   | 538.127    | 22,3% | 1.265.043  | 67,4% |
| Kazakhstan               | 489.545    | 20,3% | 167.063    | 8,9%  |
| Russia                   | 441.667    | 18,3% | 85.537     | 4,6%  |
| United States of America | 156.951    | 6,5%  | 111.259    | 5,9%  |

| Durum wheat meal (grain equivalent) |            |       |            |       |
|-------------------------------------|------------|-------|------------|-------|
| Origin                              | MY 2023/24 |       | MY 2022/23 |       |
|                                     | tonnes     | share | tonnes     | share |
| Morocco                             | 906        | 30,7% | 519        | 15,1% |
| Egypt                               | 630        | 21,3% | 1.098      | 32,0% |
| Türkiye                             | 444        | 15,0% | 384        | 11,2% |
| Lebanon                             | 214        | 7,2%  | 183        | 5,3%  |
| United Kingdom                      | 164        | 5,6%  | 384        | 11,2% |

| Barley         |            |       |            |       |
|----------------|------------|-------|------------|-------|
| Origin         | MY 2023/24 |       | MY 2022/23 |       |
|                | tonnes     | share | tonnes     | share |
| Ukraine        | 812.562    | 44,3% | 831.324    | 41,5% |
| United Kingdom | 771.540    | 42,0% | 1.112.785  | 55,5% |
| Moldova        | 114.127    | 6,2%  | 37.603     | 1,9%  |
| Russia         | 59.106     | 3,2%  |            |       |
| Serbia         | 58.607     | 3,2%  | 12.176     | 0,6%  |

| Malt (grain equivalent) |            |       |            |       |
|-------------------------|------------|-------|------------|-------|
| Origin                  | MY 2023/24 |       | MY 2022/23 |       |
|                         | tonnes     | share | tonnes     | share |
| Ukraine                 | 16.644     | 46,7% | 12.189     | 42,2% |
| United Kingdom          | 15.823     | 44,4% | 15.221     | 52,7% |

| Maize   |            |       |            |       |
|---------|------------|-------|------------|-------|
| Origin  | MY 2023/24 |       | MY 2022/23 |       |
|         | tonnes     | share | tonnes     | share |
| Ukraine | 12.282.364 | 68,3% | 14.848.674 | 57,3% |
| Brazil  | 2.903.799  | 16,2% | 7.929.833  | 30,6% |
| Canada  | 1.054.375  | 5,9%  | 1.601.572  | 6,2%  |
| Serbia  | 662.621    | 3,7%  | 381.433    | 1,5%  |
| Russia  | 312.146    | 1,7%  | 378.560    | 1,5%  |

| Rye        |            |       |            |       |
|------------|------------|-------|------------|-------|
| Origin     | MY 2023/24 |       | MY 2022/23 |       |
|            | tonnes     | share | tonnes     | share |
| Russia     | 182.862    | 95,7% | 58.608     | 52,8% |
| Kazakhstan | 7.183      | 3,8%  |            |       |
| Ukraine    | 889        | 0,5%  | 17.625     | 15,9% |

## Top 5 import origins - (update of 16/06/2024)

| Soyabeans                |            |       |            |       |
|--------------------------|------------|-------|------------|-------|
| Origin                   | MY 2023/24 |       | MY 2022/23 |       |
|                          | tonnes     | share | tonnes     | share |
| Brazil                   | 5.482.537  | 43,7% | 5.075.631  | 40,4% |
| United States of America | 5.262.302  | 41,9% | 5.089.623  | 40,5% |
| Ukraine                  | 921.283    | 7,3%  | 1.301.743  | 10,3% |
| Canada                   | 552.115    | 4,4%  | 808.259    | 6,4%  |
| Uruguay                  | 130.559    | 1,0%  | 117.047    | 0,9%  |

| Rapeseed  |            |       |            |       |
|-----------|------------|-------|------------|-------|
| Origin    | MY 2023/24 |       | MY 2022/23 |       |
|           | tonnes     | share | tonnes     | share |
| Ukraine   | 3.122.492  | 58,8% | 2.963.379  | 40,6% |
| Australia | 1.558.412  | 29,3% | 3.568.556  | 48,9% |
| Moldova   | 238.854    | 4,5%  | 76.435     | 1,0%  |
| Serbia    | 133.078    | 2,5%  | 67.485     | 0,9%  |
| Canada    | 102.875    | 1,9%  | 230.788    | 3,2%  |

| Sunflowerseed            |            |       |            |       |
|--------------------------|------------|-------|------------|-------|
| Origin                   | MY 2023/24 |       | MY 2022/23 |       |
|                          | tonnes     | share | tonnes     | share |
| Moldova                  | 378.007    | 55,0% | 204.712    | 9,5%  |
| Ukraine                  | 200.652    | 29,2% | 1.812.982  | 83,8% |
| China                    | 46.812     | 6,8%  | 40.039     | 1,9%  |
| Türkiye                  | 27.477     | 4,0%  | 27.328     | 1,3%  |
| United States of America | 11.627     | 1,7%  | 11.775     | 0,5%  |

| Soyameal                 |            |       |            |       |
|--------------------------|------------|-------|------------|-------|
| Origin                   | MY 2023/24 |       | MY 2022/23 |       |
|                          | tonnes     | share | tonnes     | share |
| Brazil                   | 8.897.981  | 59,0% | 8.259.108  | 53,0% |
| Argentina                | 3.391.264  | 22,5% | 5.191.412  | 33,3% |
| United States of America | 942.823    | 6,3%  | 556.623    | 3,6%  |
| Ukraine                  | 505.618    | 3,4%  | 386.436    | 2,5%  |
| Paraguay                 | 469.347    | 3,1%  | 343.184    | 2,2%  |

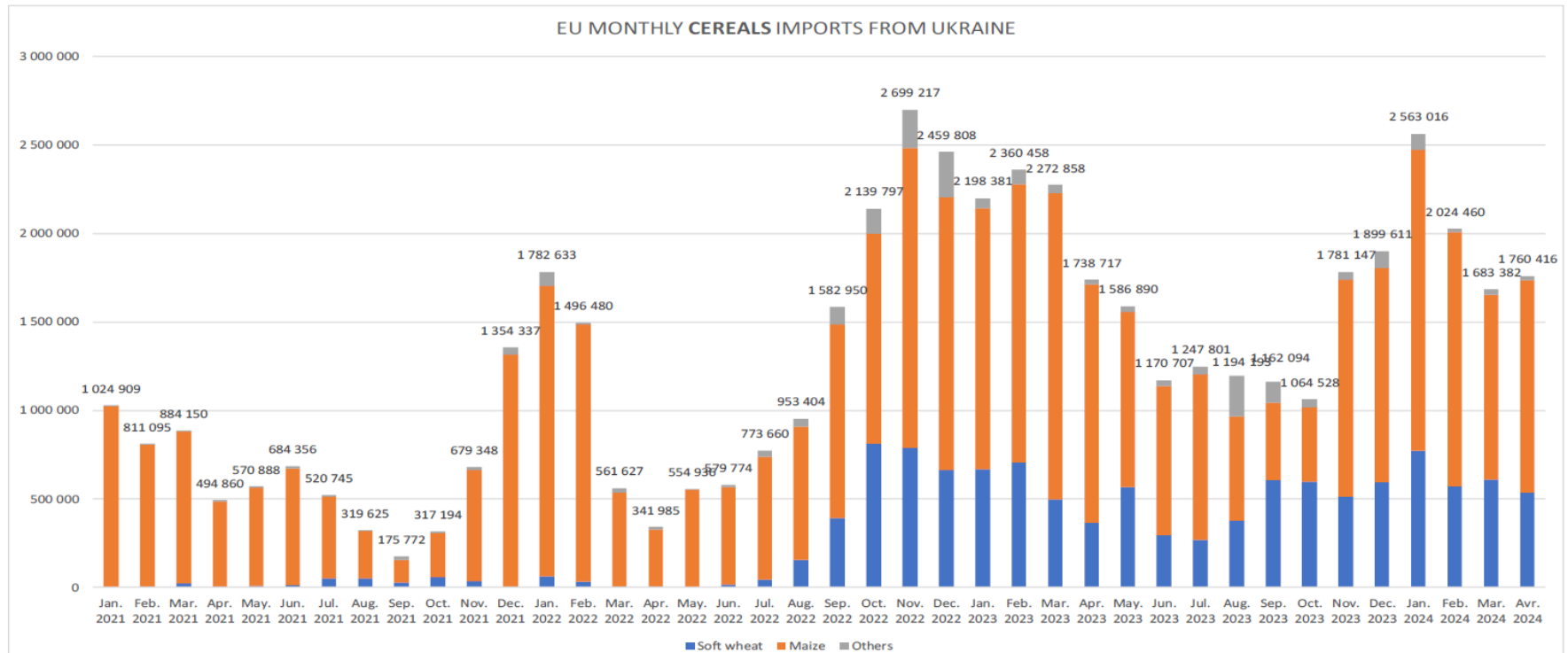
| Rapeseed meal  |            |       |            |       |
|----------------|------------|-------|------------|-------|
| Origin         | MY 2023/24 |       | MY 2022/23 |       |
|                | tonnes     | share | tonnes     | share |
| Russia         | 316.331    | 40,4% | 378.445    | 47,4% |
| Belarus        | 254.474    | 32,5% | 247.185    | 31,0% |
| Ukraine        | 161.276    | 20,6% | 66.327     | 8,3%  |
| United Kingdom | 25.600     | 3,3%  | 73.269     | 9,2%  |
| Serbia         | 15.170     | 1,9%  | 9.972      | 1,2%  |

| Sunflowerseed meal |            |       |            |       |
|--------------------|------------|-------|------------|-------|
| Origin             | MY 2023/24 |       | MY 2022/23 |       |
|                    | tonnes     | share | tonnes     | share |
| Ukraine            | 1.360.796  | 43,4% | 1.222.230  | 45,8% |
| Russia             | 810.246    | 25,8% | 595.238    | 22,3% |
| Argentina          | 613.707    | 19,6% | 560.406    | 21,0% |
| Moldova            | 154.107    | 4,9%  | 123.360    | 4,6%  |
| Serbia             | 67.533     | 2,2%  | 77.984     | 2,9%  |

| Sunflowerseed oil |            |       |            |       |
|-------------------|------------|-------|------------|-------|
| Origin            | MY 2023/24 |       | MY 2022/23 |       |
|                   | tonnes     | share | tonnes     | share |
| Ukraine           | 2.455.659  | 93,5% | 1.522.490  | 89,4% |
| Serbia            | 78.006     | 3,0%  | 66.579     | 3,9%  |
| Moldova           | 42.103     | 1,6%  | 61.013     | 3,6%  |

| Soyaoil   |            |       |            |       |
|-----------|------------|-------|------------|-------|
| Origin    | MY 2023/24 |       | MY 2022/23 |       |
|           | tonnes     | share | tonnes     | share |
| Ukraine   | 208.978    | 41,6% | 229.554    | 46,1% |
| Argentina | 134.464    | 26,8% | 97.012     | 19,5% |
| Norway    | 63.319     | 12,6% | 55.534     | 11,2% |
| Serbia    | 50.613     | 10,1% | 52.364     | 10,5% |

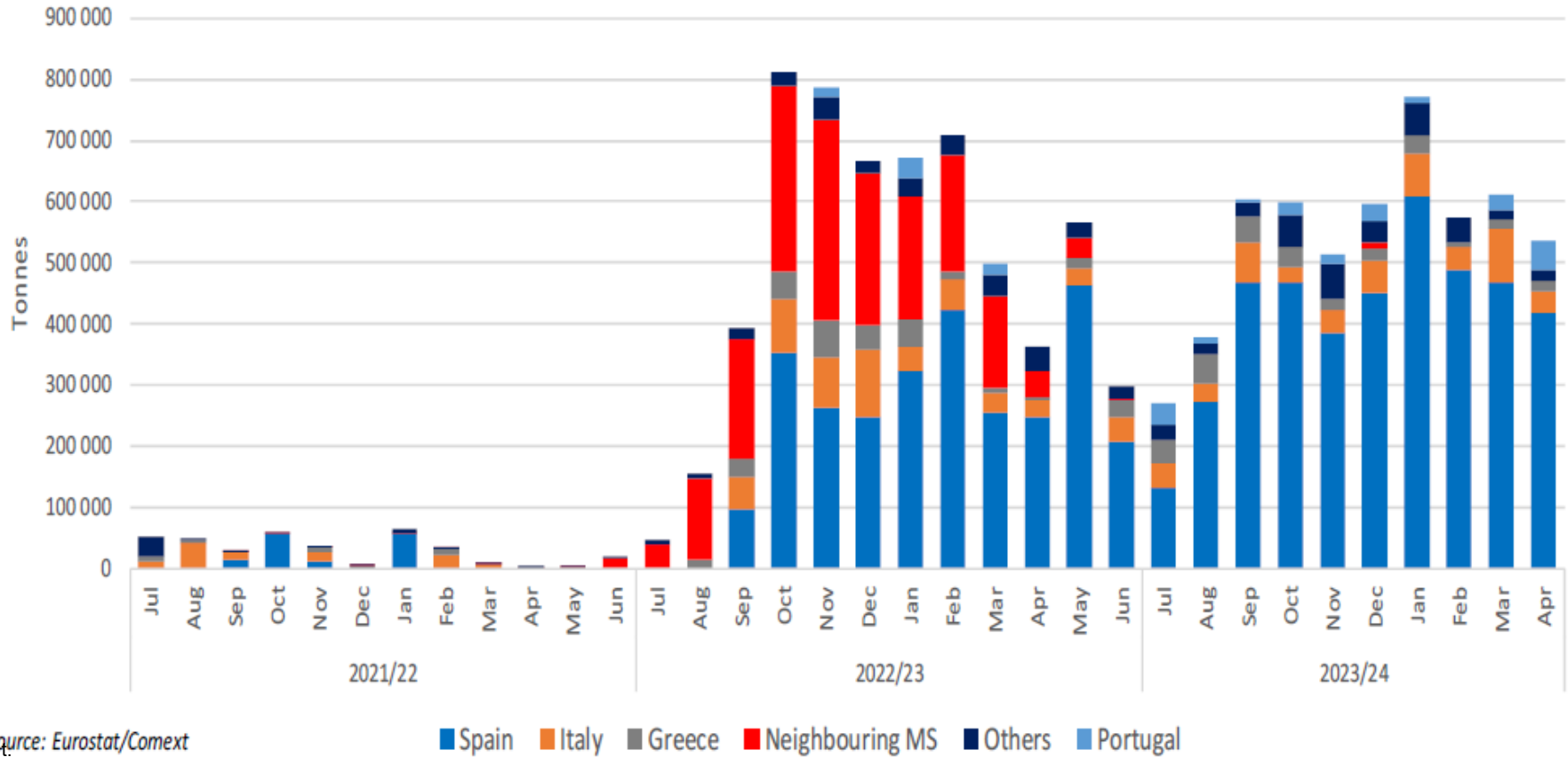
## EU monthly cereals imports from Ukraine since January 2021 (in tonnes) – source COMEXT



In t.  
Stand: 27.06.2024  
Quelle: EK

# EU-Importe aus der Ukraine

EU monthly imports of wheat from Ukraine  
(details for the main importing Member States)



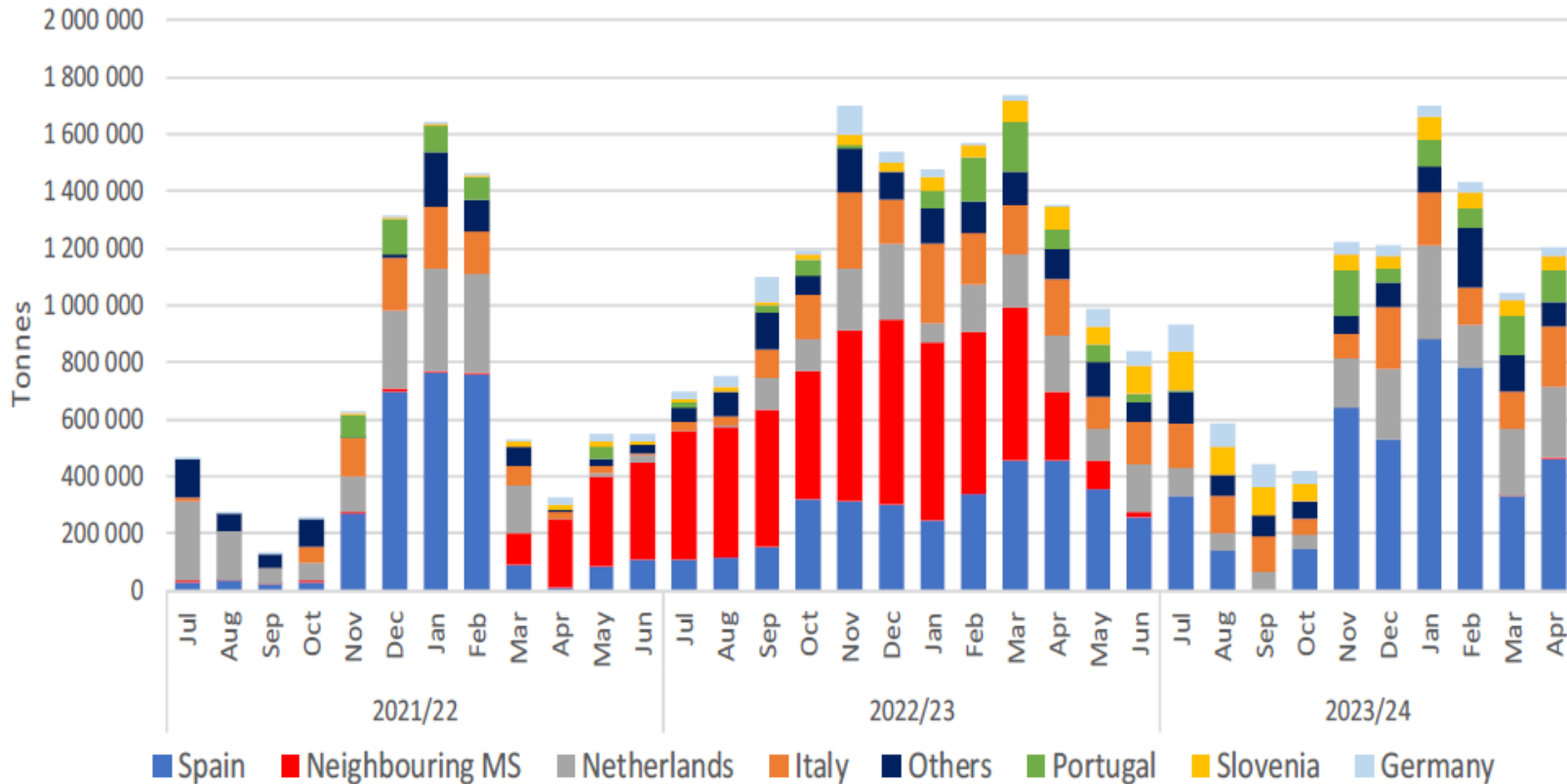
Source: Eurostat/Comext

Stand: 27.06.2024

Quelle: EK

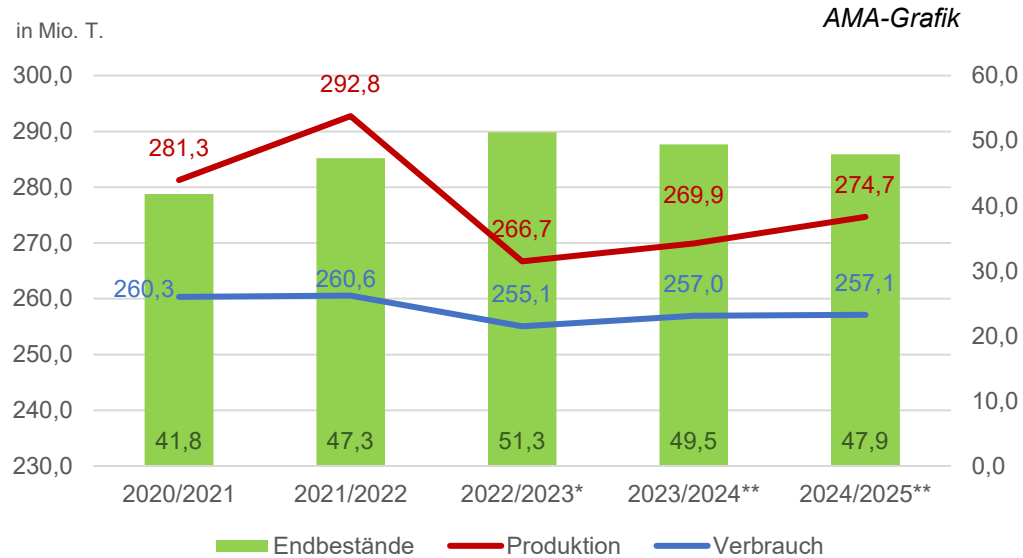
# EU-Importe aus der Ukraine

EU monthly imports of **maize** from Ukraine  
(details for the main importing Member States)



In t.  
Stand: 27.06.2024  
Quelle: EK

# Getreide-Versorgungsbilanz - EU-27



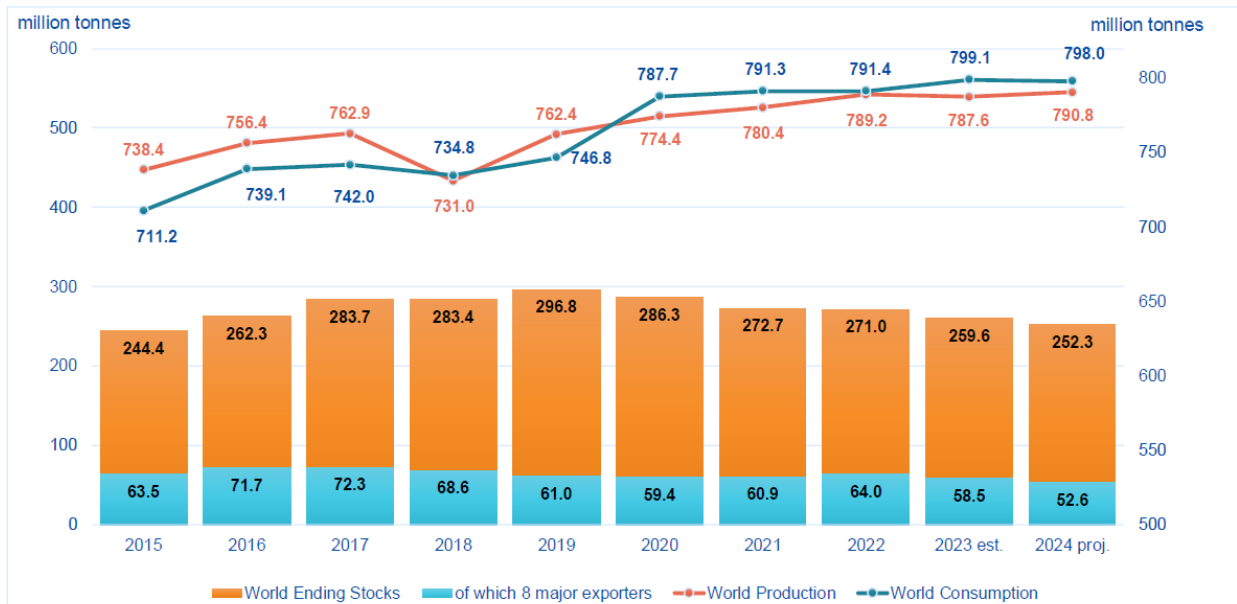
(million tonnes)

|              | 2023/24      | 2024/25        |                 |                 |                    |
|--------------|--------------|----------------|-----------------|-----------------|--------------------|
|              | Forecast     | May Projection | June Projection | vs. 2023/24 (%) | vs. 5-year av. (%) |
| Soft wheat   | 125.5        | 120.2          | 121.9           | -2.9            | -3.9               |
| Durum wheat  | 7.0          | 6.8            | 6.5             | -7.2            | -12.4              |
| Barley       | 47.5         | 53.9           | 53.4            | 12.6            | 2.2                |
| Maize        | 62.7         | 68.6           | 64.8            | 3.3             | -3.0               |
| Rye          | 7.4          | 7.6            | 7.5             | 0.7             | -4.6               |
| Oats         | 5.9          | 7.1            | 6.8             | 15.3            | -6.3               |
| <b>Total</b> | <b>269.9</b> | <b>278.2</b>   | <b>274.7</b>    | <b>1.8</b>      | <b>-2.2</b>        |

Source: DG AGRI - E4

In Mio. t.  
 \*Schätzung  
 \*\*Prognose  
 Stand: 27.06.2024  
 Quelle: EK

## World wheat: USDA



2024/25 (Proj.) May 798.19  
 Jun 790.75

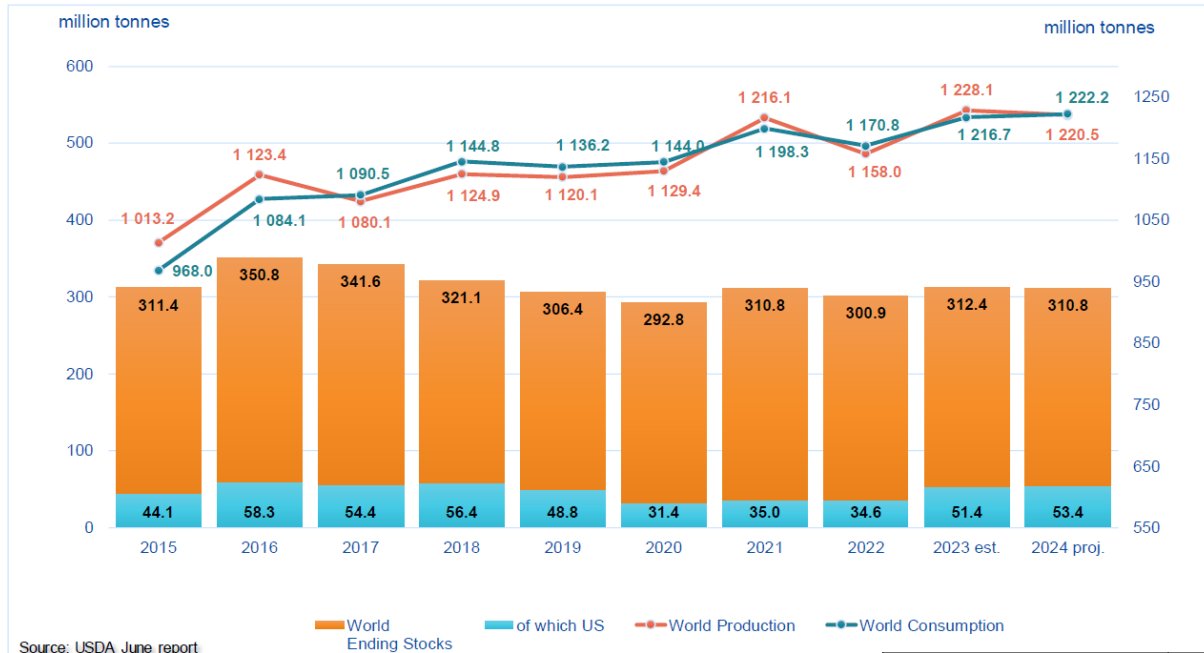
5 Mio. t Rückgang in RF

| Country        | 2022/2023 | 2023/2024 | 2024/2025 | Differenz in Mio. t |
|----------------|-----------|-----------|-----------|---------------------|
| Australia      | 41        | 26        | 29        | 3                   |
| Canada         | 34        | 32        | 34        | 2                   |
| European Union | 134       | 134       | 131       | - 4                 |
| Russia         | 92        | 92        | 83        | - 9                 |
| Ukraine        | 22        | 23        | 20        | - 4                 |
| United States  | 45        | 49        | 51        | 2                   |

In Mio. t.  
 \*Schätzung  
 \*\*Prognose  
 Stand: 10.6..2024  
 Quelle: USDA



## World maize: USDA

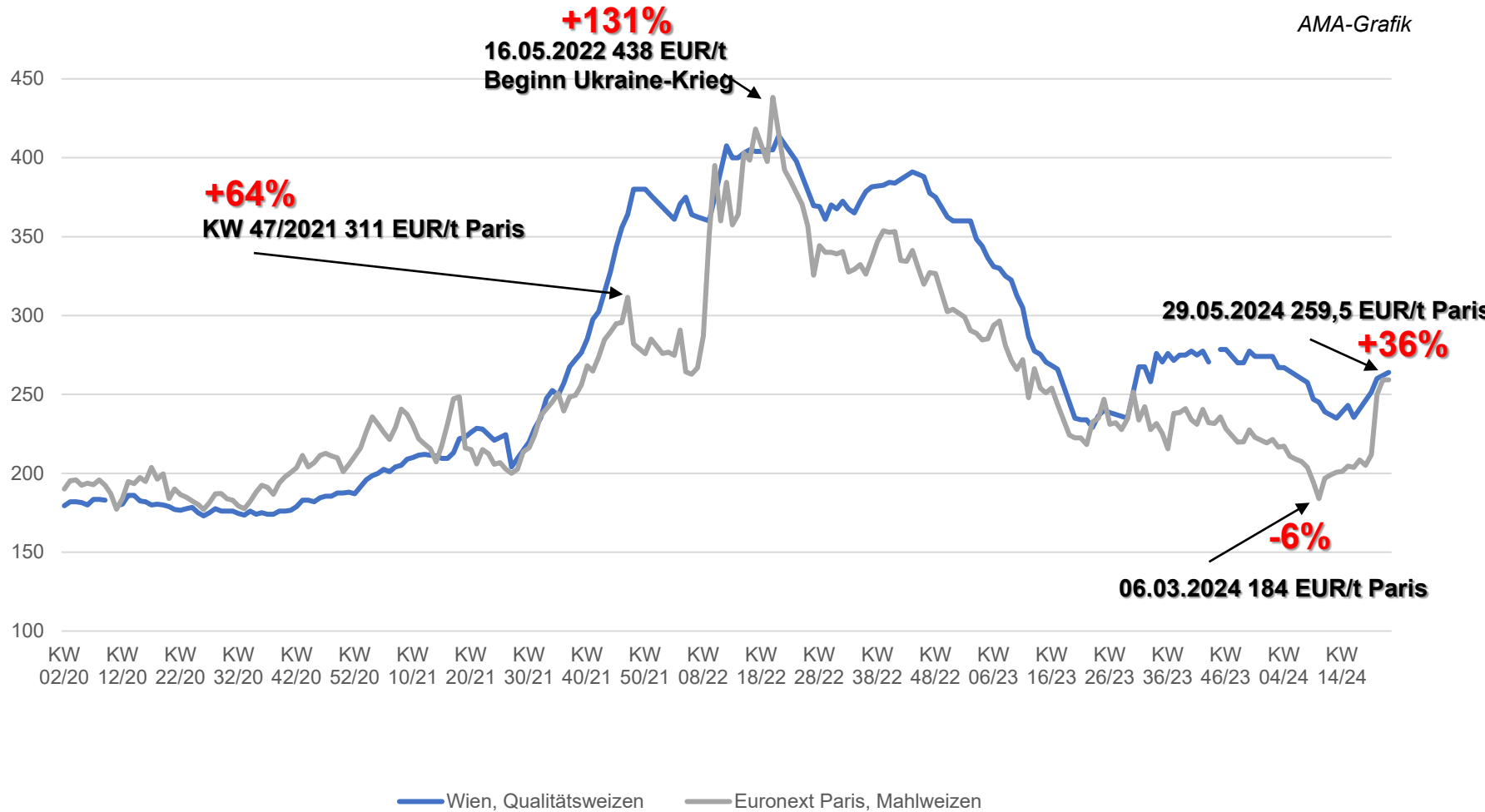


1 Mio. t Rückgang zur Vormonatsschätzung

Source: USDA June report

In Mio. t  
 \*Schätzung  
 \*\*Prognose  
 Stand: 10.6..2024  
 Quelle: USDA

| Country        | 2022/2023 | 2023/2024 | 2024/2025 | Differenz in Mio. t |
|----------------|-----------|-----------|-----------|---------------------|
| Argentina      | 36        | 53        | 51        | -2                  |
| Brazil         | 137       | 122       | 127       | 5                   |
| European Union | 52,292    | 61        | 64,8      | 3,8                 |
| Ukraine        | 27        | 31        | 27,7      | -3,3                |
| United States  | 346,739   | 389,694   | 377,461   | -12,233             |



Quelle: Agrarzeitung, Börse Wien, Stand: 29.05.2024, Preise in EUR/t