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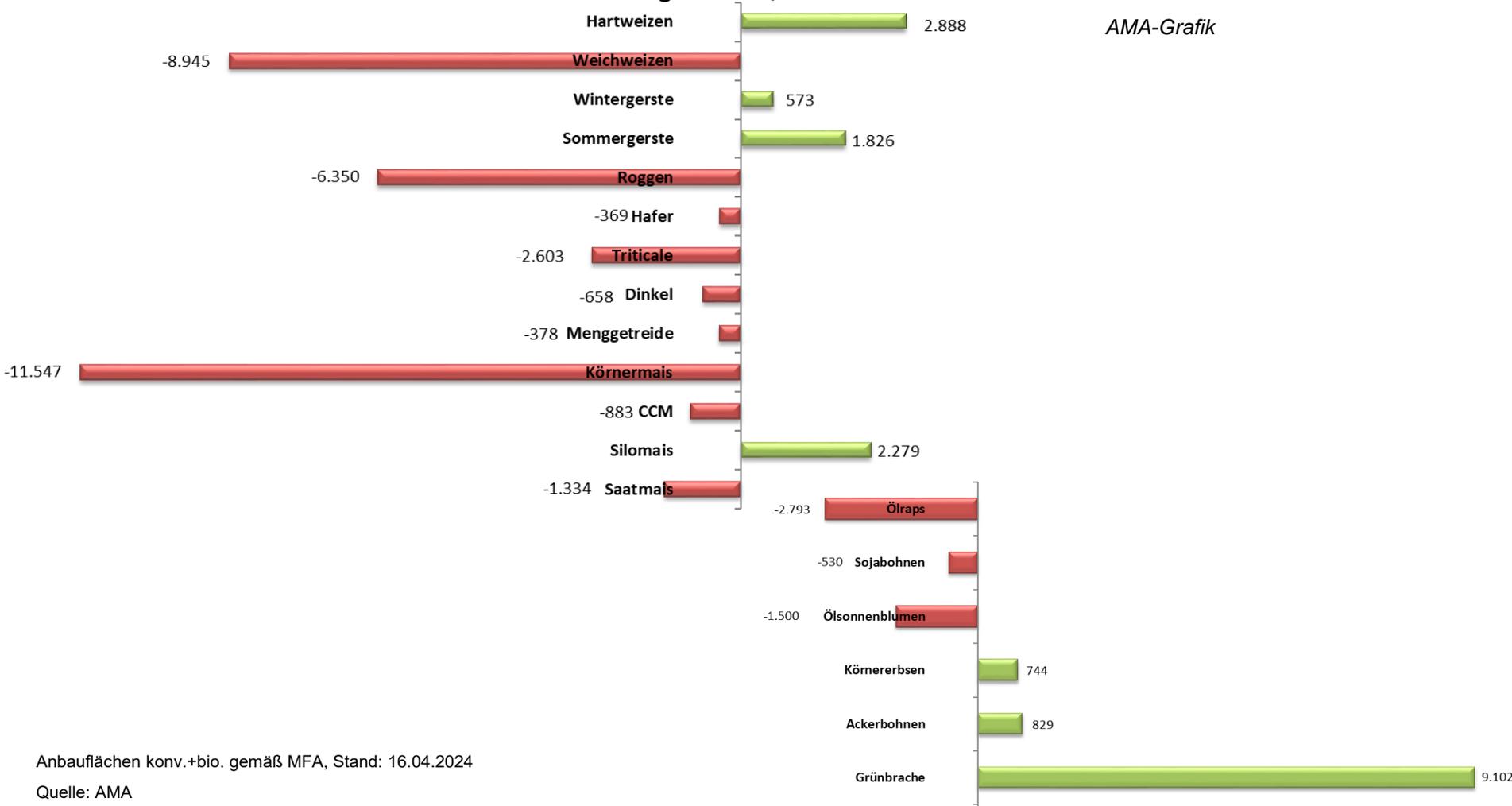
AMA
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Marktinformation Getreide & Ölsaaten

DI Patrick Herz

Flächenänderungen in ha; konv.+bio

AMA-Grafik

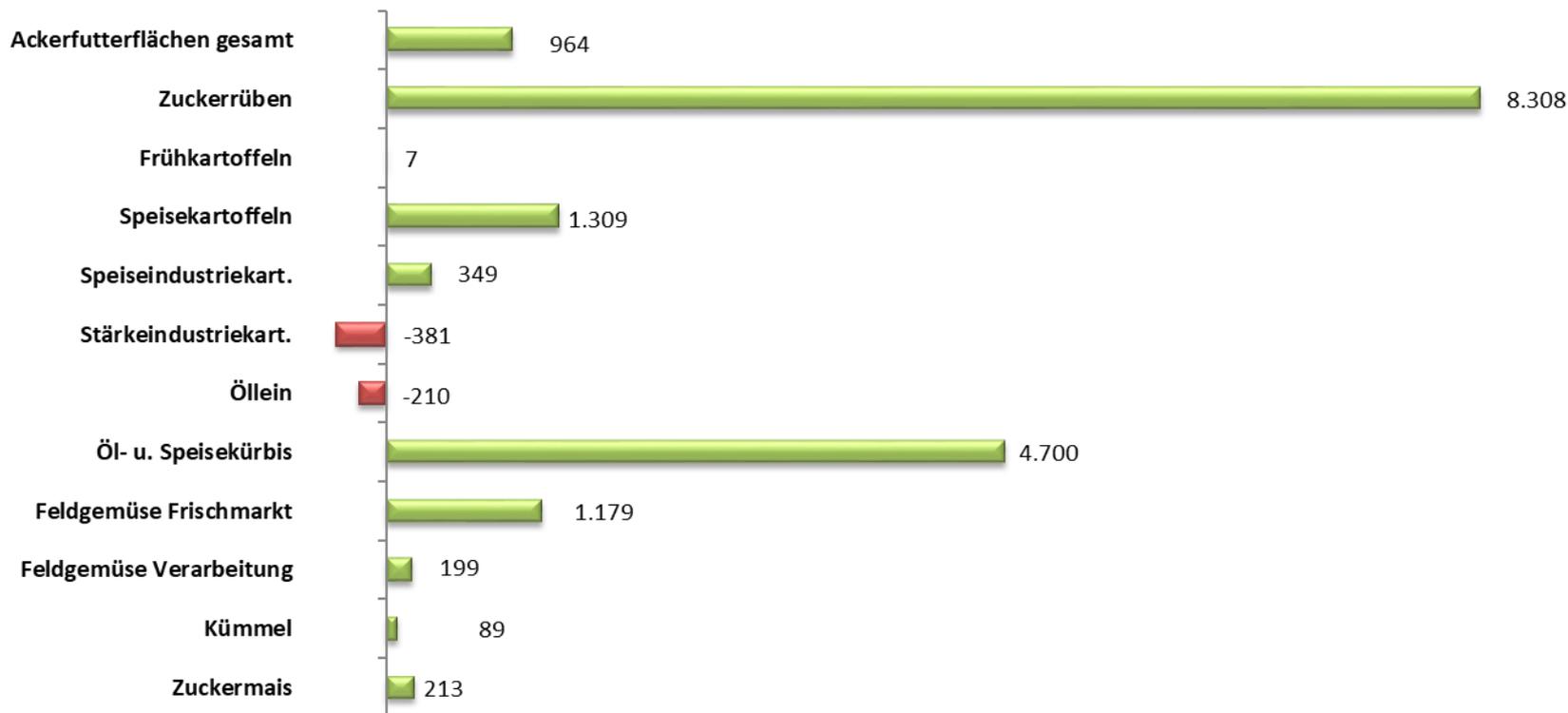


Anbauflächen konv.+bio. gemäß MFA, Stand: 16.04.2024

Quelle: AMA

Flächenänderungen in ha; konv.+bio

AMA-Grafik

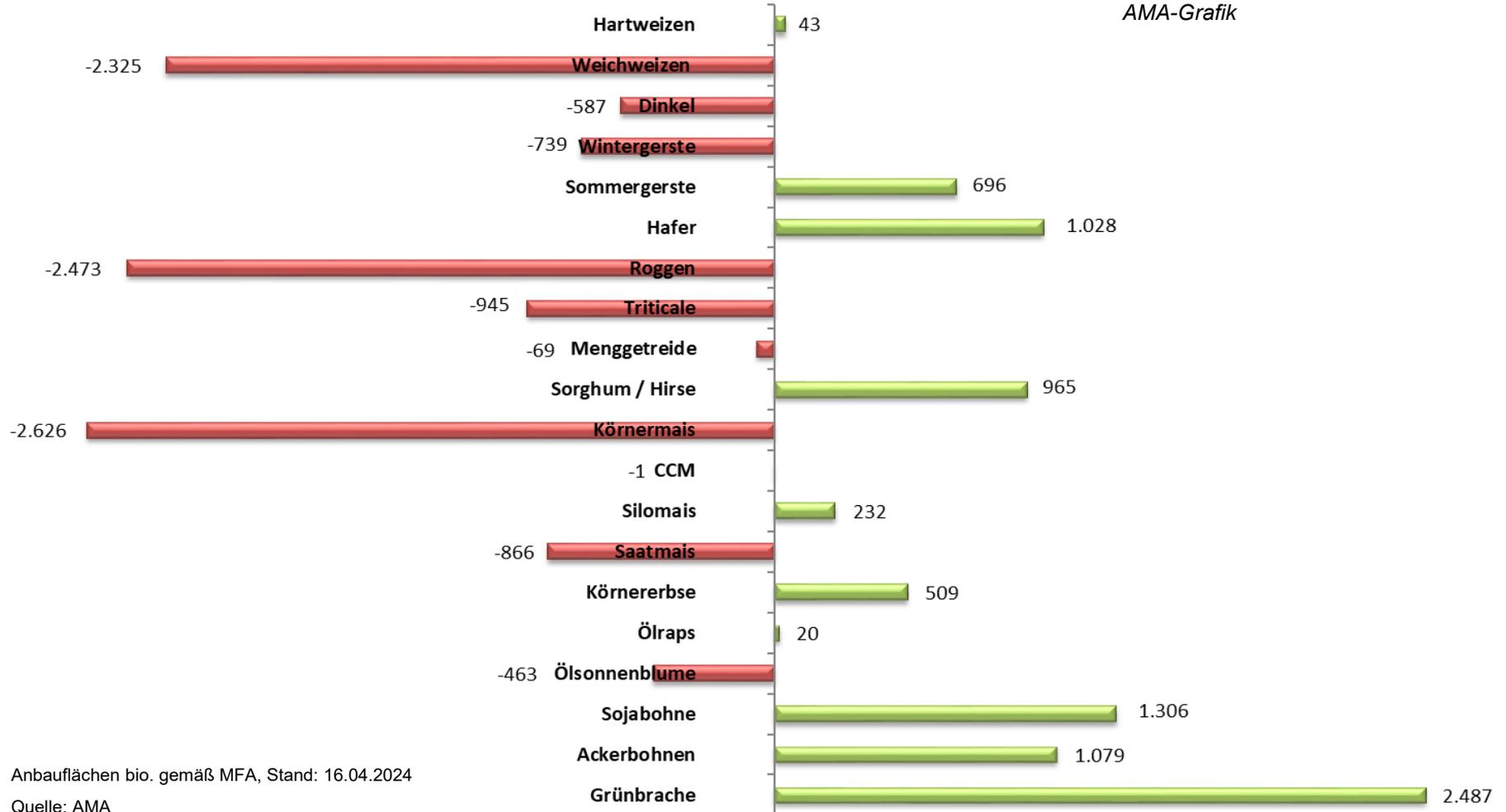


Anbauflächen konv.+bio. gemäß MFA, Stand: 16.04.2024

Quelle: AMA

Flächenänderungen in ha; Bio-Flächen

AMA-Grafik

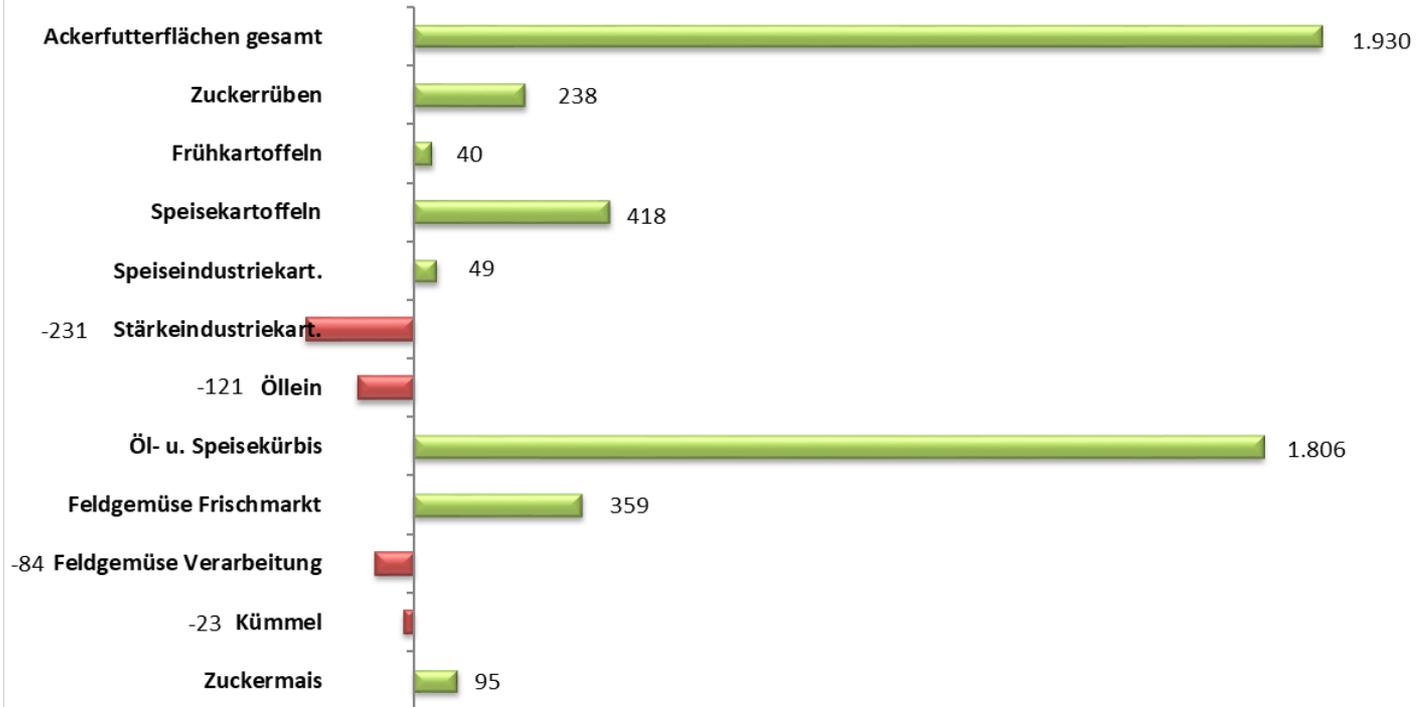


Anbauflächen bio. gemäß MFA, Stand: 16.04.2024

Quelle: AMA

Flächenänderungen in ha; Bio-Flächen

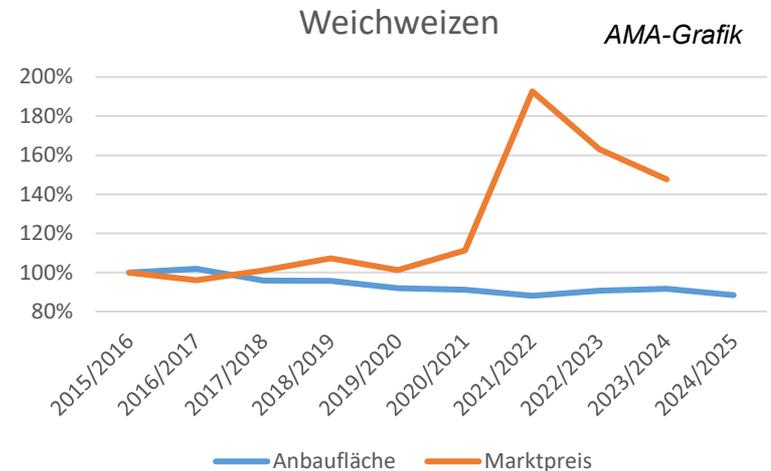
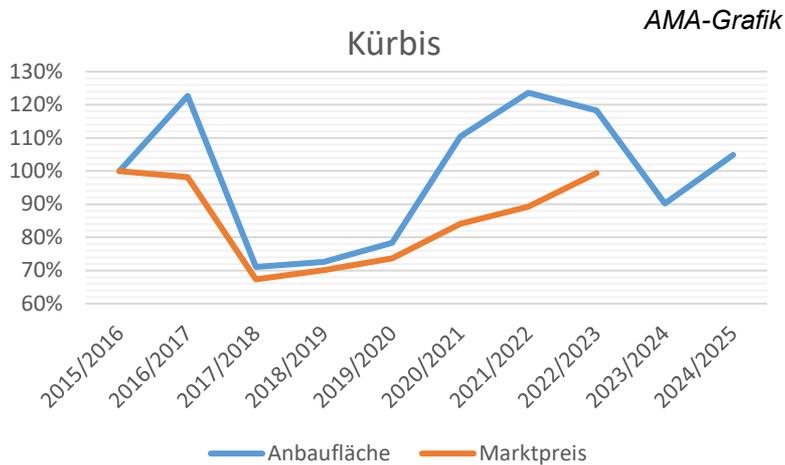
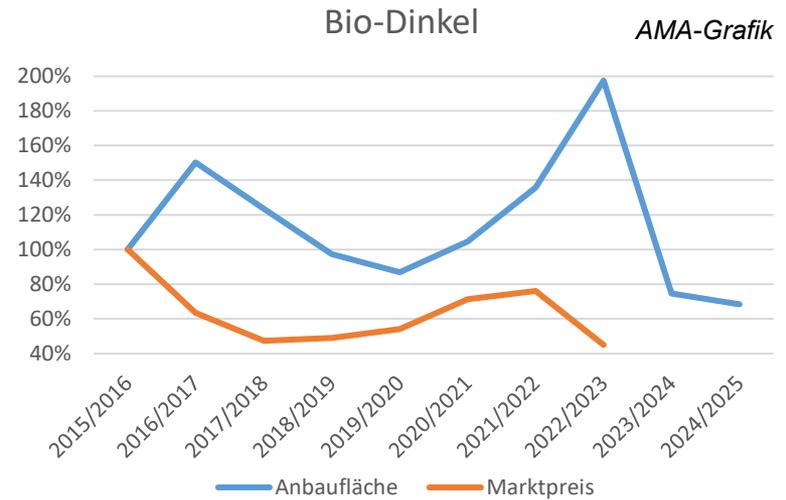
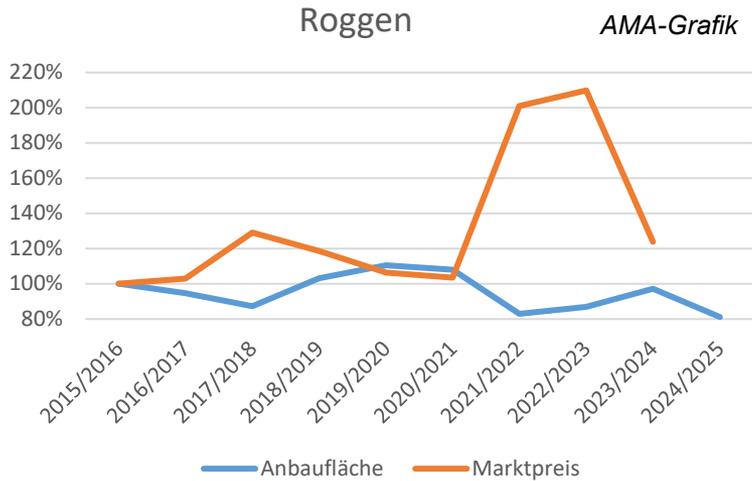
AMA-Grafik



Anbauflächen bio. gemäß MFA, Stand: 16.04.2024

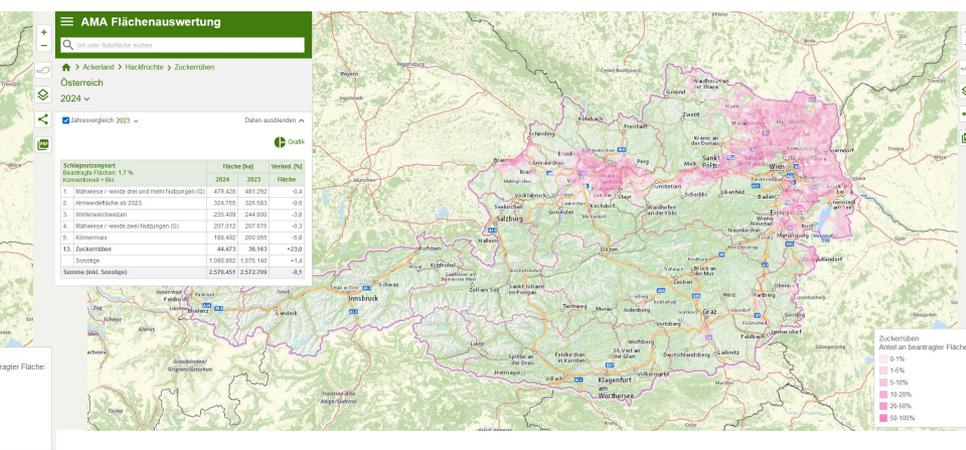
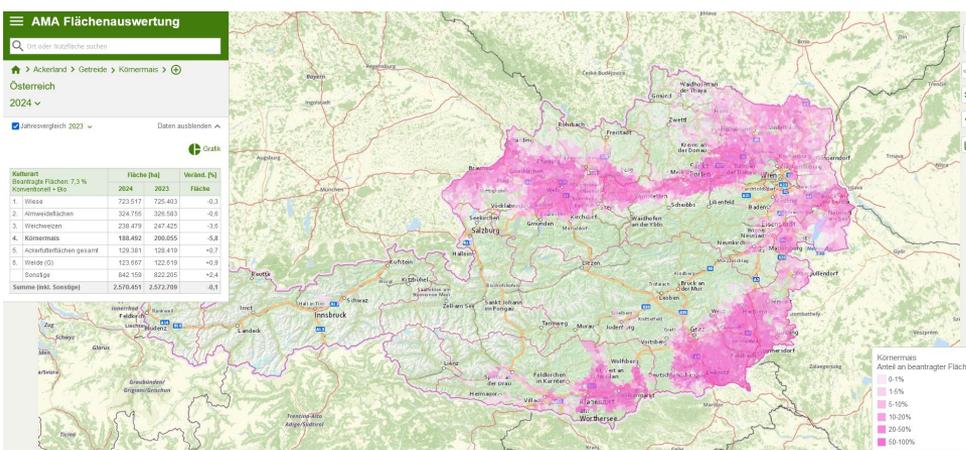
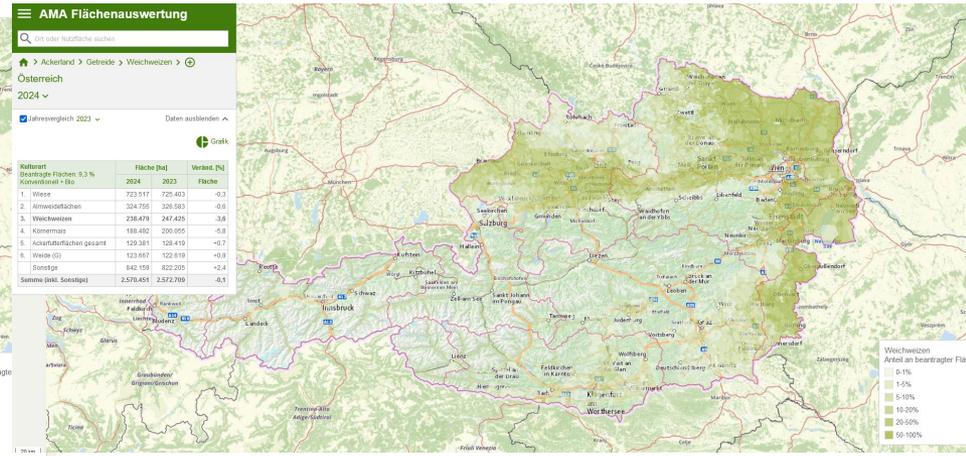
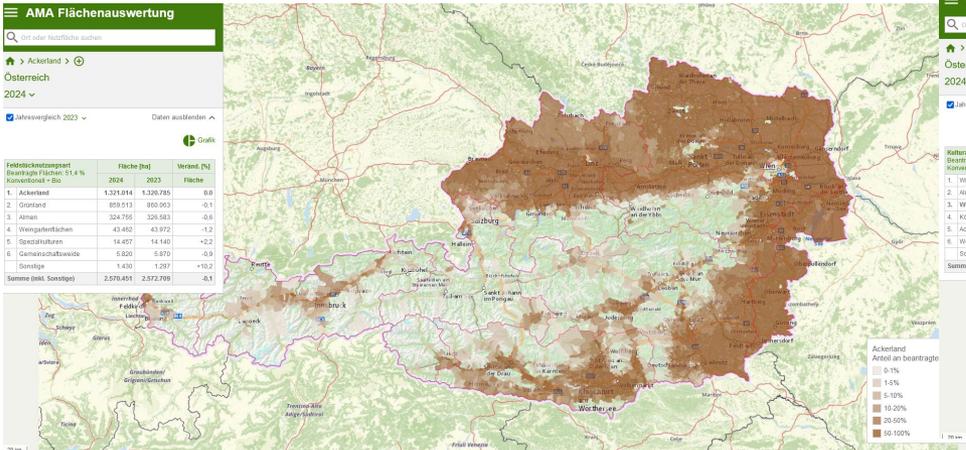
Quelle: AMA

Indexdarstellung Anbaufläche und Marktpreis



Quelle: AMA, Börse Wien

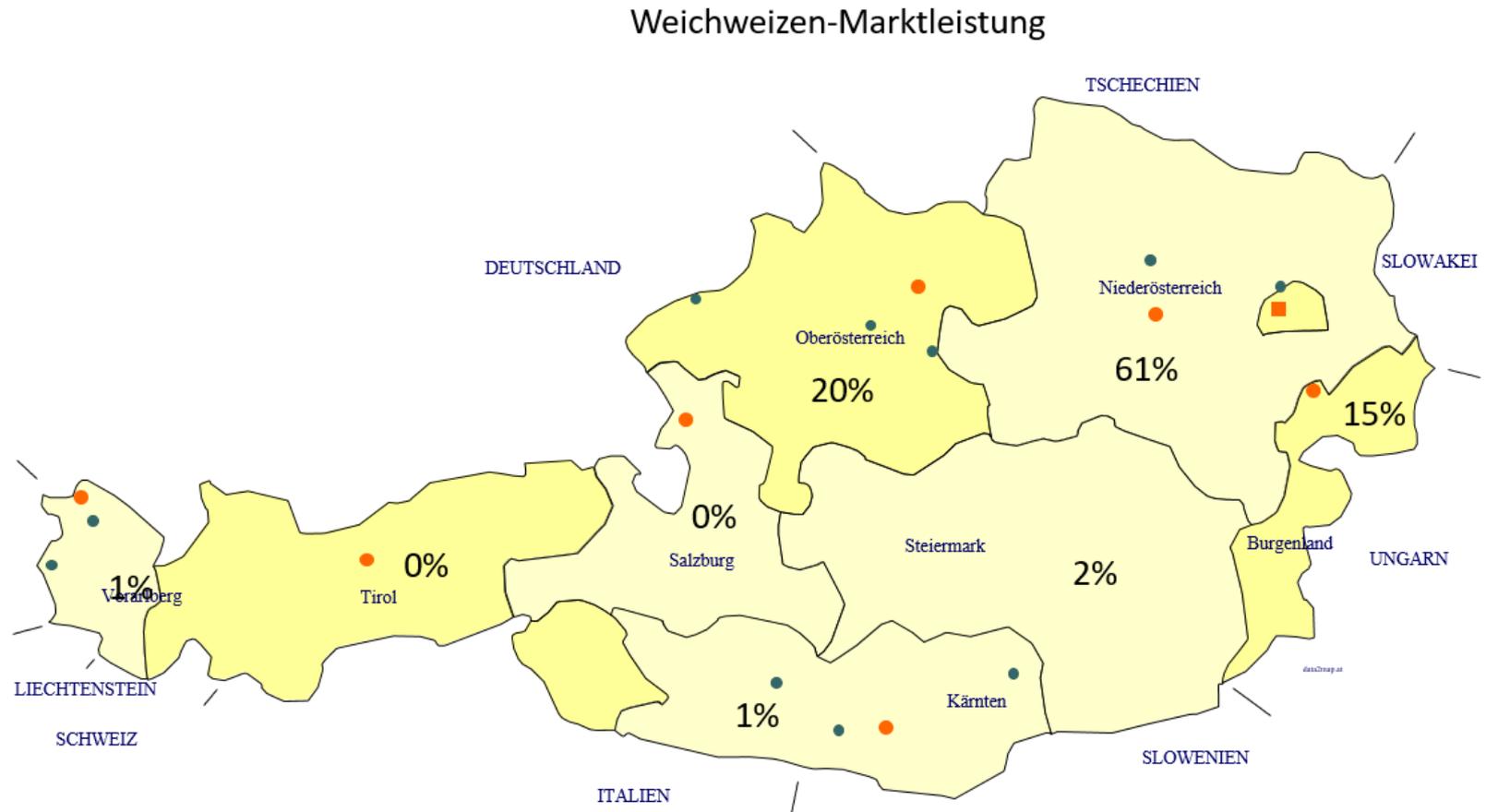
<https://flaechenauswertung.services.ama.at>



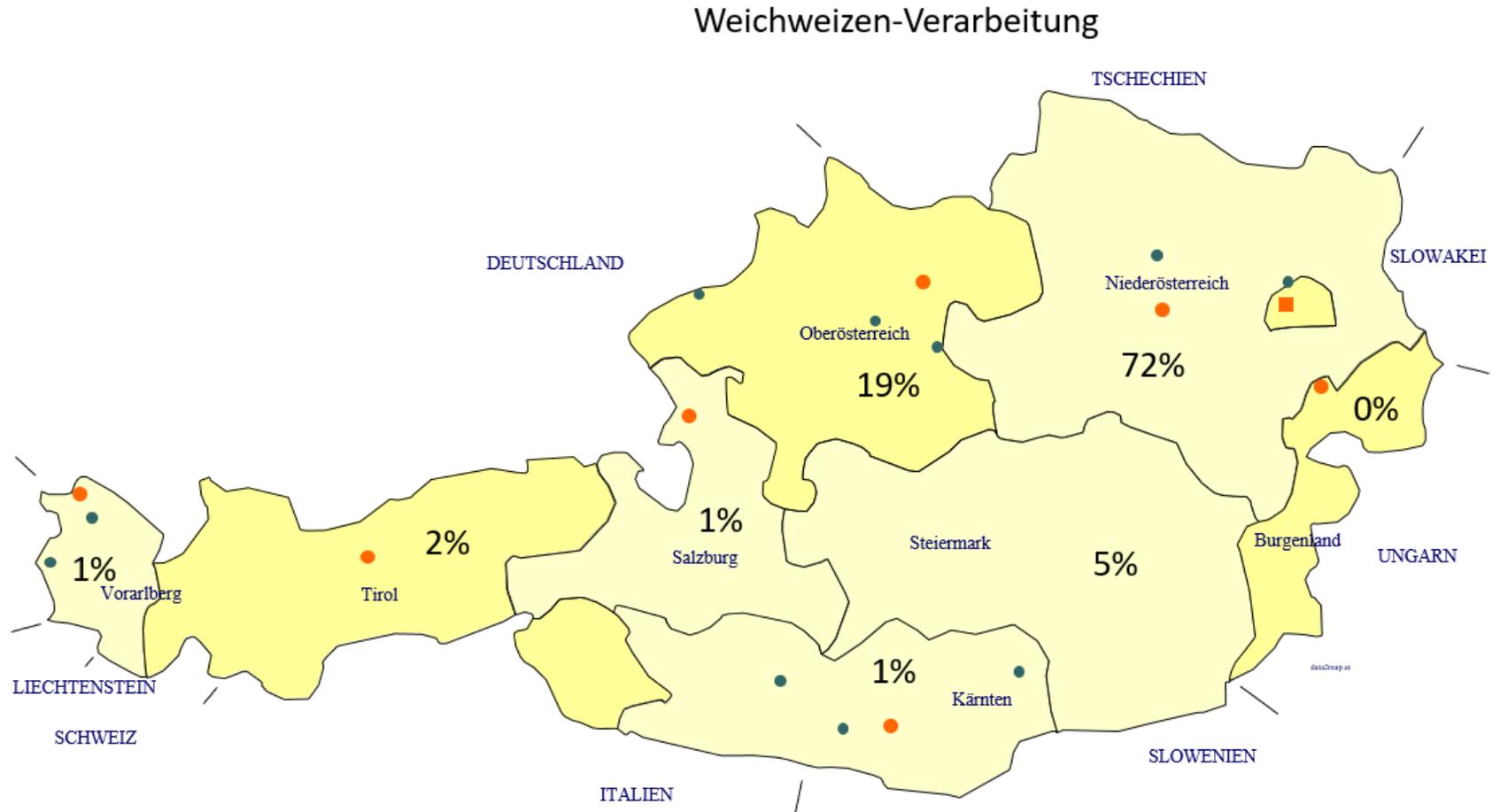
Anbauflächen konv. und bio. gemäß MFA, Stand: 16.04.2024

Quelle: AMA

Weichweizen-Marktleistung

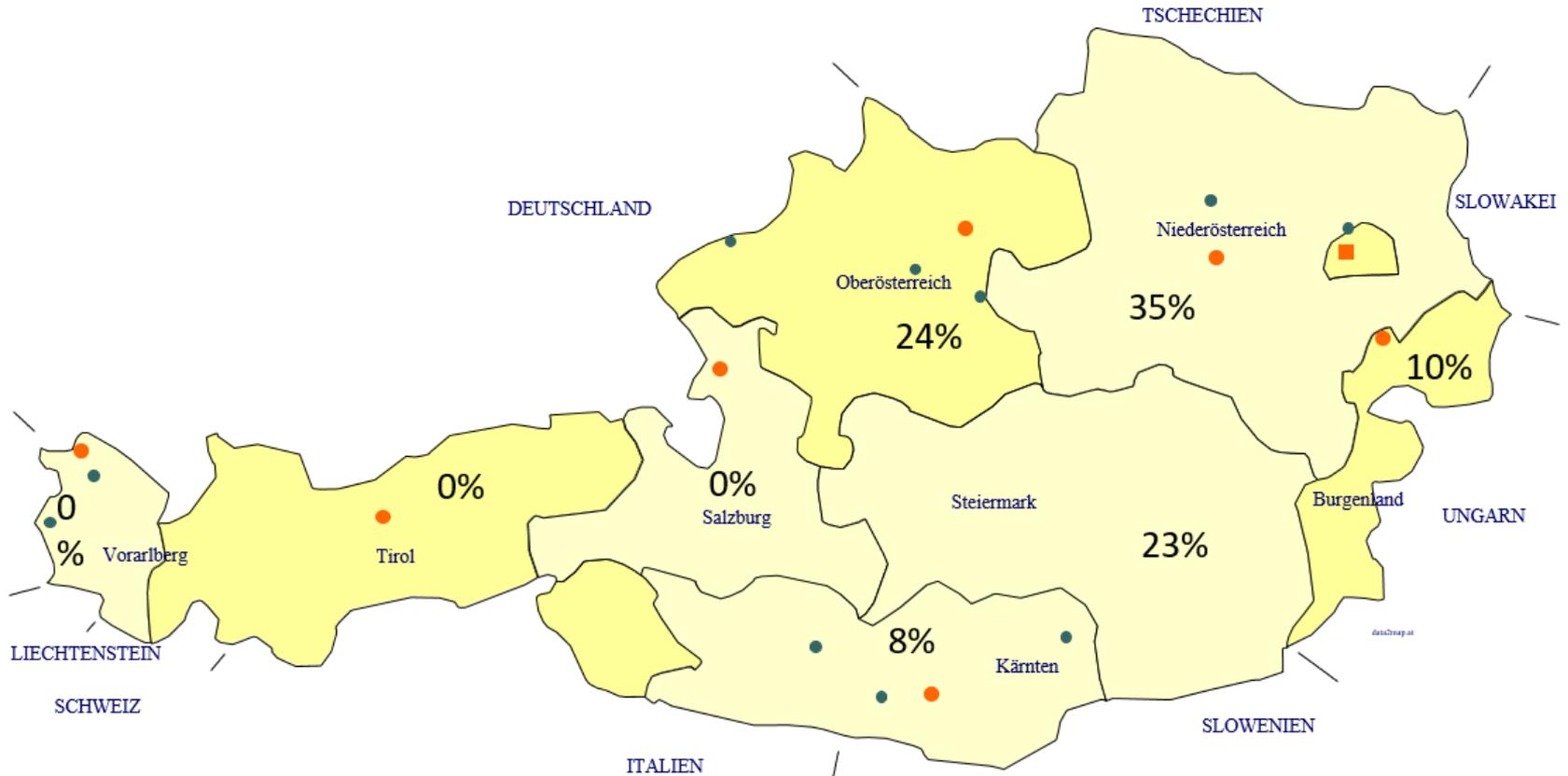


Weichweizen-Verarbeitung

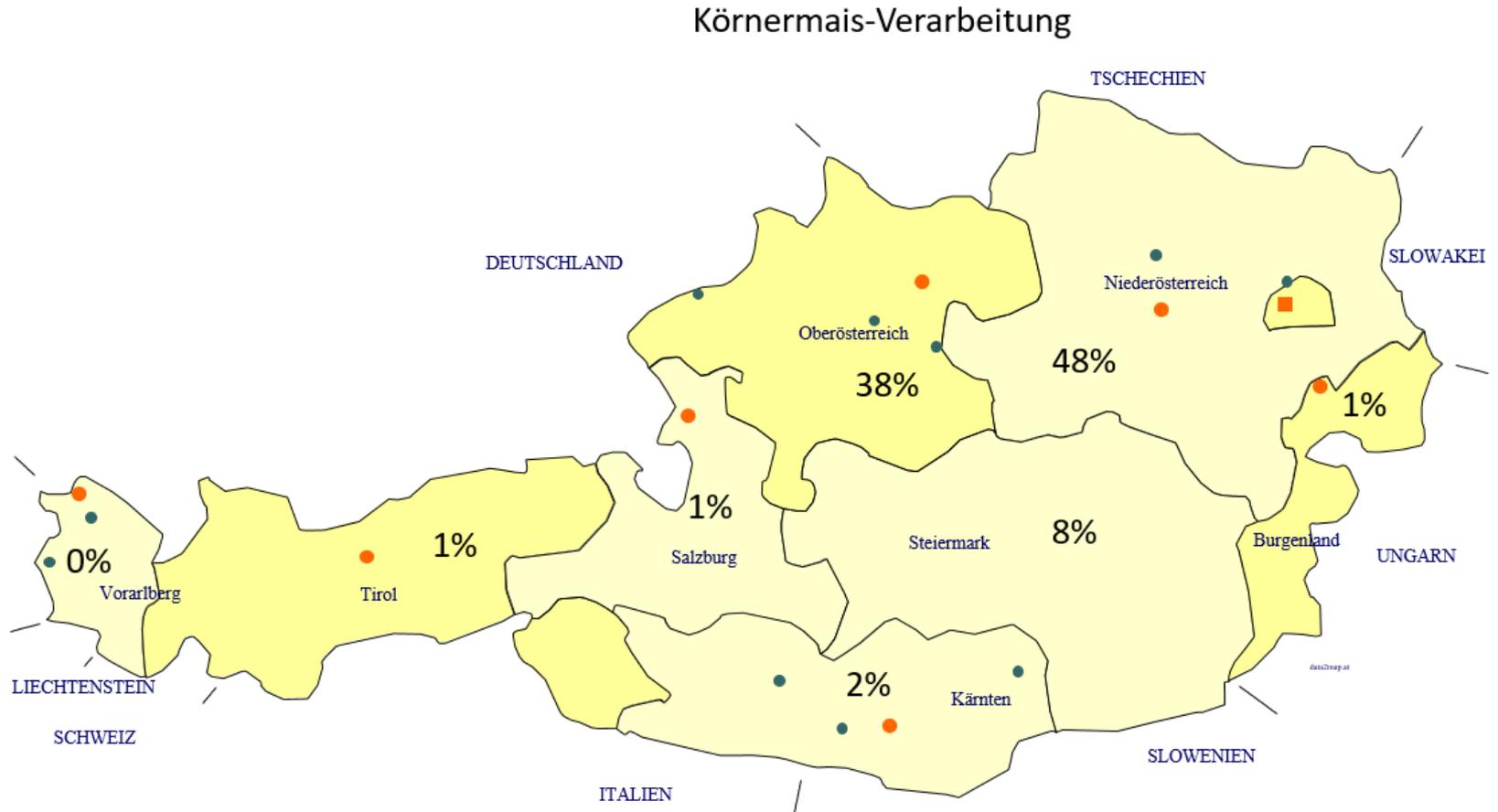


Körnermais-Marktleistung

Körnermais-Marktleistung

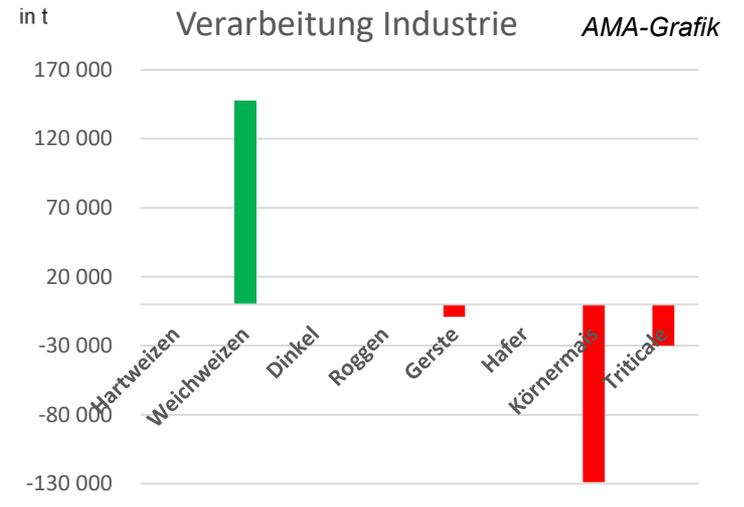
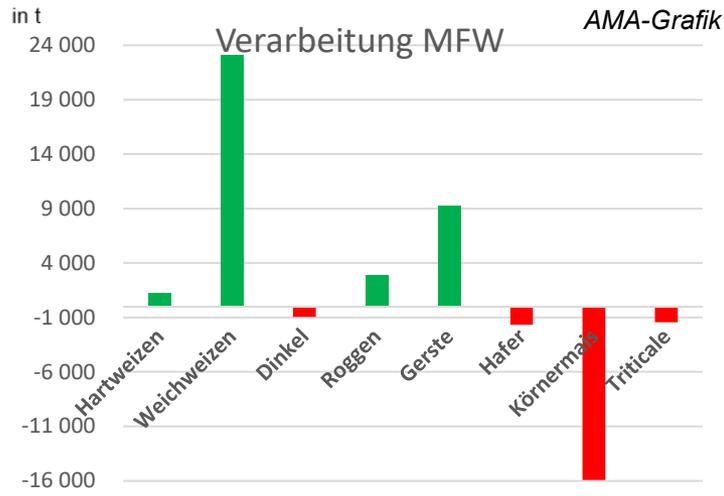
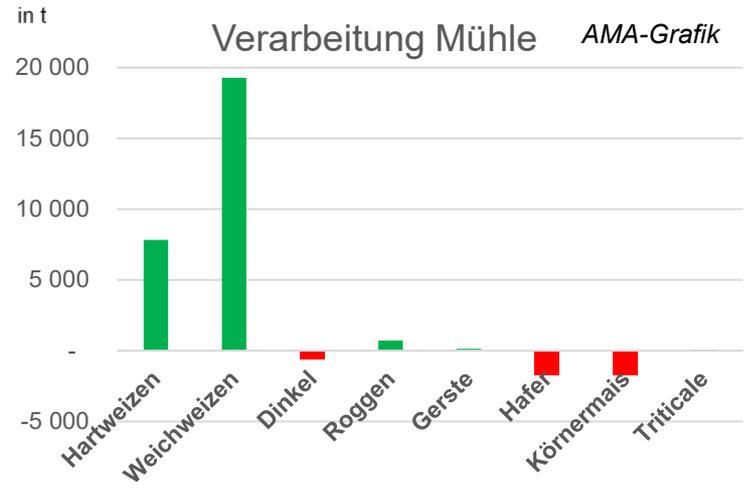
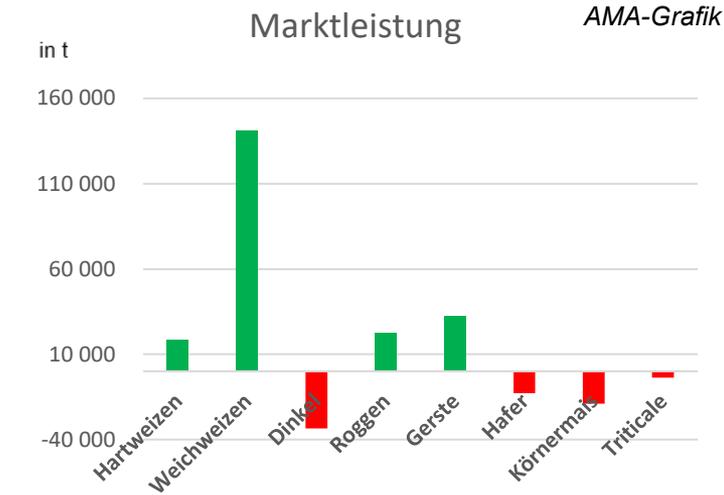


Körnermais-Verarbeitung

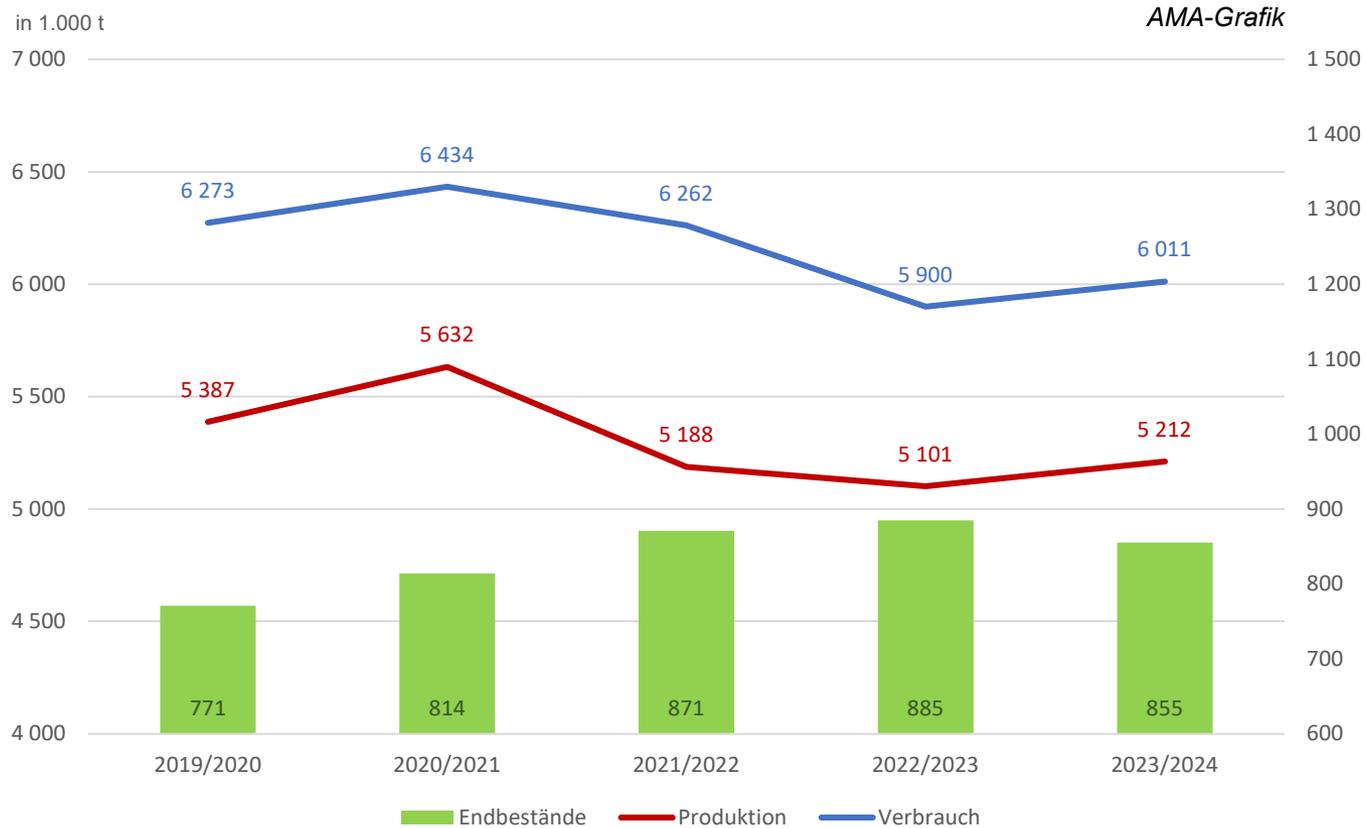


Quelle: AMA, konv. + biol. Stand: 26.06.2024

Zu- oder Abnahme von 2023/24 (Hochrechnung) gegenüber dem Vorjahr

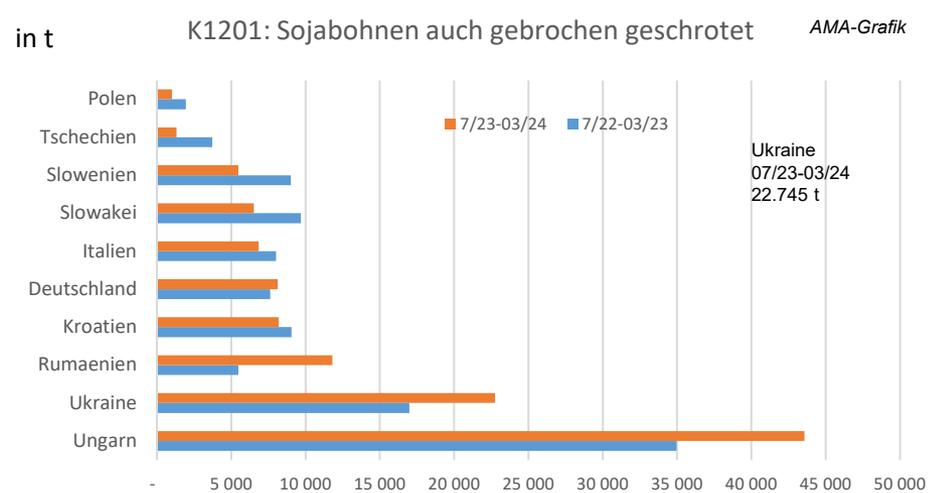
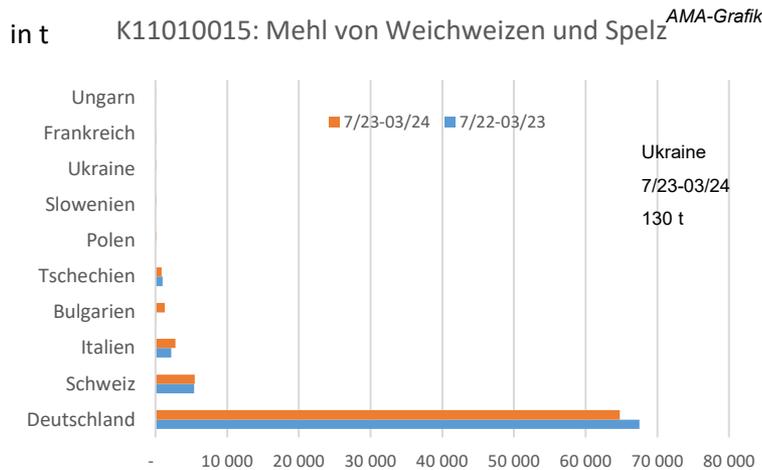
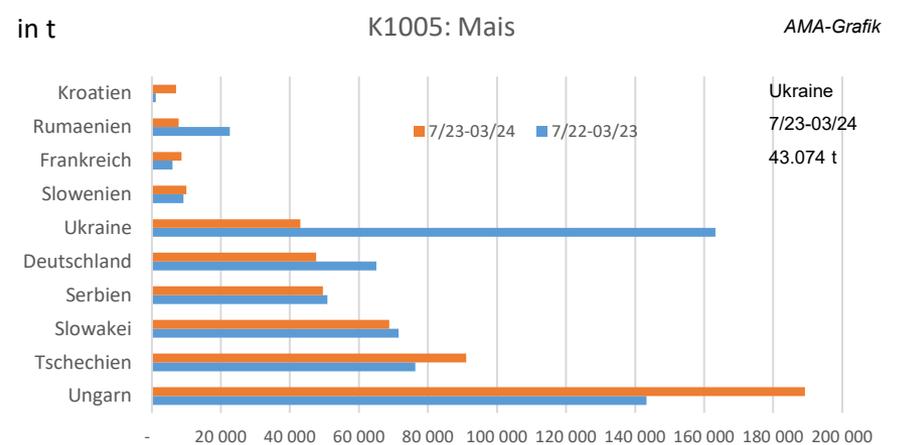
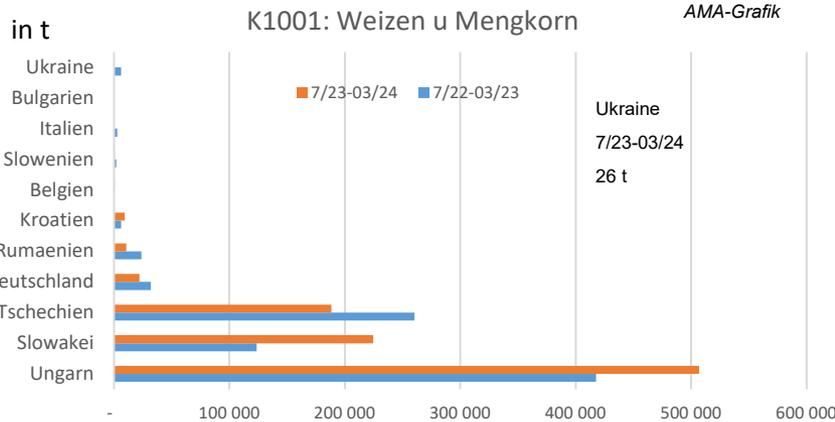


Quelle: AMA, konv.+ biol. Mengen; Zu- oder Abnahme von 2023/24 (Hochrechnung) zu 2022/2023 (endgültige Zahlen), Stand: 06.06.2024



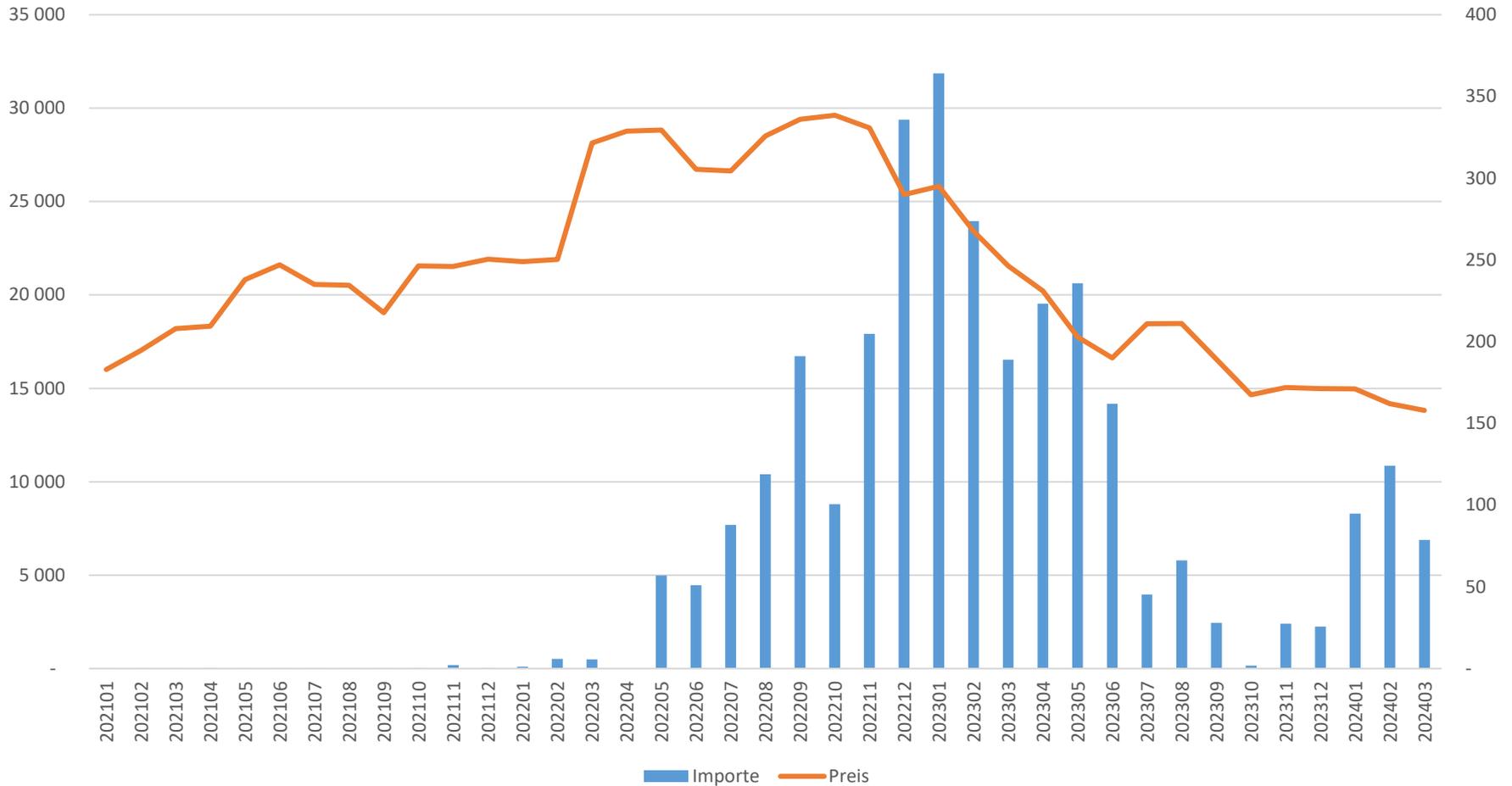
Quelle: AMA, Stand: 29.05.2024

Importe, Getreide - Österreich



Maisimporte UA

Maisimporte UA vs. Maispreis Börse Wien



Quelle Statistik Austria

Top 5 import origins - (update of 17 Jun 2024)

Common wheat				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Ukraine	6.522.566	70,8%	5.568.737	62,5%
Canada	829.483	9,0%	447.704	5,0%
Moldova	695.882	7,6%	271.497	3,0%
Russia	343.776	3,7%	295.970	3,3%
Serbia	308.465	3,3%	282.561	3,2%

Common wheat flour (grain equivalent)				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
United Kingdom	216.470	63,9%	212.713	59,4%
Ukraine	54.800	16,2%	93.497	26,1%
Moldova	24.553	7,2%	23.688	6,6%
Serbia	19.032	5,6%	11.731	3,3%
Mauritius	7.244	2,1%	5.689	1,6%

Durum wheat				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Türkiye	717.223	29,7%	30	0,0%
Canada	538.127	22,3%	1.265.043	67,4%
Kazakhstan	489.545	20,3%	167.063	8,9%
Russia	441.667	18,3%	85.537	4,6%
United States of America	156.951	6,5%	111.259	5,9%

Durum wheat meal (grain equivalent)				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Morocco	906	30,7%	519	15,1%
Egypt	630	21,3%	1.098	32,0%
Türkiye	444	15,0%	384	11,2%
Lebanon	214	7,2%	183	5,3%
United Kingdom	164	5,6%	384	11,2%

Barley				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Ukraine	812.562	44,3%	831.324	41,5%
United Kingdom	771.540	42,0%	1.112.785	55,5%
Moldova	114.127	6,2%	37.603	1,9%
Russia	59.106	3,2%		
Serbia	58.607	3,2%	12.176	0,6%

Malt (grain equivalent)				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Ukraine	16.644	46,7%	12.189	42,2%
United Kingdom	15.823	44,4%	15.221	52,7%

Maize				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Ukraine	12.282.364	68,3%	14.848.674	57,3%
Brazil	2.903.799	16,2%	7.929.833	30,6%
Canada	1.054.375	5,9%	1.601.572	6,2%
Serbia	662.621	3,7%	381.433	1,5%
Russia	312.146	1,7%	378.560	1,5%

Rye				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Russia	182.862	95,7%	58.608	52,8%
Kazakhstan	7.183	3,8%		
Ukraine	889	0,5%	17.625	15,9%

Top 5 import origins - (update of 16/06/2024)

Soyabeans				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Brazil	5.482.537	43,7%	5.075.631	40,4%
United States of America	5.262.302	41,9%	5.089.623	40,5%
Ukraine	921.283	7,3%	1.301.743	10,3%
Canada	552.115	4,4%	808.259	6,4%
Uruguay	130.559	1,0%	117.047	0,9%

Rapeseed				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Ukraine	3.122.492	58,8%	2.963.379	40,6%
Australia	1.558.412	29,3%	3.568.556	48,9%
Moldova	238.854	4,5%	76.435	1,0%
Serbia	133.078	2,5%	67.485	0,9%
Canada	102.875	1,9%	230.788	3,2%

Sunflowerseed				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Moldova	378.007	55,0%	204.712	9,5%
Ukraine	200.652	29,2%	1.812.982	83,8%
China	46.812	6,8%	40.039	1,9%
Türkiye	27.477	4,0%	27.328	1,3%
United States of America	11.627	1,7%	11.775	0,5%

Soyameal				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Brazil	8.897.981	59,0%	8.259.108	53,0%
Argentina	3.391.264	22,5%	5.191.412	33,3%
United States of America	942.823	6,3%	556.623	3,6%
Ukraine	505.618	3,4%	386.436	2,5%
Paraguay	469.347	3,1%	343.184	2,2%

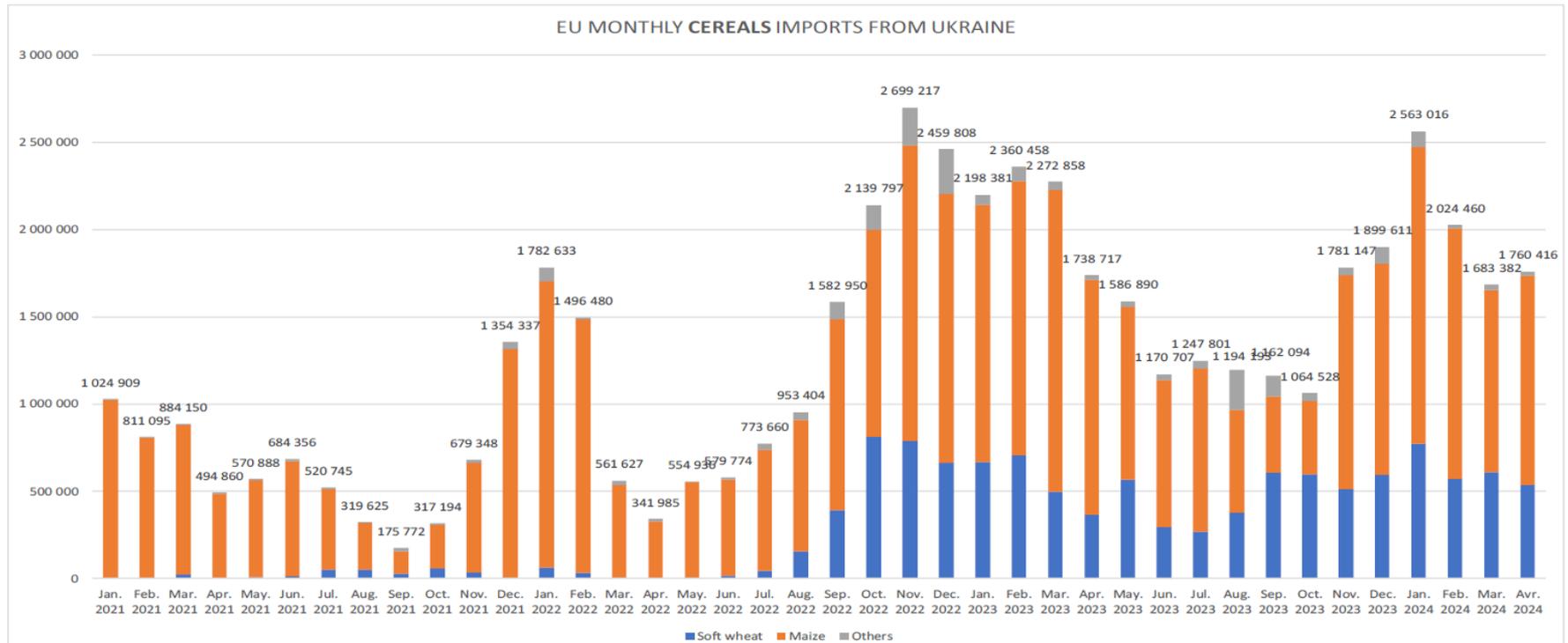
Rapeseed meal				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Russia	316.331	40,4%	378.445	47,4%
Belarus	254.474	32,5%	247.185	31,0%
Ukraine	161.276	20,6%	66.327	8,3%
United Kingdom	25.600	3,3%	73.269	9,2%
Serbia	15.170	1,9%	9.972	1,2%

Sunflowerseed meal				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Ukraine	1.360.796	43,4%	1.222.230	45,8%
Russia	810.246	25,8%	595.238	22,3%
Argentina	613.707	19,6%	560.406	21,0%
Moldova	154.107	4,9%	123.360	4,6%
Serbia	67.533	2,2%	77.984	2,9%

Sunflowerseed oil				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Ukraine	2.455.659	93,5%	1.522.490	89,4%
Serbia	78.006	3,0%	66.579	3,9%
Moldova	42.103	1,6%	61.013	3,6%

Soyaoil				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Ukraine	208.978	41,6%	229.554	46,1%
Argentina	134.464	26,8%	97.012	19,5%
Norway	63.319	12,6%	55.534	11,2%
Serbia	50.613	10,1%	52.364	10,5%

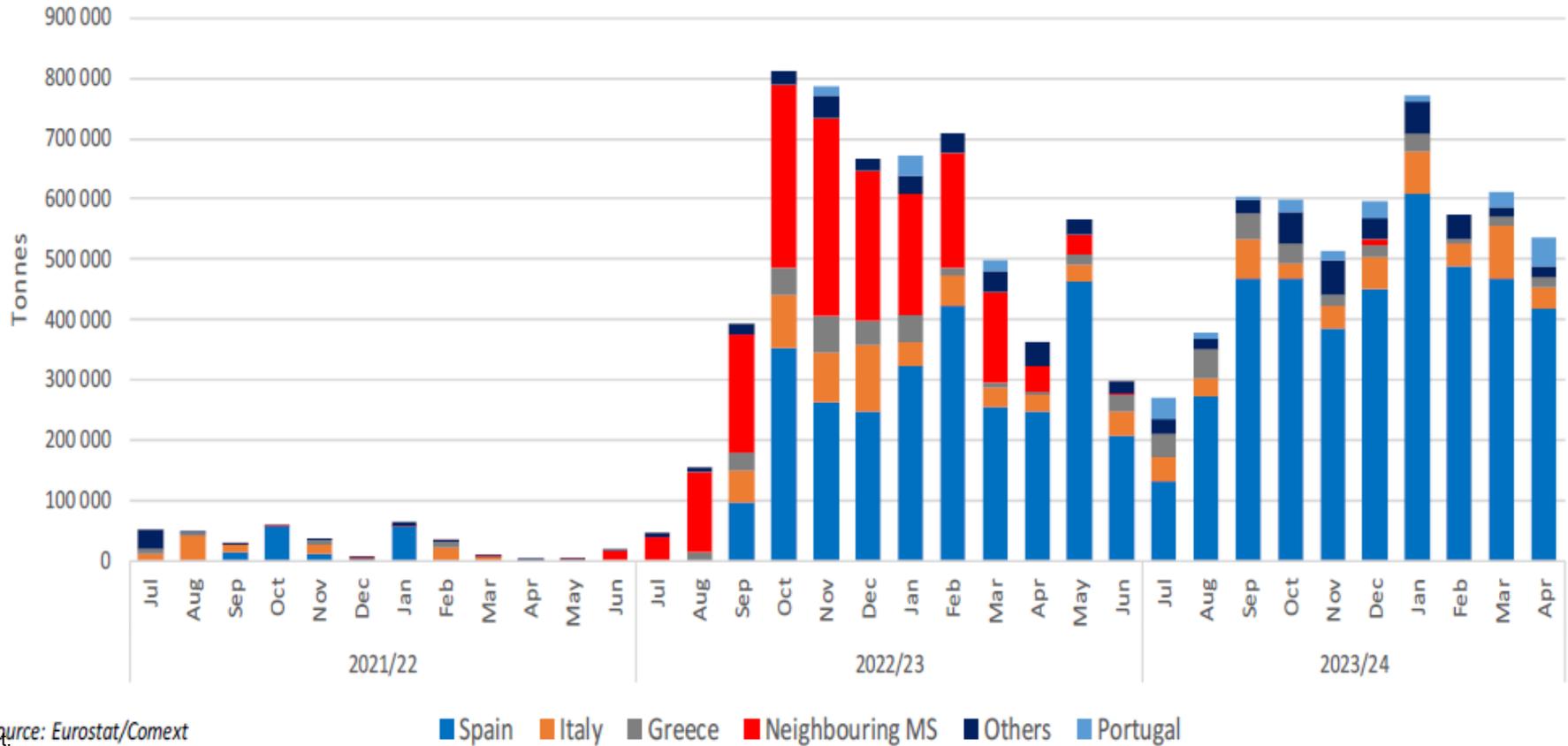
EU monthly cereals imports from Ukraine since January 2021 (in tonnes) – source COMEXT



In t.
Stand: 27.06.2024
Quelle: EK

EU-Importe aus der Ukraine

EU monthly imports of wheat from Ukraine
(details for the main importing Member States)



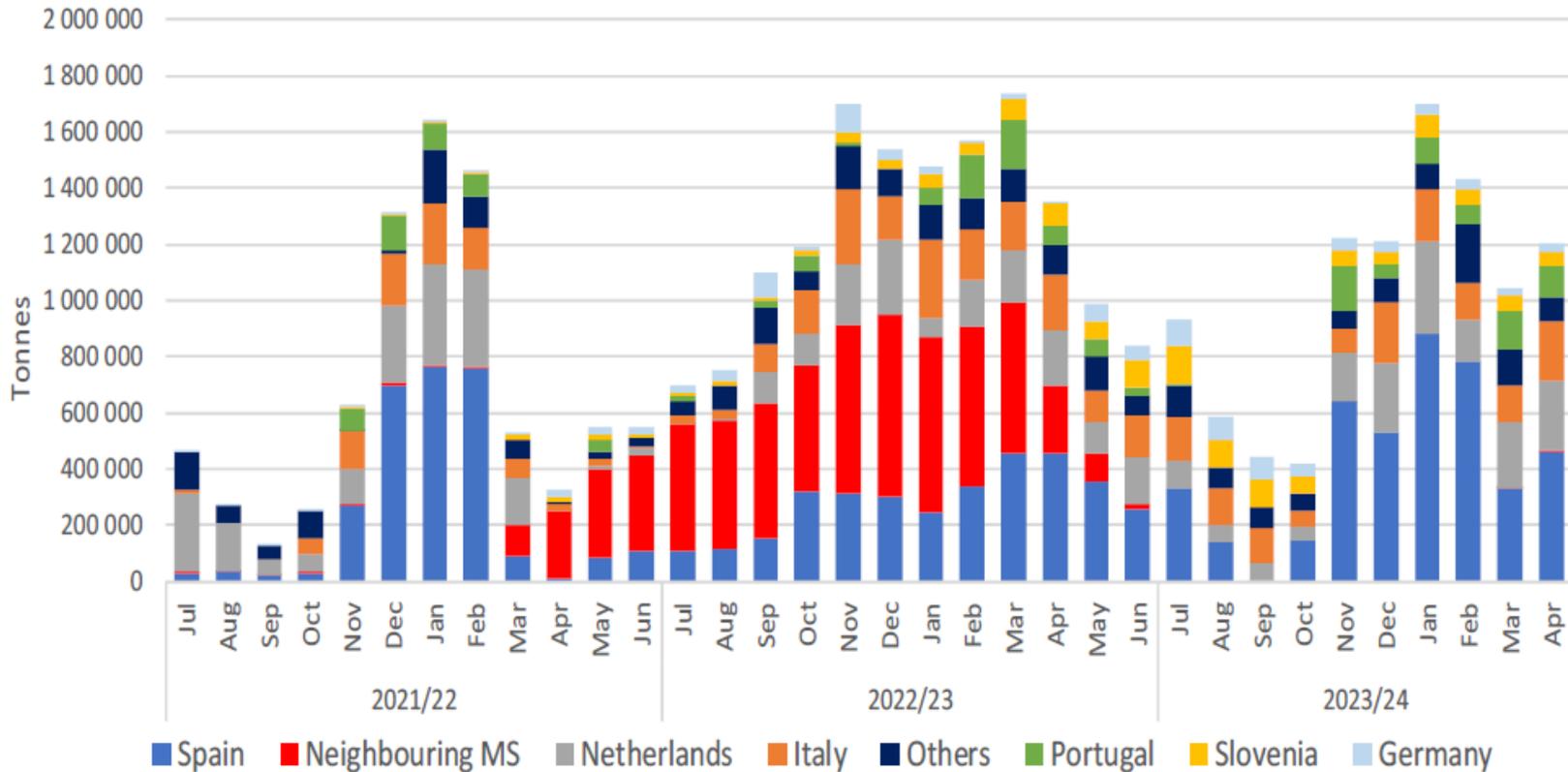
Source: Eurostat/Comext

Stand: 27.06.2024

Quelle: EK

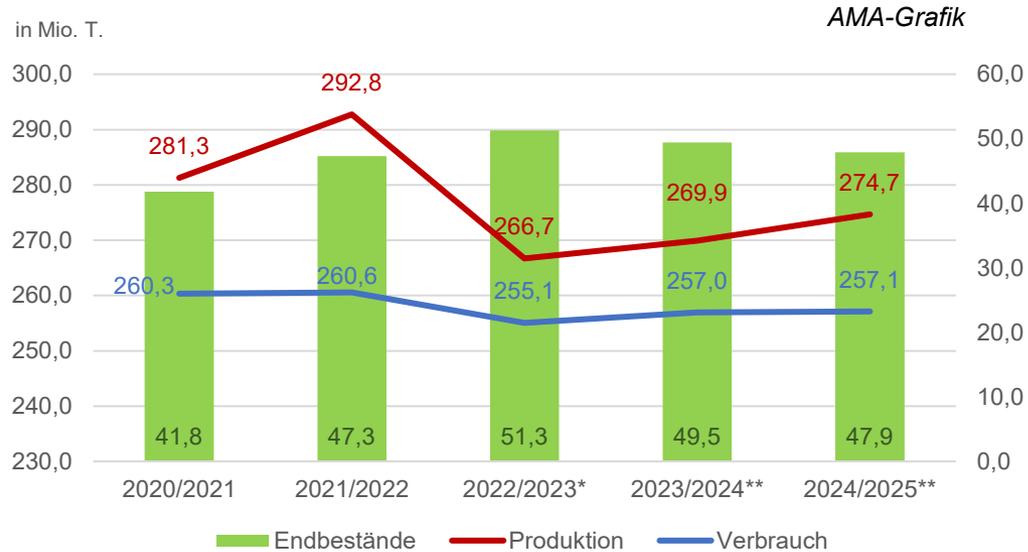
EU-Importe aus der Ukraine

EU monthly imports of **maize** from Ukraine
(details for the main importing Member States)



In t.
Stand: 27.06.2024
Quelle: EK

Getreide-Versorgungsbilanz - EU-27



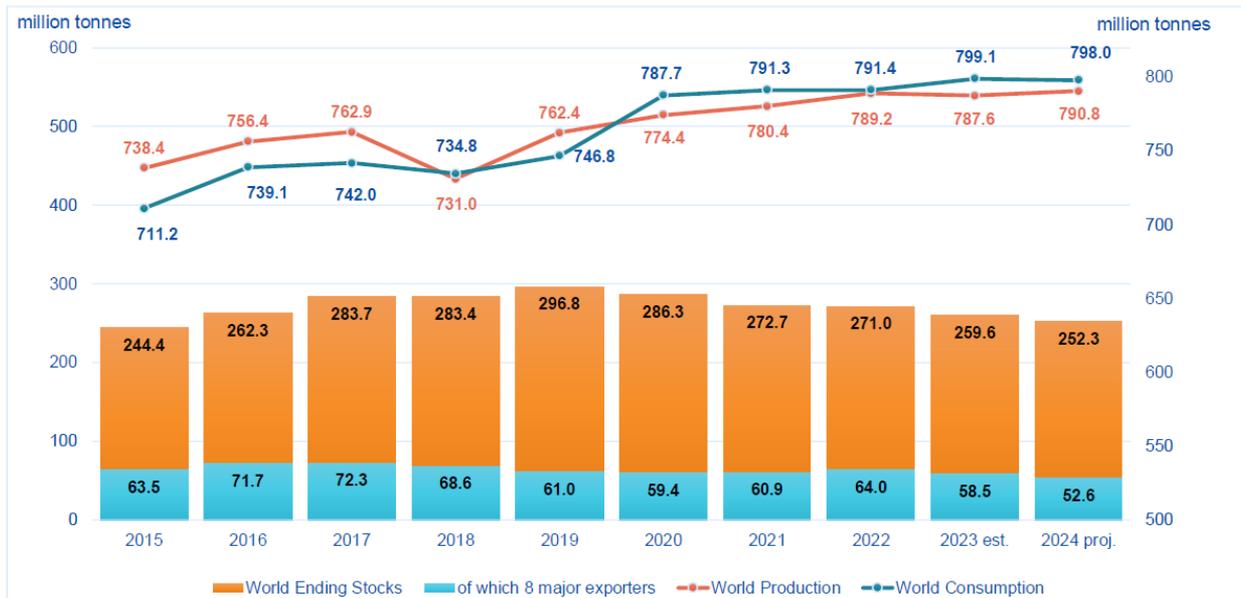
(million tonnes)

	2023/24	2024/25				
	Forecast	May Projection	June Projection	vs. 2023/24 (%)	vs. 5-year av. (%)	
Soft wheat	125.5	120.2	121.9	-2.9	-3.9	
Durum wheat	7.0	6.8	6.5	-7.2	-12.4	
Barley	47.5	53.9	53.4	12.6	2.2	
Maize	62.7	68.6	64.8	3.3	-3.0	
Rye	7.4	7.6	7.5	0.7	-4.6	
Oats	5.9	7.1	6.8	15.3	-6.3	
Total	269.9	278.2	274.7	1.8	-2.2	

Source: DG AGRI - E4

In Mio. t.
 *Schätzung
 **Prognose
 Stand: 27.06.2024
 Quelle: EK

World wheat: USDA



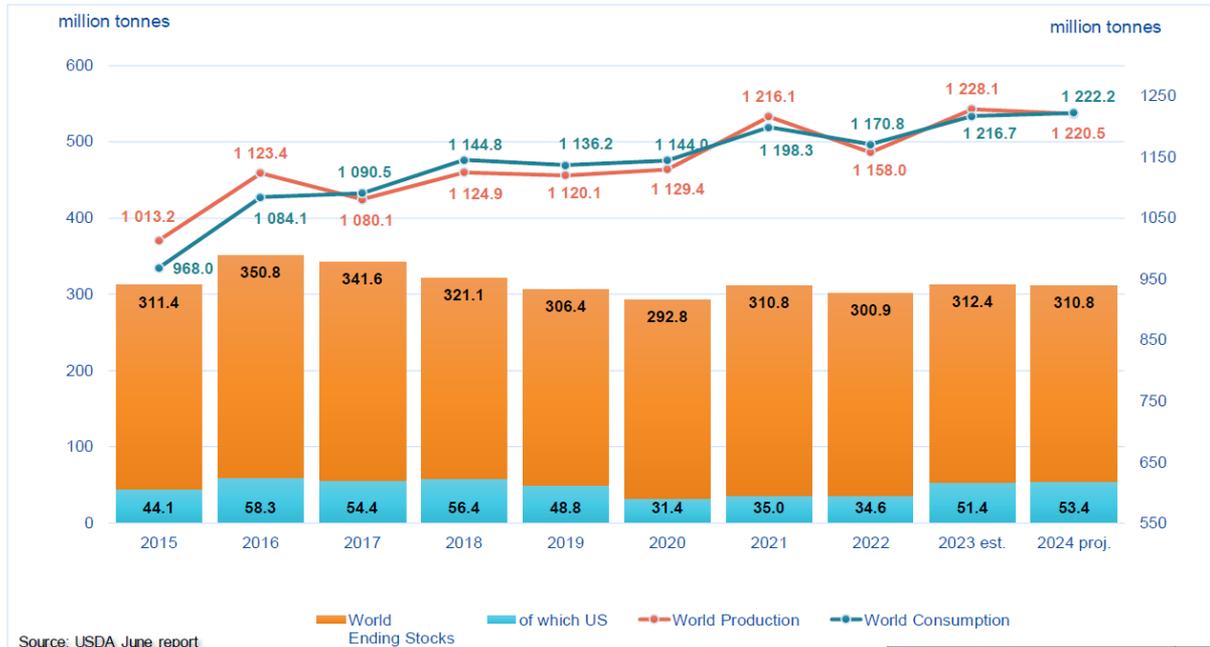
2024/25 (Proj.) May 798.19
 Jun 790.75

5 Mio. t Rückgang in RF

Country	2022/2023	2023/2024	2024/2025	Differenz in Mio. t
Australia	41	26	29	3
Canada	34	32	34	2
European Union	134	134	131	- 4
Russia	92	92	83	- 9
Ukraine	22	23	20	- 4
United States	45	49	51	2

In Mio. t.
 *Schätzung
 **Prognose
 Stand: 10.6..2024
 Quelle: USDA

World maize: USDA



1 Mio. t Rückgang zur Vormonatsschätzung

Source: USDA June report

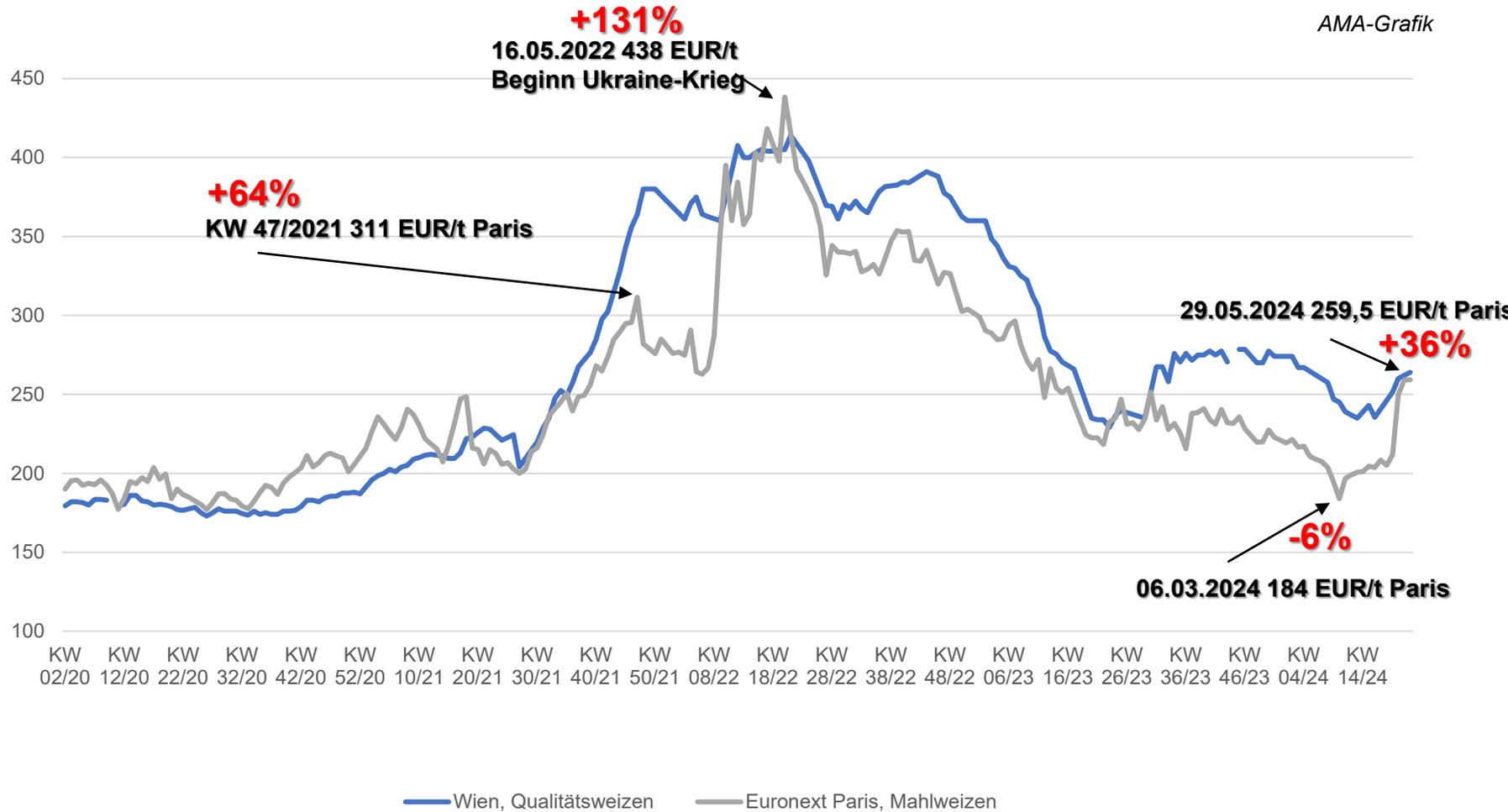
In Mio. t
 *Schätzung
 **Prognose
 Stand: 10.6..2024
 Quelle: USDA

Country	2022/2023	2023/2024	2024/2025	Differenz in Mio. t
Argentina	36	53	51	-2
Brazil	137	122	127	5
European Union	52,292	61	64,8	3,8
Ukraine	27	31	27,7	-3,3
United States	346,739	389,694	377,461	-12,233

Weizenpreise

seit 1/2020

AMA-Grafik



Quelle: Agrarzeitung, Börse Wien, Stand: 29.05.2024, Preise in EUR/t