### INHALTSÜBERSICHT

**Tabellenteil**

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<th>Thema</th>
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Die präsentierten Prognosedaten basieren auf der jüngsten Konjunkturprognose des Österreichischen Institutes für Wirtschaftsforschung (WIFO).

Stand: Dezember 2018
### Wirtschaftslage und Prognose

#### Wirtschaftswachstum, Bruttoinlandsprodukt

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<th>BIP real¹ Index 1995=100</th>
<th>BIP nominell Mrd. EUR</th>
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¹ Vorjahrespreisbasis; nach ESVG 2010

### Wirtschaftswachstum 1996 - 2020

#### Veränderung des realen BIP (in %)

![Graph of real BIP growth from 1996 to 2020](image)

**Quelle:** STATISTIK AUSTRIA, WIFO

Stand: Dezember 2018
### Wirtschaftslage und Prognose
#### Internationale Wachstumsaussichten

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<th>Italien</th>
<th>Schweiz</th>
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1 lt. EUROSTAT; nach ESVG 2010
2 lt. IHS-Prognose

### Wirtschaftswachstum international 1996 - 2020
#### Veränderung des realen BIP (in %)

**Quelle:** EUROSTAT, WIFO, IHS
**Stand:** Dezember 2018
### WIRTSCHAFTSLAGE UND PROGNOSE

**Konsumausgaben**

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<th>Nicht dauerhafte Konsumgüter und Dienstleistungen real 1</th>
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1 Vorjahrespreisbasis

**Private Konsumausgaben 1996 - 2020**

reale Veränderung (in %)

Quelle: STATISTIK AUSTRIA, WIFO

Stand: Dezember 2018
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¹ einschließlich sonstiger Anlagen ² Vorjahrespreisbasis

### Investitionsentwicklung 1996 - 2020

#### reale Veränderung (in %)

**Ausrüstungsinvestitionen**

**Bauinvestitionen**

**Quelle:** STATISTIK AUSTRIA, WIFO

Stand: Dezember 2018
### WIRTSCHAFTSLAGE UND PROGNOSE

#### Sachgütererzeugung

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\(^1\) lt. VGR: Herstellung von Waren; Beschäftigungsverhältnisse

\(^2\) Beitrag zum BIP (Nettoproduktionswert): Herstellung von Waren; Vorjahrespreisbasis

---

**Sachgütererzeugung 1996 - 2020**

*reale Veränderung der Wertschöpfung (in %)*

*Quelle:* STATISTIK AUSTRIA, WIFO
Warenexporte und -importe 1996 - 2020
nominelle Veränderung (in %)

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Quelle: STATISTIK AUSTRIA, WIFO
Stand: Dezember 2018
**WIRTSCHAFTSLAGE UND PROGNOSE**

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<th>Sonstiges</th>
<th>Leistungsbilanz</th>
<th>LB-Saldo in % des BIP</th>
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2. *2006: neues Erhebungskonzept; Daten 1995-2005 rückgerechnet*

**Leistungsbilanzsalden 1995 - 2020 - Mrd. EURO**

*2006: Bruch in der Zeitreihe*

**Quelle:** OeNB, STATISTIK AUSTRIA, WIFO

Stand: Dezember 2018
Finanzierungssalden des Gesamtstaates (Defizit/Überschuss)

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¹ nach Abzug des Zinsaufwandes für die Staatsschuld

Quelle: BMF, STATISTIK AUSTRIA, WIFO

Stand: Dezember 2018
## WIRTSCHAFTSLAGE UND PROGNOSE

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1 Bundesanleihen mit 10-jähriger Laufzeit (Benchmark)

---

**Kurz- und langfristige Zinssätze 1995 - 2020**

**in Prozent**

**Quelle:** STATISTIK AUSTRIA, WIFO  
**Stand:** Dezember 2018
WIRTSCHAFTSLAGE UND PROGNOSE
Beschäftigungsentwicklung

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Quelle: HVSV, WIFO

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* Bruch in der Zeitreihe

Quelle: HVSV, WIFO

Stand: Dezember 2018
### Arbeitslosigkeit 1995 - 2020

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<th>Arbeitslosenquote in % der Erwerbspersonen (^2)</th>
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\(^1\) lt. Arbeitsmarktservice \(^2\) EUROSTAT-Definition

#### Arbeitslosenquoten 1995 - 2020

WIRTSCHAFTSLAGE UND PROGNOSE

Quelle: AMS, STATISTIK AUSTRIA, AMS, WIFO

Stand: Dezember 2018
WIRTSCHAFTSLAGE UND PROGNOSE

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1 Verdienste je Beschäftigungsverhältnis (lt. VGR)

Realeinkommensentwicklung 1996 - 2020

Quelle: STATISTIK AUSTRIA, WIFO
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¹ Verbraucherpreisindex auf nationaler Berechnungsgrundlage  
² ohne Energie und unverarbeitete Nahrungsmittel  
³ HVPI: europaweit standardisierter Verbraucherpreisindex

### Inflationsraten 1995 - 2020

Veränderung des nationalen VPI (in %)

Quelle: STATISTIK AUSTRIA, WIFO

Stand: Dezember 2018