



Herzlich Willkommen!

Unser Webinar beginnt in Kürze.







## Sourcing aus der Ukraine

Ist es noch möglich?







### Begrüßung/Einführung

Martha Bogacz Programmmanagerin Sourcing AUSSENWIRTSCHAFT Industry



## AGENDA















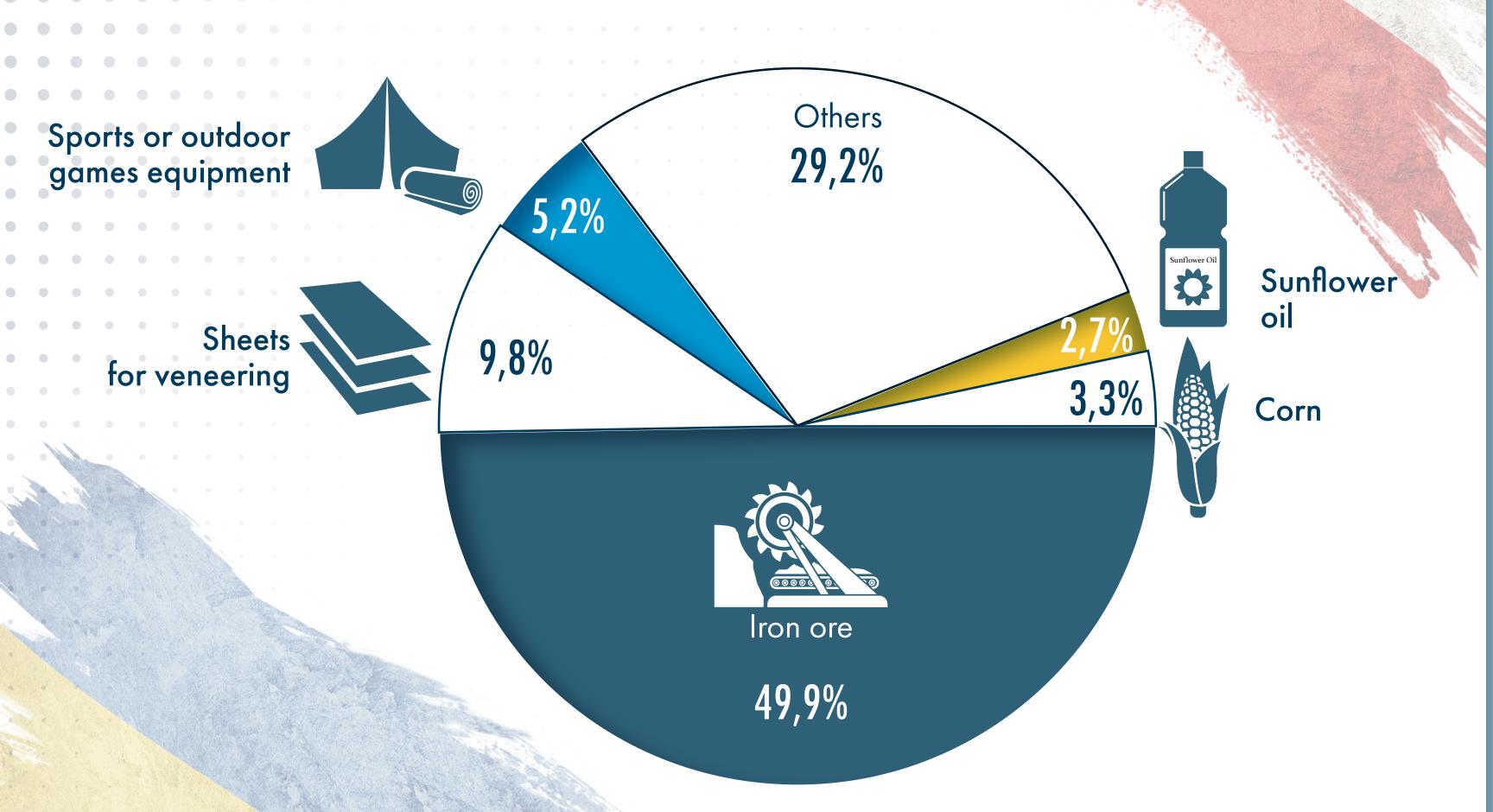
## gmk.center

Ukrainian iron ore producers offer high quality products which help Austrian steel industry to be competitive globally.

Austria and Ukraine are reliable trade partners:

- Ukraine continues iron ore supplies during the war.
- Austria remains important consumer of Ukrainian iron ore. In March-May Austrian steel companies even increased imports supporting Ukrainian business.



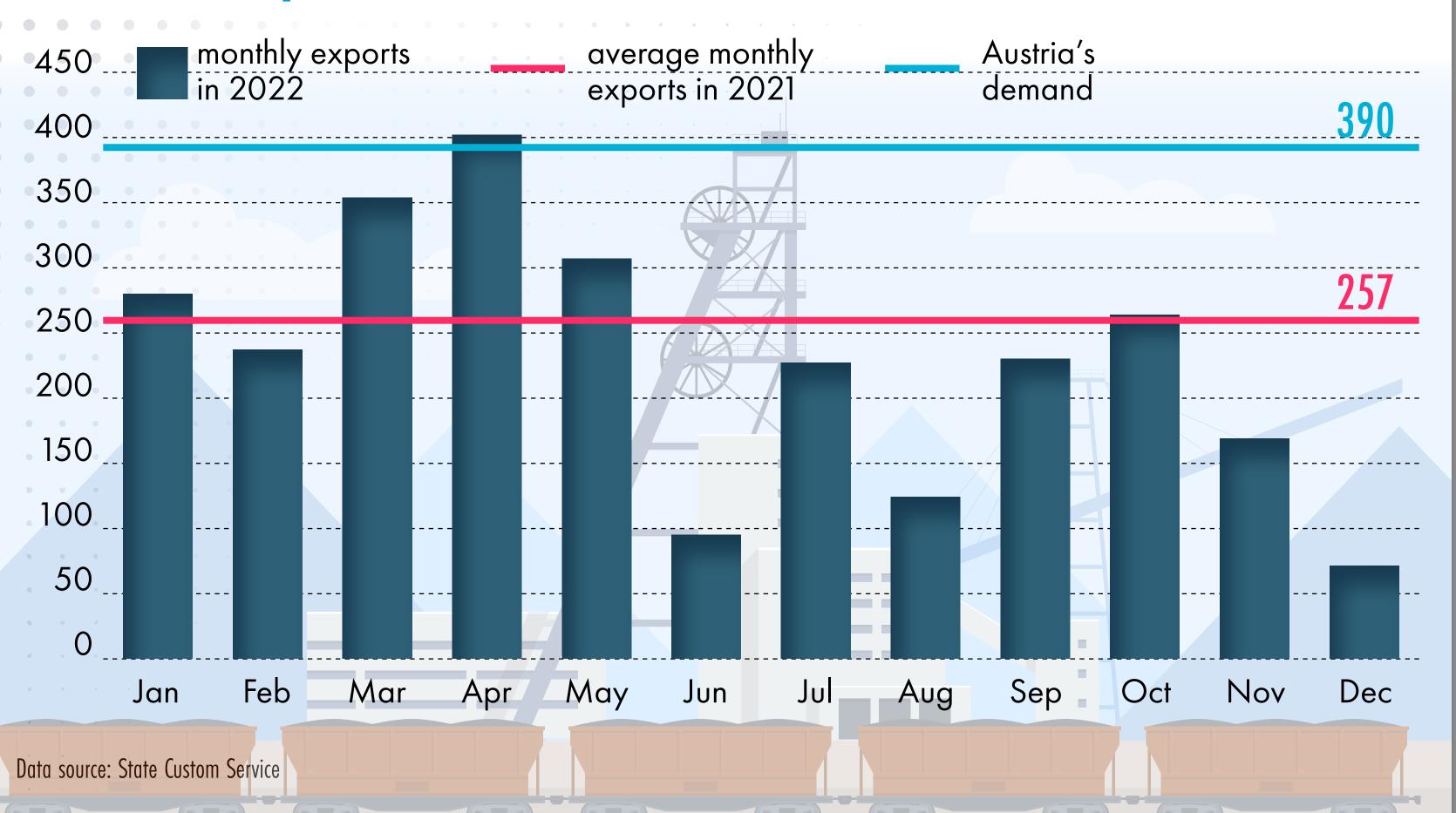


Data source: Custom's service of Ukraine.

## gmk.center

# AUSTRIA AND UKRAINE have potential to increase iron ore trade

## Iron ore exports to Austria in 2022, ths tons



In 2022 average monthly iron ore exports to Austria reached 230 ths tons. It is lower than in 2021 – 257 ths tons. There is still potential to increase iron ore supplies.

In 2021 Austria imported 390 ths tons of iron ore per month. These volumes could be fully supplied by Ukrainian companies – in 2022 their maximum iron ore exports was 402 ths tons per month.

## LOGISTIC INFRASTRUCTURE

# has been a challenge for iron ore export from Ukraine

The map of railway border crossings with European countries



# Nominal and actual capacity of railway border crossings, number of wagons per day

Countries	Cross-border point	Nominal capacity*	Actual capacity**	
	Yagodyn	200	152	
Poland	Izov	600	402	
Polana	Rava-Ruska	150	n/a	
	Mostyska-2	306	175	
Romania	Vadul-Siret	180	136	
Komania	Dyakovo	120	67	
Slovakia	Chop-Cierna	490	294	
Slovakia	Uzhgorod	500	102	
Hungary	Chop-Zahony	30	n/a	
Hungary	Batevo	420	191	
Moldova	Sokyryany	86	n/a	
Moldova	Mogilev-Podilskyi	140	57	
Romania/	Reni	200	n/a	
Moldova Moldova	IXCIII			
	TOTAL	3,422	1, 800	

<sup>\*</sup> UZ data

<sup>\*\*</sup> Maximum achieved daily traffic, GMK Center estimations

## gmk.center

# IRON ORE CAN BE SHIPPED

# to Austria along the Danube

## River logistics through Danube



45%

of iron & steel products was exported through Izmail (Ukrainian Danube port) in October 2022

-63%

decrease in number of railcars at western railway border crossings from June to October 2022

# River logistics to Austria has a list of advantages:

- It does not create pressure on railway infrastructure at western borders of Ukraine.
- It is environmentally friendly.
- It gives impulse to the further development of river shipping in Ukraine.

# BUYING UKRAINIAN IRON & STEEL PRODUCTS

Austrian business supports the economy of Ukraine

9.5%

contributed by the iron & steel sector to GDP of Ukraine in 2020

32.6%

contributed by the iron & steel sector to exports of goods in 2021

29.4%

the share of the iron & steel sector in total CAPEX of industrial sectors in 2021

Iron & Steel industry is a fundamental sector of economy in Ukraine. From year to year, it creates great economic impact.

Before the war, 1 steelmaker created 4.4 jobs in other sectors of Ukrainian economy. In total, 589 thousand people were employed in the Iron & Steel sector and related industries.

In 2022 the iron & steel sector faced big problems caused by the Russia-Ukraine war. Surviving of Ukrainian economy and Ukrainian iron & steel sector is highly dependent on trade and collaboration with EU countries, especially Austria.





## ANALYTICAL CENTER

We are researching trends in metallurgy and industry



## **MEDIAPORTAL**

We cover main events and trends in industry and metallurgy



## **EVENTS**

We organize forums, round tables and meetings for market participants



## **CONSULTING**

Together with partners World Steel Dynamics (USA)
and Horst Wiesinger Consulting (Austria) we offer comprehensive
consulting services and industry
expertise for industry enterprises



www.qcentre.com.ua



# National Accreditation Agency of Ukraine

## NAAU (National Accreditation Agency of Ukraine)

Code of Conduct Adopted:16 Jun 2017

http://naau.org.ua

#### **NAAU – National Accreditation Agency of Ukraine**

Accreditation Body Membership of IAF is open to bodies that conduct and administer programmes by which they accredit validation/verification bodies and/or bodies for the certification of management systems, products, processes, services, personnel and other programmes of conformity assessment. Accreditation Body Members must declare their common intention to join the IAF Multilateral Recognition Agreement (MLA) recognising the equivalence of other signatories' accreditations to their own.





NAAU (National Accreditation Agency of Ukraine)

Code of Conduct Adopted:16 Jun 2017

http://naau.org.ua

EA

NAAU is a category B member of the European Accreditation Cooperation (EA) and a signatory of the Multilateral Agreement with EA (EA MLA) in the areas of accreditation of testing and calibration laboratories, medical laboratories, product certification bodies, management system certification bodies, personnel certification bodies and inspection bodies.

ILAC

NAAU is a full member of the International Laboratory Accreditation Cooperation (ILAC) and a signatory of the Mutual Recognition Agreement (ILAC MRA) in the areas of accreditation of testing and calibration laboratories, medical laboratories, inspection bodies

IAF

NAAU is a full member of the International Accreditation Forum (IAF) and a signatory of the Multilateral Mutual Recognition Agreement (IAF MLA) in the fields of "product certification", "personnel certification" and "management systems certification" (for sub-fields in accordance with ISO 9001, ISO 14001 standards, ISO 22000, ISO/IEC 27001, ISO 50001, ISO 13485, ISO 45001



## National certification bodies – accredited in NAAU

#### The register of accredited CBs as of January 17, 2023, according to the information of the NAAU

Name	Number of valid accreditation certificates	The number of invalid accreditation certificates	the total number
Testing laboratories (DSTU ISO/IEC 17025)	759	574	1333
Calibration laboratories (DSTU ISO/IEC 17025)	40	7	47
Medical laboratories (DSTU EN ISO 15189)	29	3	33
Proficiency testing program providers (DSTU EN ISO 17043)	5	0	5
Bodies for certification of products, processes and services (DSTU EN ISO/IEC 17065)	120	68	188
Personnel certification bodies (DSTU EN ISO/IEC 17024)	12	4	16
Inspection bodies (DSTU EN ISO/IEC 17020)	103	1-1	204
Bodies for certification of management systems (DSTU EN ISO/IEC 17021-1)	63	29	92
Verification bodies (DSTU ISO 14065:2015)	4	0	4
TOTAL	1135	787	1922



### **UAS**



The state enterprise "Ukrainian Research and Training Center for Standardization, Certification and Quality Problems" (SE "UkrNDNC") was established by Resolution No. 1337 of the Cabinet of Ministers of Ukraine dated August 21, 2003

The Law of Ukraine "On Standardization", which came into force on January 3, 2015, creates the prerequisites for the approximation of the national standardization system to international and European norms and rules, as well as the implementation of the Association Agreement between Ukraine, on the one hand, and the European Union, the European Atomic Energy Community energy and their member states, on the other hand, in particular in terms of implementing the necessary administrative and institutional reforms. According to the order of the Cabinet of Ministers of Ukraine dated 26.11.2014 No. 1163 "On the definition of a state-owned enterprise that performs the functions of a national standardization body", the functions of the National Standardization Authority are performed by the state-owned enterprise "Ukrainian Research and Training Center for Standardization, Certification and Quality Problems" (hereinafter referred to as "SE" UkrNDNC")

#### Membership in international and regional organizations











http://uas.gov.ua/



## Harmonized international standards

Information on the number of national ND projects in 2022, planned for development and adopted national NDs, the method of adoption of harmonized national NDs

Program of work on national standardization for 2022 (method of adoption)	Number planned to be developed		The number of accepted	
	projects of national ND	international, European or regional NDs, which are intended to be accepted as national NDs	national NDs	international or regional NDs, which are accepted as national NDs
Reprint	42	42	8	8
Translation	1176	1176	179	179
Confirmation	519	519	184	184
Confirmation (CEN/CENELEC)	20290	20290	20290	20290
national NDs	0	0	66	0
Total	23020	22027	20727	20661



## Harmonized international standards for 2023

#### Information on the number of national ND projects planned for development in 2023

Work program	Part 1 "New Themes"		Part 2 "Transitional Topics"		Generalized version	
for national Number		Number		Number		
2023 (acceptance method)	Projects national ND	international and regional NDs, which are intended to be accepted as national NDs	Projects national ND	international and regional NDs, which are intended to be accepted as national NDs	Projects national ND	international and regional NDs, which are intended to be accepted as national NDs
Reprint	0	0	34	34	34	34
Translation	98	98	885	885	983	983
Confirmation	53	53	63	63	116	116
Confirmation (CEN/CENELEC)	65	65	425	425	490	490
National NDs	19	0	691	0	710	0
Total	235	214	2108	1407	2333	1623



## **International Certification Bodies**

QUality Ukraine Quality you made	Quality Ukraine LLC – official partner of Quality Austria GmbH
	TÜV SÜD Management Service GmbH
B U RE A U VERITAS	BVC Bureau Veritas Certification Holding
TÜV <sup>450</sup> AUSTRIA	TUV Austria – the partner is TIC
DEKRA On the safe side.	



## **Certified Companies**

The ISO Survey of Management System Standard Certifications **2021** 



#### ISO 9001:2015 Quality management systems -- Requirements

Country	certificates	sites
Austria	3768	5437
Czech Republic	11429	12580
Denmark	2248	7518
Germany	49298	81550
Hungary	7856	10886
Poland	10512	16575
Ukraine	1480	1996



### Main industries with certificates

## The ISO Survey of Management System Standard Certifications **2021**



- Machinery and equipment
- Basic metal & fabricated metal products
- Food products, beverage and tobacco
- Electrical and optical equipment
- Engineering services
- Transport, storage and communication



### **Product Certification**

Product certification (conformity assessment) in Ukraine is carried out by NAAU-accredited certification bodies in document form (issuance of a certificate), which confirms the conformity of the product or service with the requirements set for it



#### Certification involves the following main stages:

- product production attestation;
- Quality management system certification;
- product testing for the certification;
- technical supervision of product production.

Certification is regulated by DSTU 3413 and is carried out according to one of the six schemes (modules) provided for by the standard.



# Technical regulations

Products that meet the requirements of technical regulations of Ukraine are marked with a mark of conformity. The sign of compliance with technical regulations is a marking with which the manufacturer indicates that the product meets the requirements that apply to the specified products and are defined in the technical regulations that provide for the application of this marking. The mark of conformity is the only mark that indicates the conformity of products with the mandatory safety requirements that are in force on the territory of Ukraine in relation to products of a certain category.



## Rules and conditions for applying a sign of compliance with technical regulations

- 1.The conformity mark is applied to the product or to its technical data plate in such a way that it is visible, legible and indelible. In the event that this is impossible or unjustified due to the nature of the products, the conformity mark is applied to the packaging and accompanying documents, if such documents are provided for by the relevant technical regulations.
- 2. The mark of conformity is applied before putting the products into circulation. It may be accompanied by a pictogram or any other sign indicating a particular risk or use.
- 3. The conformity mark is accompanied by the identification number of the designated conformity assessment body, if such a body was involved at the stage of production control, in the format UA.TR.YYY or YYY, where:
- UA conventional designation of Ukraine in Latin letters;
- TR conventional designation, which means that the conformity assessment body is appointed to carry out work on assessment of compliance with the requirements of technical regulations;
- YYY identification number of the designated conformity assessment body.





The procedure of product certification is regulated by the regulatory document DSTU 3413 and, in general, contains:

- Submission and view of an application for product certification;
- decision making on the application indicating the scheme (module) of certification;
- attestation of production of certified products or certification quality systems, if provided for by the certification scheme;
- selection, identification of product samples and their testing;
- analysis of the obtained results and decision-making about the opportunity of a certificate of conformity issuance and granting of licenses;
- issuance of a certificate of conformity, granting of licenses and registration certified products to the System Register;
- recognition of a certificate of conformity issued by a foreign or international body;
- technical supervision of certified products during their production; information on the results of certification work



# Recognition of product certificates in EU

#### **EU** requirements for non-food products

In the EU market, there is a presumption of compliance with the essential requirements of EU legislation (fundamental requirements related to the health and safety of users, property protection, limited resources or environmental protection). According to the presumption of conformity, products or related processes and production methods that meet the requirements of the relevant harmonized legislation (technical regulation) of the EU and have undergone a conformity assessment under them, until proven otherwise.

Conformity of products can be demonstrated not only by means of harmonized standards, but also by means of technical specifications

- 1. the manufacturer may optionally apply national standards, European or international standards that are not harmonized, or other technical specifications to ensure compliance;
- 2. in this case, the manufacturer is not given a presumption of conformity, that is, the manufacturer will bear the burden of proof that the technical specifications satisfy the essential requirements.



#### **EU** requirements for food products

In order for agricultural or food products to be sold on the EU market, they must comply with EU sanitary and phytosanitary regulations.

At the same time, there are different rules regarding safety control for food products of animal and non-animal origin.

**Groups of rules:** 

- Food hygiene
- Traceability, compliance and accountability
- RASFF system
- Labeling of food products
- Control over products of animal origin
- Plant health control
- Protection of Endangered Species (CITES)



## Single Market

Government takes step towards signing EU's Single Market Programme for EUR 4.2 billion Ministry of Economy of Ukraine

The Government has approved a draft decree of the President of Ukraine "On the delegation of Ukraine to participate in negotiations with the European Commission on conclusion of an Agreement between Ukraine, on the one hand, and the European Union, on the other hand, on Ukraine's participation in the European Union's Single Market Programme (2021-2027)".

"The European Union's Single Market Programme is a EUR 4.2 billion financial support package designed to last for 7 years (from 2021 to 2027).



## Ukraine in a Single Market

The programme should facilitate access to markets, create a favorable business environment, promote business development and growth, ensure competitiveness and sustainability of companies and entire sectors of the economy (combining ecosystems, clusters). It will help develop the business environment, including mentoring schemes. Among other things, participation in the European Enterprise Network (EEN), Erasmus for Young Entrepreneurs (EYE), and joint cluster initiatives is envisaged.

In particular, the program funding is aimed at:

- Strengthening the competitiveness and sustainability of small and medium-sized enterprises (SMEs) funding of 24% of the total programme budget, approximately EUR 1 billion which would provide an opportunity to offer various forms of business support;
- Creation and dissemination of high quality European statistics funding of 13% of the total programme budget, approximately EUR 546 million which would allow Ukraine to participate in an extended partnership focused on development of new European statistics using multiple data sources, advanced data analysis methods, smart systems, and digital technologies.

## We united 2000 Ukrainian companies from the beginning of the WAR



















All regions in Ukraine

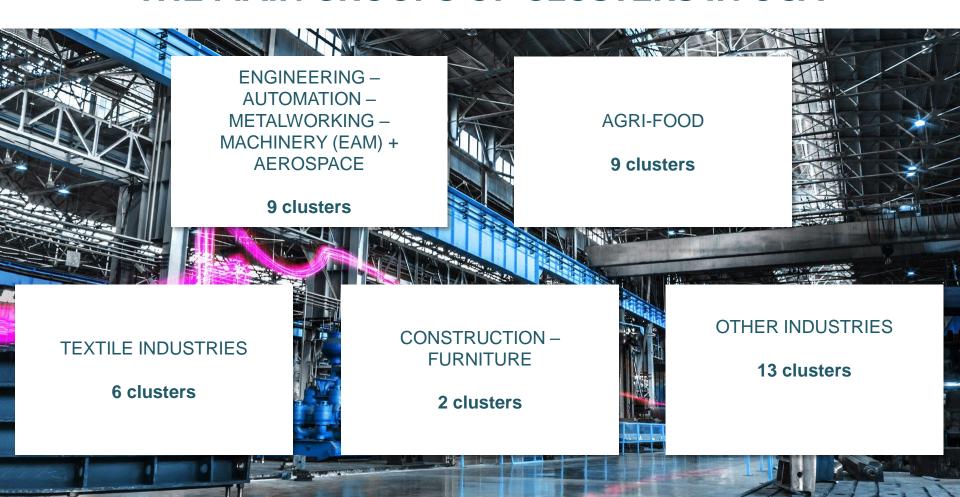
50 clusters

2000 companies

12 intl partnership

18

#### THE MAIN GROUPS OF CLUSTERS IN UCA



## Fast internationalization

- 30+ online meeting
- Participation in 10+ offline events
- 12 MoU signed
- First winners in I4MS programs
- Consortium EIC startups support



#### **Key figures Ukraine** UKRAINIAN AUTOMOTIV CLUSTER **BELARUS FOREIGN** AUTOMOTIVE BUSINESS in Ukraine **POLAND** Electronics Plastic Kyiv Starters products repairing Heating Ukraine Number of 603 628 km<sup>2</sup> SLOVAKIA 42 M (2020) 60k €500 m HUNGARY **MOLDOVA** factories employees of investments companies SEA OF AZO (since 1998) ROMANIA **BLACK SEA** Value of Industrial **Products Sold** Products (mln UAH) Outside Ukraine (%) Manufacture of motor vehicles, trailers 78 378.9 66,5 semi-trailers and other transport equipment Value of Added Number of **Employees** products sold, value, % enterprises hired mln USD Motor vehicle assemblies, parts and accessories: Assemblies and parts for motor vehicles, electrical Sources: 7.7% 252 48 000 512 and electronic equipment for motor vehicles UAS, various

## **Our Key Automotive Customers**































#### **Outsourcing in Industrial** Engineering

#### **Emergency support center** for Critical Infrastructure

**Development** of network **DIHs in Ukraine** 

#### NATIONAL PROGRAMS



Recovery pre-requisites: Strengthening institutional capacity



Recovery pre-requisites: Digital government <0.1 bn USD



Strengthen defense and security

50 bn USD



Strive for EU integration

<1 bn USD</p>



Re-build clean and safe environment

20 bn USD

**Education /** Talents in **Industry 4.0-5.0** 

**Accelerators -**Incubators



Energy independence and Green Deal

130 bn USD

(01hn USD



Boost business environment



5 bn USD





Ensure competitive access to



Secure macro-financial

60 - 80 bn USD



Grow value adding sectors of

50 bn USD

Cluster initiatives

Industry roadmap of DT **Circular economy** initiatives

**Standardization** initiatives



# UKRAINE'S OPPORTUNITIES

CHALLENGES IN EUROPE	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	SOLUTIONS IN UKRAINE
Digitalization & electric vehicles	1	Developed network of international <b>R&amp;D centers</b> in Ukraine
Efficiency competition with Asia	2	4x cheaper production of car comparing to Germany 2.6x lower labor cost comparing to China
Many <b>plants</b> in Europe run <b>at full capacity</b>	3	Effective usage of <b>under-used capacity</b> in Ukraine and efficient construction of new plants
Lack of experts (22.5 thousand – average number of engineering graduates annually among EU countries)	4	Highly skilled experts (130 thousand of engineering graduates annually)

#### **FTA WITH THE EU**

- 2019 Duty-free import from the EU
- 2022 Duty-free export to the EU

## We have Our Strong Position



- We need working economy and working business
- Replace orders from russian and belorussian companies to Ukrainian ones
- Replace your production from russia and belorussia to Ukrainian industrial parks or safety places in the west of the country
- Give us more orders. We have extra production capacities and a big HR potential at the market
- Support us with technologies/equipment



#### HOLDING THE ECONOMIC FRONT IN UKRAINE



Be a Participant of the Ukraine Recovery and Reconstruction! We are fighting for democracy and our common values. Include Ukrainian clusters and SMEs in your chains and programs. Cooperate wherever is possible

We are strong! But we need your support in clustering and resilent of Ukrainian economy. We have batch of projects and willingness with capacities to implement it. Stand with Ukraine!

#### **Olga TROFYMOVA**

Director of Internationalization of UCA, Cluster Manager of Ukrainian Automotive and Mobility Cluster

olgatok@gmail.com



#### **#StandWithUkraine**

**COOKING FORWARD FOR YOUR REAL SUPPORT** 



## TEKHNO-DVIR

The official dealer of MANITOU MLT series telescopic loaders and original spare parts in Ukraine, official service centre Manitou.







donsnab-zahid.com



facebook.com/TekhnoDvir/



instagram.com/tekhno\_dvir/



<u>Техно-Двір</u>







## HISTORY OF THE COMPANY

- 2002 Establishment of «Donsnab-Zahid» LTD. The company becomes the official exclusive distributor of «Rostsilmash» OJSC in Ukraine, selling grain and forage harvesters of the «Don» family.
- The company becomes a distributor of UZEL. MEDIVA 6200 and 8250 combines, Massey Ferguson MF 3.105 tractors, tillage equipment.
- Sales volumes increase. 180 units of grain and forage harvesting equipment (DON 1500 B, DON 680 M, NIVA EFFECT), more than 190 units of MTZ and HTZ tractors and much more tillage equipment.
- Sales of URAL trucks. Basic trucks Ural-43206 (4×4), Ural-4320-31 (6×6), Ural-5323 (8×8).
- Volochysk division receives the award The best KHTZ Service Center in Ukraine engaged in overhaul and restoration of HTZ tractors

- 2010 "Donsnab-Zahid" becomes an official dealer of SampoRosenlew combine harvesters and logging equipment (Finland)
- "Donsnab-Zahid" company together with JV "Svyatovit" becomes a national manufacturer of universal excavators planners on the base automobile chassis Kraz-6322, KAMAZ-53228, KAMAZ-43118, MAZ-630303
- We are starting to restore used equipment brought from Europe, and start of own production and sale of buckets for telescopic handlers MANITOU, JCB, MERLO, BOBCAT, CLAAS, CAT and others.
- 2016 «Donsnab-Zahid» becomes a dealer of used Manitou equipment and receives the status of an authorized Manitou service center..
- 2017 Attachments of our production receive a certificate of conformity and a European certificate (CE).
- Registration of the «Tekhno-Dvir» trademark. Attachments are manufactured under the trade name. And the company's new direction is to become a dealer of mobile and stationary modular grain dryers of the continuous action gravity type Grain Handler (USA).
- TIC «Donsnab-Zahid» LTD is an official dealer and official Manitou service center in Ukraine.
- 2021 Awarded the title of Manitou dealer of the year in Ukraine
- **2022** Obtaining Manitou dealer partner status.
- 2022 «Donsnab-Zahid» rebrands and becomes «Tekhno-Dvir».





# PRODUCTION AND SALE OF ATTACHMENT EQUIPMENT FOR TELESCOPIC LOADERS

A wide selection of attachments (buckets of various types and sizes, forks, grippers, work platforms, grubbers, cranes and other) for Manitou, Claas, CAT, Merlo, JCB telehandlers. All our attachments have a certificate of conformity and a European certificate, which guarantees high quality.













#### **INFORMATION ABOUT** PRODUCTS FOR EXPORT



WE PRODUCE THE DIFFERENT ATTACHMENTS (HS CODE 8431410000): BUCKETS, GRIPPERS, PLATFORMS, CRANES, ETC. FOR TELESCOPIC HANDLERS OF VARIOUS BRANDS UNDER OUR OWN BRAND "TEKHNO-DVIR".

THE MAIN MISSION AND GOAL OF OUR COMPANY ARE TO ORGANIZE HIGH-QUALITY, PRODUCTIVE, AND NON-STOP WORK OF THE PURCHASED EQUIPMENT!

THE ATTACHMENTS OF OUR PRODUCTION HAVE SUCCESSFULLY PASSED THE EXTERNAL AUDIT AND RECEIVED THE CERTIFICATE OF CONFORMITY AND THE **EUROPEAN CERTIFICATE (CE).** 

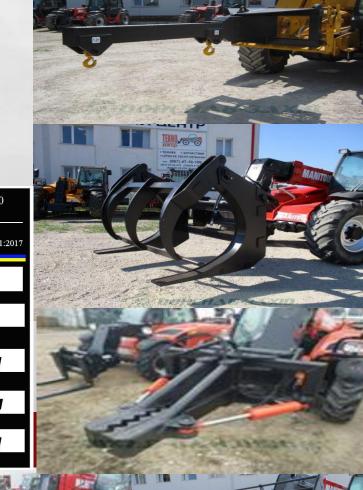
HAVING OUR OWN PRODUCTION, WE CAN OFFER CUSTOMERS AN INDIVIDUAL APPROACH TO EACH ORDER. IN ADDITION TO STANDARD MODELS, WE CAN MANUFACTURE BUCKETS AND OTHER ATTACHMENTS ACCORDING TO THE CLIENT'S INDIVIDUAL DIMENSIONS AND WISHES.

SINCE 2018 WE HAVE STARTED THE EXPORT ACTIVITY. AT THIS MOMENT, OUR PRODUCTS WORK FOR OUR CLIENTS IN POLAND, MOLDOVA, THE CZECH REPUBLIC, HUNGARY, GEORGIA, GERMANY, THE NETHERLANDS, AND PORTUGAL.



















## PRODUCTION FACILITIES



### THE MAIN PRODUCTION BASE. VOLOCHYSK

- **EXHIBITION AREA 500 M<sup>2</sup>**
- PRODUCTION AREA 2 054 M<sup>2</sup>
- OFFICE AREA 86 M<sup>2</sup>







## SUCCESSFUL CASE

AS AN EXAMPLE, WE WOULD LIKE TO PRESENT TO YOUR ATTENTION ONE CASE.

WE STARTED COOPERATION WITH OUR GERMAN PARTNER IN 2019 FROM ONE BUCKET. LAST YEAR EXACTLY BEFORE THE WAR, WE RECEIVE AN ORDER FROM OUR PARTNER FOR A FULL TRUCK OF BUCKETS (24 UNITS). DESPITE THE CIRCUMSTANCES, THE ORDER WAS PREPARED AND DELIVERED.

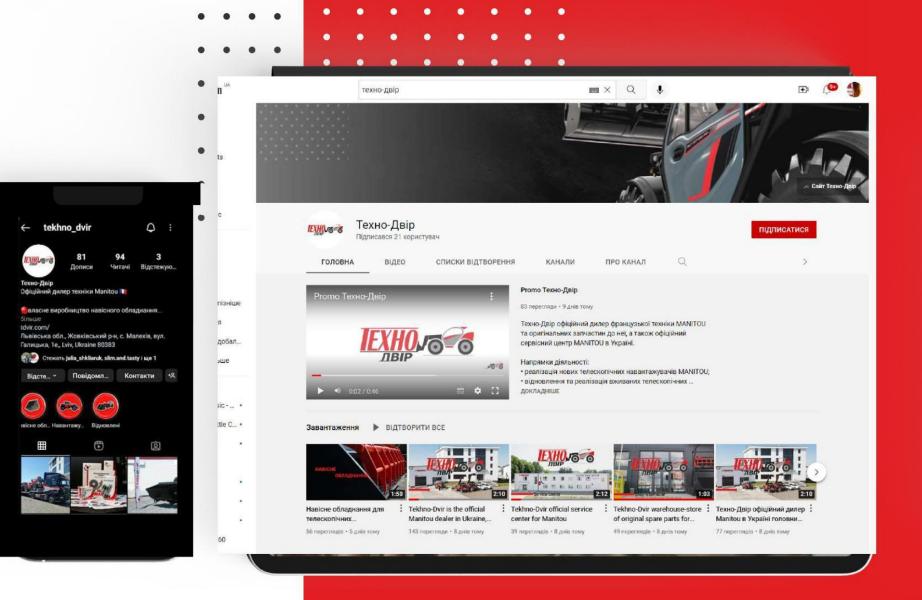
THIS YEAR, WE RECEIVED A NEW ORDER FROM THIS CLIENT AGAIN FOR A FULL TRUCK OF BUCKETS.



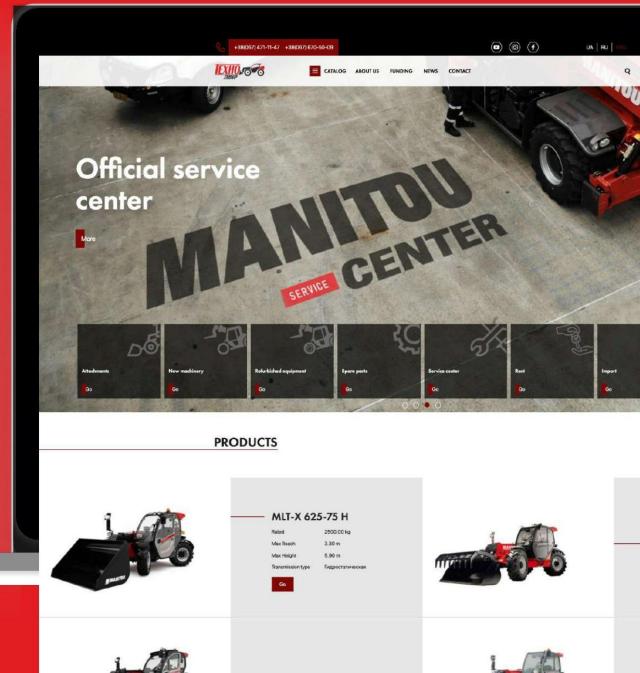


#### **MEDIA:**

We are constantly working on the development of our company in the media space. Our posts often get into the largest agricultural publications of Ukraine.









#### MAIN OFFICE

Lviv region, Lviv district,
 v. Malekhiv str. Galitskaya, 1e,
 in.80383

#### SERVICE CENTRES

- Lviv region, Lviv district, v. Malekhiv str. Galitskaya, 1e, in.80383
- Khmelnytsky region Volochysk,street Independence 1/2, in.31200

#### **FIRE EXHIBITION AREAS**

- Lviv region, village Yampil
- Lviv region, village Lipniki
- Khmelnytsky region, Yarmolynets'kiy district, Sokolivka village
- Khmelnytsky region, Volochysk city
- Ternopil, Poliska Street, 14
- Mykolaiv region, Voznesensky district, village Soldier
- Odesa region, Bilyaiv district, town Hlibodarske,
- Tiraspilske Shosse Street, 41-A





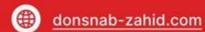
#### THANK YOU FOR ATTENTION!

80383, Galytska 1E, Malekhiv village, Lviv district, Lviv region

+38 (067) 509-98-70















#### condor ~





Mukachevo – Wien 615 km

Kyiv - Salzburg 1630 km



Laden des Gutes in der Ukraine

Ukrainische Exportverzollung

Transport bis zur Grenze

Eintritt in das Zollgebiet der EU

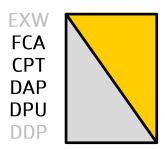
Transport nach Österreich

Importverzollung

Entladung

Kaufvertrag mit Lieferkondition Incoterms

Logistikverträge





Laden des Gutes in der Ukraine

Ukrainische Exportverzollung

Transport bis zur Grenze

Eintritt in das Zollgebiet der EU

Transport nach Österreich

Importverzollung

Entladung



Laden des Gutes in der Ukraine

Ukrainische Exportverzollung

Transport bis zur Grenze

Eintritt in das Zollgebiet der EU

Transport nach Österreich

Importverzollung

Entladung

Versandverfahren, z.B. T1

Garantie, dass die Ware im Bestimmungsland zollamtlich behandelt wird

Bestimmungszollstelle z.B. AT100200

und

Frist



Laden des Gutes in der Ukraine

Ukrainische Exportverzollung

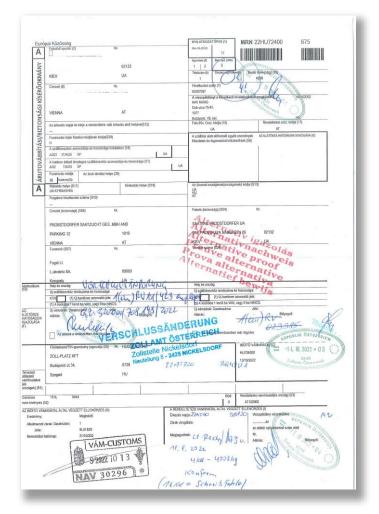
Transport bis zur Grenze

Eintritt in das Zollgebiet der EU

Transport nach Österreich

Importverzollung

Entladung





Laden des Gutes in der Ukraine

Ukrainische Exportverzollung

Transport bis zur Grenze

Eintritt in das Zollgebiet der EU

Transport nach Österreich

Importverzollung

Entladung

Am Amtsplatz oder Warenort (WO)

Verbote & Beschränkungen, Sanktionen, Pflanzenschutz, Artenschutz, etc.

Zoll & Einfuhrumsatzsteuer

Assoziierungsabkommen

Vertieftes und umfassendes Freihandelsabkommen, DCFTA



#### Vertieftes und umfassendes Freihandelsabkommen, DCFTA

#### Lieferantenerklärung

Der Ausführer (Ermächtigter Ausführer; Bewilligungs-Nr. ... (1)) der Waren, auf die sich dieses Handelspapier bezieht, erklärt, dass diese Waren, soweit nicht anderes angegeben, präferenzbegünstigte ... (2) Ursprungswaren sind.

Експортер продукції, на яку поширюється цей документ (митний дозвіл № ... (1)), заявляє, що за винятком випадків, де це явно зазначено, ці товари є товарами преференційного походження ... (2)

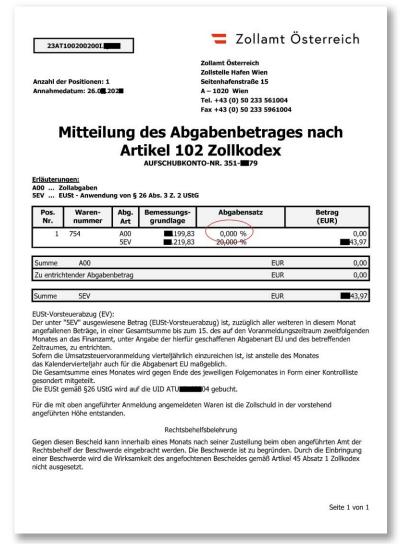
The exporter of the products covered by this document (customs authorization No ... (1)) declares that, except where otherwise clearly indicated, these products are of ... (2) preferential origin

#### Warenverkehrsbescheinigung EUR.1

Ausführer (Name, vollständige Anschrift, Staat)	EUR. 1	Nr. X 2107071
	Vor dem Ausfüllen Anmerkungen auf der Rückseite beachten	
	2. Bescheinigung für den P	
Empflinger (Name, vollständige Anschrift, Staat)     (Ausfüllung Breigesteilt)		
		und
	4. Ursprungsstaat <sup>3</sup> )	5. Bestimmungsstaat
Angaben über die Beförderung (Ausfüllung freigestellt)	7, Bemerkungen	
8. Laufende Nr.; Zeichen, Nummern, Anzahl und Art der Packstü	icke ); Warenbezeichnung	Roh- gewicht (kg) (Ausfüllun oder andere freigestell
		oder andere freigestell Maße (I, m³ usw.)
		(I, mº usw.)
11. SICHTVERMERK DER ZOLLBEHÖRDE	12. ERKLÄ	RIUNG DES AUSFÜHRERS
11: SIGHTYERMERK DER ZOLLESHÖRDE Den Bernyngen (Ausburnwerklung): Steinberg, Ausburhungsber (Ausburnwerklung): Steinberg,	Der Unterze Waren die	ichner erklärt, dass die vorgenannte Voraussetzungen erfüllen, um die
Die Richtigkeit der Erklärung wird bescheinigt. Ausfuhrpapier (Ausfuhranmeldung): <sup>a</sup> )	Der Unterze Waren die Bescheinige	RUNG DES AUSFÜHNERS lichner erklaft, dass die vorgmannte Voraussetzungen erfüllen, um die
11. SICHTYERMERK DER ZOLLBEHÖRDE Die Richtigkeit der Erklärung wird bescheniegt. Ausburbragkeit Publikarierweitelungt: 7 CRN.	Der Unterze Waren die	ichner erklärt, dass die vorgenannte Voraussetzungen erfüllen, um die
Dis Richtigkeit der Erklätung wird bescheinigt. Ausfuhrpapier (Ausfuhranmeidung): <sup>a</sup> ) CRN vom Zollstelle:	Der Unterze Waren die Bescheinige	ichner erklärt, dass die vorgenannte Voraussetzungen erfüllen, um die
Die Richtigkeit der Erklärung wird bescheinigt. Ausfuhrpapier (Ausfuhranmeldung): <sup>a</sup> ) CRN	Der Unterze Waren die Bescheinige	ichner erklärt, dass die vorgenannte Voraussetzungen erfüllen, um die
Dis Richtigkeit der Erklätung wird bescheinigt. Ausfuhrpapier (Ausfuhranmeidung): <sup>a</sup> ) CRN vom Zollstelle:	Der Unterze Waren die Bescheinige	ichner erklärt, dass die vorgenannt Voraussetzungen erfüllen, um die ng zu erlangen.
Die Richtigkeit der Erdiffung wird bescheinigt. Ausstufrupapier (Ausfuhranmeidung): <sup>9</sup> )  CRN  vom  Zollsteller: Ausstellender Staat: Österreich	Der Unterze Waren die Bescheinige	ichner erklärt, dass die vorgenannt Voraussetzungen erfüllen, um die ng zu erlangen.



Laden des Gutes in der Ukraine Ukrainische Exportverzollung Transport bis zur Grenze Eintritt in das Zollgebiet der EU Transport nach Osterreich Importverzollung Entladung





Laden des Gutes in der Ukraine

Ukrainische Exportverzollung

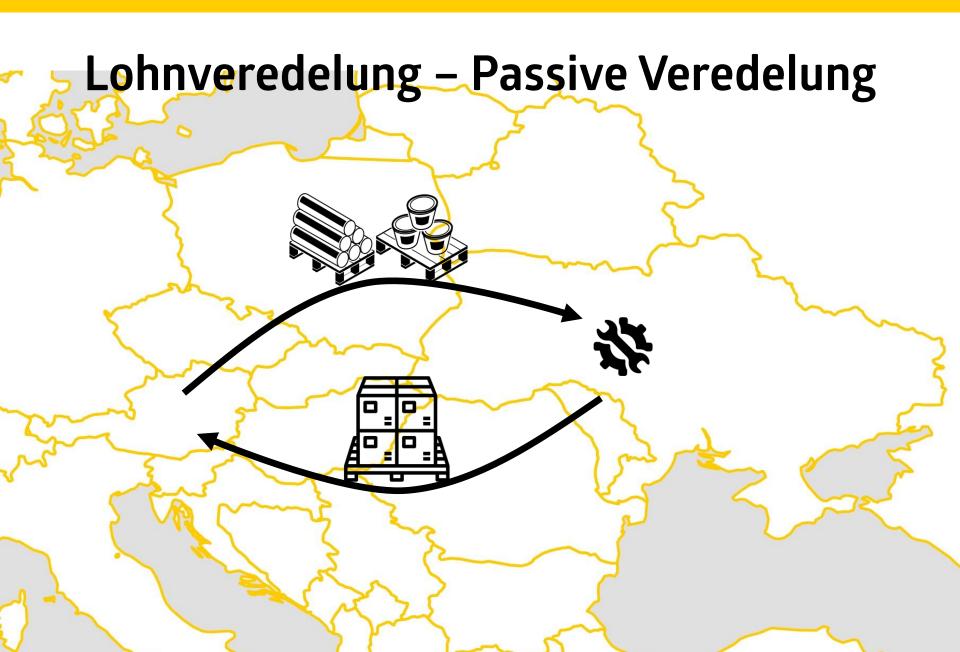
Transport bis zur Grenze

Eintritt in das Zollgebiet der EU

Transport nach Österreich

Importverzollung

Entladung

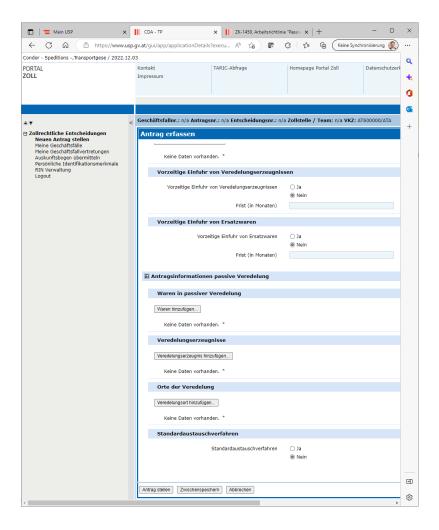




#### **Lohnveredelung – Passive Veredelung**

Die passive Veredelung ist ein Zollverfahren mit wirtschaftlicher Bedeutung und erfordert stets eine Bewilligung durch die Zollbehörden.

In der passiven Veredelung können Gemeinschaftswaren zur Durchführung von Veredelungsvorgängen vorübergehend aus dem Zollgebiet der Gemeinschaft ausgeführt, und die aus diesen Veredelungsvorgängen entstandenen Erzeugnisse unter vollständiger oder teilweiser Befreiung von den Einfuhrabgaben in den zollrechtlich freien Verkehr übergeführt werden.



## condor A

MANAGING COMPLEX TRANSPORT

## Sourcing in der Ukraine - ist es noch möglich?

31.1.2023 - Aktuelle Logistikfragen



#### Wer sind wir?

#### Wer sind wir?



- Lassmann Global Logistics
- österreichisches Transport und Logistik Unternehmen
- jahrzehntelange Erfahrung in der Ukraine
- Firmenzentrale mit eigenem Zollager und AEO-Status in Wien
- Eigenes Büro in der Westukraine / Mukachevo zur Koordination und Unterstützung aller Export- und Import Transporte

#### Heutiges Programm





- Aktuelle Situation bei der Transportabwicklung bei UA-Exporten und Importen
- 2. Haftung und Versicherungsdeckung bei Transporten im kriegsführenden Land.
- 3. Hilfsgütertransporte
- 4. Lieferungen von Handelswaren
- 5. Überblick über aktuelle Exportzahlen 2022 aus Kiew

## Aktuelle Situation bei der Transportabwicklung bei UA-Exporten und Importen





- Im Bereich der Gebiete ohne Kampfhandlungen möglich Regelmäßige Lieferungen in die Westukraine bis nach Kiew
- Immer Prüfung der aktuellen Möglichkeiten und Routen empfehlenswert
- UA Exporte : mit LKW unverändert möglich : Zuwachs im Jahr 2022 zu 2021 um fast 1/3
- Starke Nachfrage, daher höhere Preise als vor dem 24.2. 2022
- Zollabfertigung in der Regel im Bereich der Verladung Behörde ist bemüht den Export zu unterstützen, daher auch Abfertigung oft am Wochenende möglich





- UA Importe : sowohl für Hilfsgüter als auch Handelslieferungen möglich.
- Vereinfachtere Importabfertigung und oftmals bereits Zollfreischreibung an der Grenze möglich
- Bahntransporte: natürlich möglich, aber sehr starke Einschränkungen bei den verfügbaren Kapazitäten und Waggons, dennoch um 3,4% Zuwachs = + 1,1 mio tons
- Verschiffungen: Keine Erfahrungen seit Februar 2022, Einbruch um 55% zu 2021 = - 33,7 mio tons

## Haftung und Versicherungsdeckung bei Transporten im kriegsführenden Land





- Haftungsregelungen:
  - Für den Warenverkehr in den Lieferverträgen und Incoterms
  - Für den intern. Transport
    - LKW: Zwingende Haftungsbestimmungen gem CMR
    - Bahntransporte: CIM Bestimmungen und bei Neuaufgabe SMGS Regelungen
- Versicherungsdeckungen zur Übernommenen Haftung?
  - Transportversicherung all risks für die Ware
  - Haftungsversicherungen der Transporteurs; Spediteurs

#### Hilfsgütertransporte Lieferungen von Handelsgütern





 Sowohl als direkte Lieferungen als auch indirekt über diverse internationale Hilfsorganisationen

 Wichtig: Vor dem Versand genaue Abstimmung mit dem Hilfsträger oder der Empfänger Struktur in der Ukraine



#### Lieferungen von Handelsgütern

- Weiterhin möglich!
- Klarerweise ggf Einschränkungen / Verzögerungen
- Staatliche Behörden Zoll, Bankwesen, etc funktioniert trotz schwieriger Umstände verhältnismäßig sehr gut!

#### Überblick über aktuelle Exportzahlen 2022 aus Kiew

## Überblick über aktuelle Exportzahlen 2022 aus Kiew



- 2022 im Vergleich zu 2021:
  - wertmäßig Rückgang um 35% auf 44,1,mrd US\$
  - Mengenmäßiger Rückgang um 38,4%
- Top 3 Exportgütergruppen
  - Lebensmittel: 21 mrd US\$
  - Metalle und Metallprodukte: 5,7, mrs US\$
  - Maschinen und Ausrüstungsgegenstände: 3,9 mrd US\$
- Exportanteil: EU: 63%
- Außerhalb der EU: Hauptländer Türkei und China aber 2022 signifikante Rückgänge zwischen fast 30% Türkei und 70% China

#### Q & A











Q & A



